

**WHITE & CASE LLP**

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*Counsel to Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF SECOND MONTHLY STATEMENT OF WHITE & CASE LLP FOR  
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE  
PERIOD FROM MARCH 1, 2023 THROUGH MARCH 31, 2023**

**PLEASE TAKE NOTICE** that on the date hereof, White & Case LLP (“**White & Case**”) filed its *Second Monthly Statement of White & Case LLP for Interim Compensation and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

*Period From March 1, 2023 Through March 31, 2023* (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Fee Notice Parties. *See* Docket No. 101 ¶ 2.A.(a).

**PLEASE TAKE FURTHER NOTICE** that responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Interim Compensation Procedures**”);<sup>2</sup> (b) be served via email so as to be actually received by **12:00 p.m. (prevailing Eastern Time) on the date that is 15 days following the service of this Monthly Statement**, by (i) White & Case LLP and (ii) the Fee Notice Parties; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 101 ¶ 2.A.(f).

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case. *See id.* ¶ 2.A.(g).

**PLEASE TAKE FURTHER NOTICE** that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder. *See id.* ¶ 2.A.(h).

**PLEASE TAKE FURTHER NOTICE** that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kroll at <https://restructuring.ra.kroll.com/genesis/>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page left intentionally blank]*

Dated: May 10, 2023  
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

**WHITE & CASE LLP**

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*Counsel to Official*

*Committee of Unsecured Creditors*

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*Counsel to Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**SECOND MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM  
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM  
MARCH 1, 2023 THROUGH MARCH 31, 2023**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

|  |   |
|--|---|
| Name of Applicant:   | White & Case LLP (“ <b>White &amp; Case</b> ”)  |
| Authorized to Provide Professional Services to:  | The Official Committee of Unsecured Creditors (the “ <b>Committee</b> ”) of the above-captioned debtors and debtors-in-possession (collectively the “ <b>Debtors</b> ”) |
| Date of Retention:   | April 13, 2023 [Docket No. 222],<br><i>Effective as of</i> February 10, 2023  |
| Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:                             | March 1, 2023 – March 31, 2023<br>(the “ <b>Compensation Period</b> ”)  |
| Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):                    | \$2,343,957.00  |
| Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):                     | \$1,875,165.60  |
| Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):                | \$468,791.40  |
| Amount of Reimbursement of Expenses Sought as Actual and Necessary:  | \$427.70  |
| Total Interim Compensation and Reimbursement of Expenses Sought:   | \$2,344,384.70  |
| Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures: | \$1,875,593.30  |

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,<sup>2</sup> Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay an aggregate amount of

<sup>2</sup> Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

\$1,875,165.60, consisting of 80% of the \$2,343,957.00 in fees earned and 100% of the \$427.70 in expenses incurred.

**Professional Services Rendered and Expense Disbursements Incurred**

1. Prior to filing this Monthly Statement, White & Case reviewed its fees generated and hours worked (which totaled 2,331.2 hours and \$2,697,232.00) and expenses incurred (which totaled \$458.42). Following that review, White & Case voluntarily elected to reduce its fees by 374.7 hours and \$353,275.00 (~13.1%) and its expenses by \$30.72 (~6.7%). White & Case will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$1,875,165.60, consisting of 80% of the \$2,343,957.00 in fees earned and 100% of the \$427.70 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,198 per hour.<sup>3</sup>

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which

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<sup>3</sup> The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of: (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

| No.        | Category Name  | Hours | Fees         |
|------------|--|-------|--------------|
|            | Brief Narrative Summary  |       |              |
| <b>B01</b> | <b>Asset Sales</b>   | 79.9  | \$104,856.00 |
|            | During the Compensation Period, White & Case conferred both internally and with the Committee's professionals and Debtors' professionals regarding the proposed sales process. In connection therewith, White & Case professionals reviewed and commented on the Debtors' proposed bidding procedures, which led to substantial revisions to the Debtors' proposed order. [Docket No. 191]. White & Case also prepared and filed a limited objection to the bidding procedures. [Docket No. 167]. The court approved the bidding procedures by order entered March 31, 2023. [Docket No. 192].   |       |              |
| <b>B02</b> | <b>Automatic Stay Issues</b>   | 9.7   | \$12,545.00  |
|            | During the Compensation Period, White & Case committed limited time to this project category.  |       |              |
| <b>B03</b> | <b>Case Administration</b>   | 50.8  | \$50,260.00  |
|            | Because of the size and complexity of these chapter 11 cases, daily case administration matters necessarily required substantial services by White & Case during the Compensation Period, particularly during the first few weeks of White & Case's engagement. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the W&C team to discuss and review on a detailed basis various workstreams, staffing, and upcoming deadlines; (ii) conference calls with the other Committee advisors to discuss and coordinate work product; (iii) attending to external file management, including external data rooms, and preparing and filing papers on the court docket and serving same; and (iv) attending to internal file management, including |       |              |



| No.        | Category Name   | Hours | Fees         |
|------------|---|-------|--------------|
|            | Brief Narrative Summary   |       |              |
|            | establishing an internal case calendar, preparing workstream trackers, reviewing relevant critical dates, organizing court filings and transcripts, preparing materials for court hearings, and monitoring work in progress.  |       |              |
| <b>B04</b> | <b>Case Strategy</b>  | 77.9  | \$114,133.00 |
|            | During the Compensation Period, White & Case professionals devoted substantial time and effort to developing an overall strategy to maximize value for unsecured creditors. White & Case professionals had numerous strategy calls: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; and (iii) with one or more representatives from some or all of the Debtors' professionals.   |       |              |
| <b>B05</b> | <b>Cash Management &amp; Intercompany Issues</b>  | 34.1  | \$40,063.00  |
|            | During the Compensation Period, White & Case continued to confer with the Debtors regarding their cash management motion, and the Committee's previously-filed statement and limited objection thereto. [Docket Nos. 88, 91]. White & Case also provided comments on behalf of the Committee to the proposed cash management order [Docket No. 126], which order was later entered by the Court on March 21, 2023 [Docket No. 150].   |       |              |
| <b>B06</b> | <b>Claims Administration &amp; Objections</b>   | 64.6  | \$83,449.00  |
|            | During the Compensation Period, White & Case completed prior research of claim priority issues. Additionally, White & Case committed substantial time providing comments to the Debtors on their draft bar date motion, procedures for filing proofs of claim, and proposed proof of claim forms, which the Debtors largely incorporated. [Docket No. 190]. Additionally, White & Case prepared and filed on behalf of the Committee a reservation of rights filed on March 23, 2023 with respect to the bar date motion. [Docket No. 159].   |       |              |
| <b>B07</b> | <b>Committee Meetings &amp; Communications</b>  | 217.3 | \$284,458.00 |
|            | During the Compensation Period, White & Case spent significant time preparing for and attending meetings of the Committee and the communications subcommittee, each of which occurred on a weekly basis, as well as communicating with the Committee on key developments in the chapter 11 cases. The preparation for Committee meetings included calls and e-mails with the Committee's professionals to prepare for the meetings and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of these meetings. In addition, White & Case had many one-off communications with Committee members, particularly with respect to case strategy, case filings, and ongoing developments. |       |              |

| No.        | Category Name   | Hours | Fees         |
|------------|---|-------|--------------|
|            | Brief Narrative Summary   |       |              |
| <b>B08</b> | <b>Corporate, Securities &amp; Regulatory Issues</b>  | 35.2  | \$58,708.00  |
|            | During the Compensation Period, White & Case advised the Committee with respect to corporate, securities, and other regulatory law issues as applied to the Debtors and their proposed restructuring.   |       |              |
| <b>B09</b> | <b>Crypto Matters, Business Operations &amp; Utilities</b>  | 12.9  | \$19,069.00  |
|            | During the Compensation Period, White & Case advised the Committee on various matters related to crypto matters and business operations, including coins and wallets.   |       |              |
| <b>B10</b> | <b>Creditor Communications</b>  | 87.9  | \$94,278.00  |
|            | During the Compensation Period, White & Case assisted the Committee in communicating with creditors, including, but not limited to, revising the Committee's website and materials thereon, including FAQs for creditors and weekly updates. Additionally, White & Case finalized and filed a motion to approve information sharing protocols during the Compensation Period on March 1, 2023 [Docket No. 111]. The court granted the motion on March 21, 2023. [Docket No. 152]. |       |              |
| <b>B11</b> | <b>Exclusivity, Plan &amp; Disclosure Statement</b>   | 143.8 | \$173,604.00 |
|            | During the Compensation Period, White & Case expended significant time analyzing plan and restructuring issues, including conferring with the Committee's advisors and advising the Committee regarding same.   |       |              |
| <b>B12</b> | <b>Executory Contracts &amp; Unexpired Leases</b>   | 0.0   | \$0.00       |
|            | During the Compensation Period, White & Case did not commit any time to this project category.  |       |              |
| <b>B13</b> | <b>GAP Issues</b>   | 26.3  | \$34,221.00  |
|            | During the Compensation Period, White & Case advised the Committee with respect to the particular issues surrounding Genesis Asia Pacific, including the Singapore recognition proceedings and claims involving Three Arrows. White & Case also drafted and filed on behalf of the Committee a reservation of rights related to the Debtors' stipulation with the foreign representative of Three Arrows. [Docket No. 122].   |       |              |
| <b>B14</b> | <b>Hearings</b>   | 29.2  | \$39,485.00  |
|            | During the Compensation Period, White & Case prepared for and attended the hearings held on March 15 and March 30, 2023.  |       |              |

| No.        | Category Name   | Hours | Fees         |
|------------|---|-------|--------------|
|            | Brief Narrative Summary   |       |              |
| <b>B15</b> | <b>Investigations</b>   | 704.3 | \$814,932.00 |
|            | During the Compensation Period, White & Case prepared information requests and reviewed discovery produced, as well as conducted other due diligence and legal research, with respect to various matters within the Committee's purview.  |       |              |
| <b>B16</b> | <b>Non-working Travel</b>   | 0.0   | \$0.00       |
|            | During the Compensation Period, White & Case did not bill any time to this project category.  |       |              |
| <b>B17</b> | <b>Professional Retention &amp; Fees – Other</b>  | 52.4  | \$46,763.00  |
|            | During the Compensation Period, White & Case assisted in the preparation of retention applications for the Committee's financial advisor (Berkeley Research Group, LLC), investment banker (Houlihan Lokey Capital, Inc.), and noticing and information agent (Kroll Restructuring Administration LLC), which were filed on March 16, 2023. [Docket Nos. 130, 131, 132].  |       |              |
| <b>B18</b> | <b>Professional Retention &amp; Fees – W&amp;C</b>  | 73.8  | \$70,359.00  |
|            | During the Compensation Period, White & Case prepared its retention application, which was filed on March 16, 2023 [Docket No. 136]. White & Case also prepared a budget and staffing plan for the initial period of these chapter 11 cases. Additionally, White & Case began to work on its February and March fee statements in accordance with the Interim Compensation Procedures.  |       |              |
| <b>B19</b> | <b>Reports, Schedules &amp; Statement</b>   | 183.9 | \$211,020.00 |
|            | During the Compensation Period, White & Case prepared and filed on behalf of the Committee a motion requiring parties to redact certain personally identifiable information of the Debtors' lenders from court filings [Docket No. 137], and later coordinated with the Committee's financial advisor to prepare and file a declaration in support. [Docket No. 156]. White & Case also prepared and filed on behalf of the Committee a statement in support of the Debtors' redaction motions. [Docket No. 160]. White & Case also expended substantial efforts analyzing the U.S. Trustee's joint objection to the redaction motions filed by the Committee and by the Debtors and preparing and filing a reply as well as a supplemental declaration [Docket Nos. 182, 184]. White & Case later prepared and filed a revised proposed order. [Docket No. 188]. White & Case also reviewed the Debtors' schedules and statements of financial affairs during the Compensation Period. |       |              |
| <b>B20</b> | <b>Taxes</b>  | 50.8  | \$63,720.00  |

| No.        | Category Name   | Hours | Fees        |
|------------|---|-------|-------------|
|            | Brief Narrative Summary   |       |             |
|            | During the Compensation Period, White & Case analyzed the tax considerations of the Debtors' proposed term sheet and other potential transactions, as well as potential claims under tax sharing agreements.          |       |             |
| <b>B21</b> | <b>US Trustee Issues</b>  | 21.7  | \$28,034.00 |
|            | During the Compensation Period, White & Case conferred with the U.S. Trustee regarding issues related to the Committee's retention applications and the U.S. Trustee's objection to the Committee's redaction motion. |       |             |

**Reservation of Rights**

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

**Notice**

8. White & Case will provide notice of this Monthly Statement to the Fee Notice Parties [see Docket No. 101 ¶ 2.A.(a)] in accordance with the Interim Compensation Procedures.

Dated: May 10, 2023  
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

**WHITE & CASE LLP**

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*Counsel to Official  
Committee of Unsecured Creditors*

**Exhibit A**

**Timekeeper Summary**

| Name                  | Title           | Year Admitted | Areas of Expertise                                  | Hours | Rate       | Amount       |
|-----------------------|-----------------|---------------|---|-------|------------|--------------|
| Hirshorn, Deanna      | Legal Assistant | N/A           | Financial Restructuring & Insolvency (FRI) Practice | 21.3  | \$380.00   | \$8,094.00   |
| Lingle, Barrett       | Associate       | 2020          | Financial Restructuring & Insolvency (FRI) Practice | 40.9  | \$1,020.00 | \$41,718.00  |
| Ludovici, Stephen     | Associate       | 2014          | Financial Restructuring & Insolvency (FRI) Practice | 30.3  | \$1,240.00 | \$37,572.00  |
| Clausen, Neil         | Associate       | 2016          | Tax Practice  | 18.8  | \$1,180.00 | \$22,184.00  |
| Fryman, Scott         | Partner         | 2015          | Tax Practice  | 8     | \$1,460.00 | \$11,680.00  |
| West, Colin           | Partner         | 2008          | Commercial Litigation Practice                      | 152.8 | \$1,370.00 | \$209,336.00 |
| Pesce, Gregory        | Partner         | 2011          | Financial Restructuring & Insolvency (FRI) Practice | 149.4 | \$1,460.00 | \$218,124.00 |
| Rogan, Reed           | Associate       | 2021          | Financial Restructuring & Insolvency (FRI) Practice | 41.9  | \$960.00   | \$40,224.00  |
| Amrein, Steven        | Associate       | 2021          | Capital Markets Practice                            | 4.1   | \$830.00   | \$3,403.00   |
| Mann, Laura Katherine | Partner         | 2012          | Securities Practice                                 | 15.8  | \$1,370.00 | \$21,646.00  |
| Eliaszadeh, Chante    | Associate       | 2021          | Bank Advisory Practice                              | 9.3   | \$960.00   | \$8,928.00   |
| Femino, Laura         | Associate       | 2014          | Financial Restructuring & Insolvency (FRI) Practice | 8.5   | \$1,240.00 | \$10,540.00  |
| Parra Criste, Amanda  | Associate       | 2015          | Financial Restructuring & Insolvency (FRI) Practice | 174.9 | \$1,220.00 | \$213,378.00 |
| Smith, Trudy          | Associate       | 2016          | Financial Restructuring & Insolvency (FRI) Practice | 47    | \$1,180.00 | \$55,460.00  |
| Mitra, Anais          | Associate       | 2022          | Financial Restructuring & Insolvency (FRI) Practice | 60    | \$740.00   | \$44,400.00  |
| Dreier, David         | Partner         | 1995          | Tax Practice  | 7.2   | \$1,950.00 | \$14,040.00  |
| Shore, Christopher    | Partner         | 1992          | Commercial Litigation Practice                      | 47.1  | \$2,100.00 | \$98,910.00  |
| Diamond, Colin        | Partner         | 2000          | Securities Practice                                 | 18.6  | \$1,950.00 | \$36,270.00  |
| Smith, Erin           | Associate       | 2014          | Commercial Litigation Practice                      | 108   | \$1,270.00 | \$137,160.00 |
| Meises, Michele       | Counsel         | 1992          | Financial Restructuring & Insolvency (FRI) Practice | 162.8 | \$1,310.00 | \$213,268.00 |
| Kaul, Sequoia         | Associate       | 2018          | Commercial Litigation Practice                      | 123.5 | \$1,060.00 | \$130,910.00 |
| Abelson, Philip       | Partner         | 2000          | Financial Restructuring & Insolvency (FRI) Practice | 144.6 | \$1,590.00 | \$229,914.00 |
| Yoo, Jade             | Associate       | 2020          | Commercial Litigation Practice                      | 103.1 | \$1,020.00 | \$105,162.00 |
| Har-El, Ilan          | Associate       | 2020          | Tax Practice  | 14.9  | \$1,020.00 | \$15,198.00  |
| Kuethman, Kathryn     | Associate       | 2021          | Commercial Litigation Practice                      | 51.2  | \$960.00   | \$49,152.00  |
| Skipper, Arianna      | Associate       | 2022          | White Collar Practice                               | 1.8   | \$830.00   | \$1,494.00   |
| Perez, Michelle       | Associate       | 2021          | Financial Restructuring & Insolvency (FRI) Practice | 36.8  | \$960.00   | \$35,328.00  |
| Sutherland, Gabe      | Associate       | N/A           | Financial Restructuring & Insolvency (FRI) Practice | 27    | \$740.00   | \$19,980.00  |
| Lundy, Lauren         | Associate       | 2020          | Financial Restructuring & Insolvency (FRI) Practice | 94.3  | \$1,020.00 | \$96,186.00  |

| Name           | Title     | Year<br>Admitted | Areas of Expertise                                  | Hours  | Rate     | Amount         |
|----------------|-----------|------------------|---|--------|----------|----------------|
| Beil, Ryan     | Associate | 2021             | Financial Restructuring & Insolvency (FRI) Practice | 50.3   | \$960.00 | \$48,288.00    |
| Strom, Peter   | Associate | 2021             | Financial Restructuring & Insolvency (FRI) Practice | 60.8   | \$960.00 | \$58,368.00    |
| Ramirez, Grace | Associate | 2021             | Commercial Litigation Practice                      | 80.6   | \$960.00 | \$77,376.00    |
| Khalil, Zeinab | Associate | N/A              | Pool Associates - Litigation                        | 12.9   | \$740.00 | \$9,546.00     |
| Shabir, Zarka  | Associate | N/A              | Pool Associates - Litigation                        | 28     | \$740.00 | \$20,720.00    |
| Grand Total    |           |                  |   | 1956.5 |          | \$2,343,957.00 |

**Exhibit B**

**Project Summary**

| <b>Cat. No.</b> | <b>Project Category Description</b>              | <b>Total Hours</b> | <b>Total Fees</b>     |
|-----------------|--|--------------------|-----------------------|
| B01             | Asset Sales                                      | 79.9               | \$104,856.00          |
| B02             | Automatic Stay Issues                            | 9.7                | \$12,545.00           |
| B03             | Case Administration                              | 50.8               | \$50,260.00           |
| B04             | Case Strategy                                    | 77.9               | \$114,133.00          |
| B05             | Cash Management & Intercompany Issues            | 34.1               | \$40,063.00           |
| B06             | Claims Administration & Objections               | 64.6               | \$83,449.00           |
| B07             | Committee Meetings & Communications              | 217.3              | \$284,458.00          |
| B08             | Corporate, Securities & Regulatory issues        | 35.2               | \$58,708.00           |
| B09             | Crypto Matters, Business Operations, & Utilities | 12.9               | \$19,069.00           |
| B10             | Creditor Communications                          | 87.9               | \$94,278.00           |
| B11             | Exclusivity, Plan & Disclosure Statement         | 143.8              | \$173,604.00          |
| B12             | Executory Contracts & Unexpired Leases           | 0.0                | \$0.00                |
| B13             | GAP Issues                                       | 26.3               | \$34,221.00           |
| B14             | Hearings   | 29.2               | \$39,485.00           |
| B15             | Investigations                                   | 704.3              | \$814,932.00          |
| B16             | Non-working Travel                               | 0.0                | \$0.00                |
| B17             | Professional Retention & Fees – Other            | 52.4               | \$46,763.00           |
| B18             | Professional Retention & Fees – W&C              | 73.8               | \$70,359.00           |
| B19             | Reports, Schedules & Statements                  | 183.9              | \$211,020.00          |
| B20             | Taxes  | 50.8               | \$63,720.00           |
| B21             | US Trustee Issues                                | 21.7               | \$28,034.00           |
|                 | <b>Grand Total</b>                               | <b>1,956.5</b>     | <b>\$2,343,957.00</b> |



**Exhibit C**

**Time Records**

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

For professional services for the period ending 31 March 2023

| DATE               | DESCRIPTION  | TIMEKEEPER     | HOURS |
|--------------------|--|----------------|-------|
| <b>Asset Sales</b> |  |                |       |
| 1 March 2023       | Email to Cleary re: bidding procedures status.   | M Meises       | 0.10  |
| 2 March 2023       | Review materials re: Moelis meeting (2.0); meet with Moelis re: open asset issues (2.6).   | J Shore        | 4.60  |
| 5 March 2023       | Review materials and develop strategy re: bidding procedures (0.8); correspondence with advisor group re: same (0.4).  | G Pesce        | 1.20  |
| 5 March 2023       | Review bidding procedures and scheduling motion (1.5); emails to W&C team re: same (0.5).  | A Parra Criste | 2.00  |
| 6 March 2023       | Review email correspondence re: asset sale issues.   | P Abelson      | 0.10  |
| 6 March 2023       | Correspond with W&C team re: bidding procedures.   | G Pesce        | 0.40  |
| 7 March 2023       | Conference with HL, BRG, and W&C re: sale procedures (0.5); conference with A. Parra Criste re: sale issues (0.2).   | P Abelson      | 0.70  |
| 7 March 2023       | Analysis re: bidding procedures (0.9); confer with HL and W&C teams re: same (0.8).  | G Pesce        | 1.70  |
| 7 March 2023       | Review bidding procedures and confirmation schedule motion (0.8); confer with A. Parra Criste re: same (0.1).  | M Meises       | 0.90  |
| 7 March 2023       | Call with HL re: sale process.   | A Parra Criste | 0.50  |
| 7 March 2023       | Review and revise materials re: bidding procedures.  | B Lingle       | 2.30  |
| 8 March 2023       | Attend call with Moelis meeting re: sale issues.   | P Abelson      | 0.80  |
| 8 March 2023       | Revise materials re: bidding procedures (1.1); correspond with W&C team and HL re: same (0.6).   | G Pesce        | 1.70  |
| 8 March 2023       | Call with Moelis re: sale process.   | M Meises       | 0.80  |
| 8 March 2023       | Call with Moelis re: sale process (0.8); review and revise re: bidding procedure motions (1.7); correspondence with B. Lingle, G. Pesce, and P. Abelson re: same (0.7); review and revise re: same (1.5); call with Cleary re: sale and scheduling motion (0.6). | A Parra Criste | 5.30  |
| 8 March 2023       | Review and revise materials re: bidding procedures.  | B Lingle       | 4.10  |
| 9 March 2023       | Confer with HL and potential bidder (0.4); revise materials re: bid procedures (1.3); confer with W&C team re: same (1.0).   | G Pesce        | 2.70  |
| 9 March 2023       | Review markup of bidding procedures motion.  | M Meises       | 0.20  |

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

| DATE          | DESCRIPTION   | TIMEKEEPER     | HOURS |
|---------------|---|----------------|-------|
| 9 March 2023  | Revise re: bidding procedures (0.8); correspondence with B. Lingle re: same (0.2); review and correspondence with P. Abelson and G. Pesce re: 363 issues (1.5). | A Parra Criste | 2.50  |
| 10 March 2023 | Review materials re: Moelis presentation (0.5); emails with W&C team re: bid procedures (0.2).  | J Shore        | 0.70  |
| 10 March 2023 | Analysis re: next steps for sale process and bid procedures (1.3); confer with W&C team re: same (0.7).   | G Pesce        | 2.00  |
| 13 March 2023 | Review W&C team comments re: bidding procedures (1.1); confer with W&C core team re: same (0.3); analyze materials re: same (0.7).                              | G Pesce        | 2.10  |
| 16 March 2023 | Review revised bidding procedures motion (0.3); review bidding procedures issues list (0.2).  | P Abelson      | 0.50  |
| 16 March 2023 | Review revised bidding procedures and send list of issues to B. Lingle (W&C).   | A Parra Criste | 0.90  |
| 16 March 2023 | Review and revise materials re: bidding procedures.   | B Lingle       | 2.70  |
| 17 March 2023 | Revise summary memorandum re: bidding procedures.   | G Pesce        | 0.70  |
| 22 March 2023 | Review bid procedures issues (0.6); develop strategy re: response to same (0.4); correspond with B. Lingle (W&C) re: same (0.3).                                | G Pesce        | 1.30  |
| 22 March 2023 | Prepare for call with Proskauer re: bidding procedures (0.1); confer with B. Lingle re: same (0.1); call with Proskauer re: open issues (0.4).                  | A Parra Criste | 0.60  |
| 22 March 2023 | Draft issues list re: bidding procedures (1.3); call with A. Parra Criste (W&C), Proskauer re: same (0.4).  | B Lingle       | 1.70  |
| 23 March 2023 | Review bid procedures correspondence.   | G Pesce        | 0.40  |
| 23 March 2023 | Draft comments re: bidding procedures issues list.  | A Parra Criste | 0.20  |
| 23 March 2023 | Correspond with A. Parra Criste (W&C), Proskauer re: bidding procedures.  | B Lingle       | 0.20  |
| 24 March 2023 | Review status of bidding order (0.4); revise same (0.6); correspond with W&C team re: same (0.4).   | G Pesce        | 1.40  |
| 24 March 2023 | Call with Cleary re: comments to bidding procedures.  | A Parra Criste | 0.60  |
| 24 March 2023 | Call with G. Pesce, A. Parra Criste (W&C), Proskauer and Cleary re: bidding procedures (0.8); revise materials re: same (1.2).                                  | B Lingle       | 2.00  |
| 25 March 2023 | Correspond re: bidding procedures (0.6); review pleading re: same (0.6).  | G Pesce        | 1.20  |
| 25 March 2023 | Emails with B. Lingle re: bidding procedures.   | A Parra Criste | 0.30  |

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

| DATE          | DESCRIPTION  | TIMEKEEPER     | HOURS |
|---------------|--|----------------|-------|
| 25 March 2023 | Review and revise materials re: bidding procedures.  | B Lingle       | 1.40  |
| 26 March 2023 | Correspond re: bidding procedures (0.6); review pleading re: same (0.6).   | G Pesce        | 1.20  |
| 26 March 2023 | Review documents and emails re: revised bidding procedures (0.6); review and revise limited objection re: bidding procedures (1.5).  | A Parra Criste | 2.10  |
| 26 March 2023 | Revise materials re: bidding procedures (1.1); draft objection re: same (2.9).   | B Lingle       | 4.00  |
| 27 March 2023 | Review and revise objection to bidding procedures motion (1.1); conference with G. Pesce re: sale issues (0.3); review revised bidding procedures order (0.2).   | P Abelson      | 1.60  |
| 27 March 2023 | Conference with Cleary re: bidding procedures (0.6); revise order (0.6); correspond with W&C, Weil and Cleary re: same (0.6).  | G Pesce        | 1.80  |
| 27 March 2023 | Call with Cleary re: bidding procedures (0.5); review and prepare for filing re: bidding procedures objection (0.4); review Cleary markup re: same (0.3).  | A Parra Criste | 1.20  |
| 27 March 2023 | Revise objection re: bidding procedures (2.1); call with G. Pesce (W&C), A. Parra Criste (W&C), Cleary re: bidding procedures (0.8).   | B Lingle       | 2.90  |
| 28 March 2023 | Review revised bidding procedures order and related correspondence (0.2); review revised limited objection to bidding procedures (0.2); review email correspondence re: bidding procedures (0.1).                                | P Abelson      | 0.50  |
| 28 March 2023 | Revise reply for bidding procedures (1.4); conference with Cleary re: bidding procedures (0.6); revise order (0.9).  | G Pesce        | 2.90  |
| 28 March 2023 | Review and prepare issues list for W&C team re: bidding procedures markup (0.3); email to Cleary re: same (0.2); review revised objection re: sale (0.2); confer with B. Lingle (W&C) re: filing and finalization of same (0.3). | A Parra Criste | 1.00  |
| 28 March 2023 | Revise objection re: bidding procedures (1.2); revise materials re: bidding procedures and order (1.2).  | B Lingle       | 2.40  |
| 29 March 2023 | Review email correspondence and revised order re: bidding procedures (0.2); conference with A. Parra Criste re: sale issues (0.2).   | P Abelson      | 0.40  |
| 29 March 2023 | Revise bidding procedures order (0.6); conferences with A. Parra Criste and B. Lingle re: same (0.4); correspond with Committee members and advisors re: same (0.6).   | G Pesce        | 1.60  |
| 29 March 2023 | Revise order re: bidding procedures (0.5); call with Cleary re: same (0.1); call with B. Lingle (W&C) re: bidding procedures (0.2); call with Proskauer re: same (0.2).  | A Parra Criste | 1.00  |
| 29 March 2023 | Call with A. Parra Criste (W&C) re: bid procedures (0.2);  | B Lingle       | 1.10  |

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

| DATE                         | DESCRIPTION  | TIMEKEEPER     | HOURS        |
|------------------------------|--|----------------|--------------|
|                              | correspond with restructuring team re: same (0.3); revise materials re: same (0.6).                        |                |              |
| 30 March 2023                | Call with Cleary and Weil re: bidding procedures (0.2); review comments re: bidding procedure order (0.3). | A Parra Criste | 0.50         |
| 30 March 2023                | Call with Cleary, Weil, and Proskauer re: bidding procedures.  | B Lingle       | 0.20         |
| <b>SUBTOTAL: Asset Sales</b> |  |                | <b>79.90</b> |

**Automatic Stay Issues**

|  |  |                |             |
|--|--|----------------|-------------|
| 9 March 2023                           | Correspond with A. Parra Criste re: automatic stay.  | T Smith        | 0.10        |
| 10 March 2023                          | Review and analyze issues re: automatic stay (2.9); correspond with W&C team re: same (0.1).                                   | T Smith        | 3.00        |
| 11 March 2023                          | Review summary re: automatic stay issues.  | P Abelson      | 0.30        |
| 13 March 2023                          | Draft slide re: automatic stay (2.2); research requirements and correspond with P. Abelson and A. Parra Criste re: same (0.5). | T Smith        | 2.70        |
| 14 March 2023                          | Conference with Hughes Hubbard re: automatic stay.   | P Abelson      | 0.60        |
| 15 March 2023                          | Conference with D. Smith re: automatic stay.   | P Abelson      | 0.20        |
| 15 March 2023                          | Prepare draft email re: automatic stay.  | A Parra Criste | 0.30        |
| 19 March 2023                          | Conference with Hughes Hubbard re: automatic stay.   | P Abelson      | 0.20        |
| 20 March 2023                          | Confer with Cleary re: stay proceeding (0.4); review materials re: same (0.4).   | G Pesce        | 0.80        |
| 24 March 2023                          | Correspond with A. Parra Criste re: automatic stay (0.2); correspond and telephone conference with M. Perez re: same (0.3).    | T Smith        | 0.50        |
| 28 March 2023                          | Conference with C. West re: automatic stay.  | P Abelson      | 0.20        |
| 29 March 2023                          | Conference with J. VanLare (Cleary) re: automatic stay.  | P Abelson      | 0.30        |
| 31 March 2023                          | Analyze automatic stay issues.   | G Pesce        | 0.40        |
| 31 March 2023                          | Review Moro motion to lift stay.   | M Meises       | 0.10        |
| <b>SUBTOTAL: Automatic Stay Issues</b> |  |                | <b>9.70</b> |

**Case Administration**

|              |  |           |      |
|--------------|--|-----------|------|
| 1 March 2023 | Conference with A. Parra Criste re: task list.                             | P Abelson | 0.50 |
| 1 March 2023 | Update case calendar (0.2); update internal work in progress report (0.3). | M Meises  | 0.50 |

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

| DATE         | DESCRIPTION   | TIMEKEEPER     | HOURS |
|--------------|---|----------------|-------|
| 1 March 2023 | Prepare daily work in progress tracker for P. Abelson and G. Pesce (0.2); emails with W&C associate team re: work in progress tracker items (0.2).  | A Parra Criste | 0.40  |
| 1 March 2023 | Email correspondence with M. Meises and A. Mitra re: upcoming filing (0.1); finalize and file motion for Committee information protocols (0.3); electronically serve materials re: same (0.1); revise document re: case calendar (0.2). | D Hirshorn     | 0.70  |
| 2 March 2023 | Confer with A. Parra Criste re: outstanding assignments (1.0); update internal work in progress report (1.0).   | M Meises       | 2.00  |
| 2 March 2023 | Call with M. Meises re: work in progress tracker and work allocation.   | A Parra Criste | 1.00  |
| 2 March 2023 | Telephone conference with A. Parra Criste, B. Lingle, and L. Lundy re: case update and work in process.   | T Smith        | 0.80  |
| 2 March 2023 | Call with A. Parra Criste, T. Smith, and L. Lundy re: work in progress.   | B Lingle       | 0.80  |
| 2 March 2023 | Telephone conference with A. Parra Criste, B. Lingle, and T. Smith re: case workstreams.  | L Lundy        | 0.80  |
| 2 March 2023 | Draft memorandum re: emergent docket filings.   | G Sutherland   | 0.20  |
| 3 March 2023 | Update case calendar (0.7); revise work in progress report (1.4).   | M Meises       | 2.10  |
| 3 March 2023 | Review 2019 statement (0.2); call with P. Abelson re: various work in progress tracker items (0.3); emails to Debtors' counsel re: open work in progress tracker items (0.2); Emails with W&C team and BRG re: reporting actions (0.2). | A Parra Criste | 0.90  |
| 3 March 2023 | Draft certificate of service re: filing on March 1, 2023 (0.2); emails to M. Meises and A. Mitra re: same (0.1); finalize and file certificate of service (0.1); revise materials re: pleadings file (0.1); revise case calendar (0.1). | D Hirshorn     | 0.60  |
| 4 March 2023 | Review materials re: work in progress tracker.  | J Shore        | 0.20  |
| 4 March 2023 | Review local rules and case management order procedures.  | A Parra Criste | 0.20  |
| 4 March 2023 | Draft memorandum re: emergent cryptocurrency bankruptcy docket filings.   | G Sutherland   | 2.10  |
| 6 March 2023 | Review emergent cryptocurrency bankruptcy filings.  | E Smith        | 0.60  |
| 6 March 2023 | Review and revise summary of FTX case and FTX complaint (1.4); review and revise HL tracker (0.3).  | A Parra Criste | 1.70  |
| 6 March 2023 | Draft memorandum for G. Pesce re: emergent cryptocurrency-adjacent lawsuit.   | G Sutherland   | 1.70  |
| 7 March 2023 | Review updated case calendar.   | P Abelson      | 0.10  |

Official Committee of Unsecured Creditors of Genesis Holding  
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OUR REF: 1902175-0002

| DATE          | DESCRIPTION  | TIMEKEEPER     | HOURS |
|---------------|--|----------------|-------|
| 7 March 2023  | Update case calendar (0.6); update work in progress report (0.6).  | M Meises       | 1.20  |
| 7 March 2023  | Emails with P. Abelson re: data schedules to be published by Debtors.  | A Parra Criste | 0.20  |
| 7 March 2023  | Review Cash Cloud docket re: recent activity (0.1); transmittal to W&C team re: Cash Cloud docket update with corresponding pleadings (0.4).   | D Hirshorn     | 0.50  |
| 8 March 2023  | Review docket filings (0.2); correspond with A. Mitra re: same (0.1).  | A Parra Criste | 0.30  |
| 8 March 2023  | Revise materials re: pleadings file (0.2); emails to M. Meises and A. Parra Criste re: same (0.1); revise materials re: iManage workspaces (0.1).  | D Hirshorn     | 0.40  |
| 9 March 2023  | Call with W&C associates re: case strategy and work in progress tracker (0.7); call with P. Abelson re: open case items (0.3).   | A Parra Criste | 1.00  |
| 9 March 2023  | Attend meeting with A. Parra Criste, L. Lundy, and B. Lingle re: case update.  | T Smith        | 0.70  |
| 9 March 2023  | Call with A. Parra Criste, L. Lundy, T. Smith re: work in progress.  | B Lingle       | 0.70  |
| 9 March 2023  | Telephone conference with A. Parra Criste, T. Smith, and B. Lingle re: workstreams and status.   | L Lundy        | 0.80  |
| 10 March 2023 | Email correspondence with M. Meises re: service paragraph (0.2); draft and file reservation of rights to Three Arrows Stipulation and Agreed Order (0.2); email Kroll re: service inquiries (0.1); review Cash Cloud docket re: recent activity (0.1); transmittal of Cash Cloud docket update to W&C team with corresponding pleadings (0.5). | D Hirshorn     | 1.10  |
| 13 March 2023 | Call with P. Abelson and G. Pesce re: work in progress tracker (0.3); review and revise HL tracker and emails to HL re: same (0.4).  | A Parra Criste | 0.70  |
| 13 March 2023 | Email correspondence with M. Meises re: communication with Chambers.   | D Hirshorn     | 0.10  |
| 14 March 2023 | Prepare draft for M. Meises and A. Parra Criste re: certificate of no objection (0.8); email correspondence with M. Meises and A. Parra Criste re: same (0.2).   | D Hirshorn     | 1.00  |
| 15 March 2023 | Email correspondence with M. Haqqani re: docket monitoring procedure and coverage.   | G Sutherland   | 0.10  |
| 15 March 2023 | File and electronically serve certificate of no objection.   | D Hirshorn     | 0.40  |
| 16 March 2023 | Review revised task list (0.1); conference with A. Parra Criste re: task list (0.6).   | P Abelson      | 0.70  |
| 16 March 2023 | Attend call with W&C associate team re: key workstreams.   | A Parra Criste | 0.60  |
| 16 March 2023 | Call with A. Parra Criste (W&C), T. Smith (W&C), and L. Lundy  | B Lingle       | 0.70  |

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

| DATE          | DESCRIPTION   | TIMEKEEPER     | HOURS |
|---------------|---|----------------|-------|
|               | (W&C) re: work in progress.   |                |       |
| 16 March 2023 | Draft memorandum re: emergent docket filings.   | G Sutherland   | 0.20  |
| 16 March 2023 | Revise and file motion to redact (0.2); correspond with Kroll re: service of same (0.1).  | D Hirshorn     | 0.30  |
| 17 March 2023 | Review updated task list (0.1); conference with A. Parra Criste re: task list (0.5); conference with G. Pesce and A. Parra Criste re: task list (0.5); review revised case calendar (0.1).  | P Abelson      | 1.20  |
| 17 March 2023 | Confer with P. Abelson and A. Parra Criste re: work allocation (0.5); review correspondence re: same (0.3).   | G Pesce        | 0.80  |
| 17 March 2023 | Prepare list of assignments for W&C team (0.2); update work in progress report (0.1); update case calendar (1.2).   | M Meises       | 1.50  |
| 17 March 2023 | Call with G. Pesce and P. Abelson re: work allocation (0.5); prepare work allocation chart (0.1).   | A Parra Criste | 0.60  |
| 17 March 2023 | Draft memorandum re: emergent docket filings.   | G Sutherland   | 0.20  |
| 17 March 2023 | Serve unredacted retention application on Debtors' counsel and US Trustee (0.2); serve copy of unredacted retention applications on Ad Hoc Group (0.1); review memorandum re: sealed documents (0.2); prepare package to clerk of court re: same (0.7); correspondence with S. Ludovici re: same (0.3); email M. Meises re: same (0.1); correspond with Copy Center and Mailroom to prepare and courier package to Chambers re: same (0.2). | D Hirshorn     | 1.80  |
| 18 March 2023 | Review re: work in progress tracker allocations.  | A Parra Criste | 0.20  |
| 20 March 2023 | Conference with Committee advisors re: task list (0.5); review revised task list (0.1).   | P Abelson      | 0.60  |
| 20 March 2023 | Update case calendar.   | M Meises       | 0.20  |
| 20 March 2023 | Review HL work in progress tracker and revise same (0.3); review BRG slides and incorporate same (0.2).   | A Parra Criste | 0.50  |
| 20 March 2023 | Update and email to W&C team re: work in progress tracker (0.2); emails re: same with W&C team (0.1); prepare for call with Proskauer re: same (0.1).   | A Parra Criste | 0.40  |
| 21 March 2023 | Review work in progress list (0.3); confer with A. Parra Criste re: same (0.1).   | M Meises       | 0.40  |
| 21 March 2023 | Review revised HL work in progress tracker (0.2); review materials re: meeting with M. Meises (W&C) (0.3).  | A Parra Criste | 0.50  |
| 21 March 2023 | Update work in progress tracker and send to W&C team.   | A Parra Criste | 0.20  |
| 21 March 2023 | Update materials re: pleadings file (0.7); update materials re: case calendar (0.1); review Cash Cloud docket re: recent activity (0.1); correspond with W&C core team and M. Perez (W&C) re: Cash Cloud docket update (0.8).   | D Hirshorn     | 1.70  |



Official Committee of Unsecured Creditors of Genesis Holding  
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OUR REF: 1902175-0002

| DATE          | DESCRIPTION  | TIMEKEEPER     | HOURS |
|---------------|--|----------------|-------|
| 22 March 2023 | Review updated work in progress tracker.   | P Abelson      | 0.10  |
| 22 March 2023 | Update work in progress list.  | M Meises       | 0.30  |
| 22 March 2023 | Revise work in progress tracker.   | A Parra Criste | 0.20  |
| 22 March 2023 | Email correspondence with M. Meises (W&C), L. Lundy (W&C), and R. Beil (W&C) re: declaration in support of redaction motion (0.3); prepare filing re: same (0.3); revise materials re: same (0.2); file materials re: same (0.2); correspond with Kroll re: serving declaration (0.1).   | D Hirshorn     | 1.10  |
| 23 March 2023 | Call with W&C team re: work in progress streams.   | A Parra Criste | 0.60  |
| 23 March 2023 | Call with M. Meises re: case progress.   | A Parra Criste | 0.10  |
| 23 March 2023 | Telephone conference with A. Parra Criste, L. Lundy, and B. Lingle re: work in process.  | T Smith        | 0.80  |
| 23 March 2023 | Call with A. Parra Criste (W&C), T. Smith (W&C), L. Lundy (W&C) re: work in progress.  | B Lingle       | 0.80  |
| 23 March 2023 | Finalize and file statement re: Debtors' Redaction Motions (0.2); correspond with Kroll, W&C Copy Center, and W&C mailroom re: serving same (0.2); update materials re: pleadings file (0.1); update materials re: case calendar (0.1); monitor Cash Cloud docket re: recent activity (0.1); transmittal of Cash Cloud docket update with corresponding pleadings to W&C Genesis core team and M. Perez (W&C) (0.2). | D Hirshorn     | 0.90  |
| 24 March 2023 | Review updated case calendar.  | P Abelson      | 0.10  |
| 24 March 2023 | Update case calendar (0.7); review open issues list (0.2).   | M Meises       | 0.90  |
| 24 March 2023 | Review and revise staffing allocation across workstreams (0.2); email to B. Lingle (W&C) and T. Smith (W&C) re: same (0.2); email to Cleary re: redacted confidentiality excerpt (0.2).  | A Parra Criste | 0.60  |
| 24 March 2023 | Update materials re: pleadings file (0.3); update materials re: case calendar (0.3).   | D Hirshorn     | 0.60  |
| 27 March 2023 | Review updated work in progress tracker.   | P Abelson      | 0.10  |
| 27 March 2023 | Update case calendar.  | M Meises       | 0.10  |
| 27 March 2023 | Review and revise HL work in progress tracker.   | A Parra Criste | 0.20  |
| 27 March 2023 | Update materials re: work in progress tracker.   | A Parra Criste | 0.20  |
| 27 March 2023 | Correspond with A. Parra Criste (W&C) and B. Lingle (W&C) re: upcoming filing (0.1); prepare materials re: upcoming filing (0.2).  | D Hirshorn     | 0.30  |
| 28 March 2023 | Update open issues list (0.3); confer with A. Parra Criste re: same (0.1).   | M Meises       | 0.40  |

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

| DATE                                 | DESCRIPTION   | TIMEKEEPER   | HOURS        |
|--------------------------------------|---|--------------|--------------|
| 28 March 2023                        | File objection and reservation of rights re: bid procedures motion (0.2); correspond with Kroll re: serving same (0.1).   | D Hirshorn   | 0.30         |
| 28 March 2023                        | Update materials re: pleadings file (0.2); monitor Cash Cloud docket re: recent activity (0.1); transmittal of Cash Cloud docket with corresponding pleadings to W&C core team and M. Perez (W&C) (0.4).  | D Hirshorn   | 0.70         |
| 29 March 2023                        | Attend work in process meeting with W&C team.   | T Smith      | 0.30         |
| 30 March 2023                        | Draft memoranda for M. Meises (W&C) re: emergent docket filings.  | G Sutherland | 0.10         |
| 30 March 2023                        | Emails with M. Meises (W&C) and L. Lundy (W&C) re: upcoming filing (0.1); finalize and file notice re: revised proposed order (0.2); correspond with Kroll re: serving same (0.1); update materials re: pleadings file (0.1); review Judge Lane's procedures re: proposed orders (0.1). | D Hirshorn   | 0.60         |
| <b>SUBTOTAL: Case Administration</b> |   |              | <b>50.80</b> |

## Case Strategy

|              |  |                |      |
|--------------|--|----------------|------|
| 1 March 2023 | Review materials re: agenda for all hands meeting.   | J Shore        | 0.60 |
| 1 March 2023 | Conference with G. Pesce re: strategy (0.2); conference with G. Pesce and A. Parra Criste re: case strategy (0.3).   | P Abelson      | 0.50 |
| 1 March 2023 | Review agenda for meeting with Debtors' advisors.  | M Meises       | 0.20 |
| 1 March 2023 | Confer with G. Pesce and P. Abelson re: strategy (0.5); email G. Pesce and P. Abelson re: strategy post Committee call (0.2).  | M Meises       | 0.70 |
| 2 March 2023 | Confer with W&C team re: Moelis meeting next steps.  | J Shore        | 0.50 |
| 2 March 2023 | Conference with BRG and HL re: case strategy.  | P Abelson      | 0.60 |
| 2 March 2023 | Confer with P. Abelson, BRG and HL re: preparation re: Genesis meeting (1.8); meet with Genesis and Committee advisors (3.2); confer with W&C team re: Genesis and Committee advisors meeting (2.1). | G Pesce        | 7.10 |
| 2 March 2023 | Call with HL and BRG re: strategy.   | M Meises       | 0.60 |
| 2 March 2023 | Call with W&C associates re: case updates (0.5); call with P. Abelson and G. Pesce re: case strategy (1.0).  | A Parra Criste | 1.50 |
| 3 March 2023 | Conference with BRG and HL re: strategy (0.6); conference with A. Parra Criste re: update (0.4); conference with A. Parra Criste and G. Pesce re: strategy (0.6).                                    | P Abelson      | 1.60 |
| 3 March 2023 | Confer with HL and BRG re: March 2, 2023 meeting.  | G Pesce        | 0.60 |
| 3 March 2023 | Call with BRG and HL re: strategy.   | M Meises       | 0.60 |

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| DATE         | DESCRIPTION  | TIMEKEEPER     | HOURS |
|--------------|--|----------------|-------|
| 3 March 2023 | Call with G. Pesce and P. Abelson re: strategy issues.   | A Parra Criste | 0.40  |
| 4 March 2023 | Conference with G. Pesce re: strategy.   | P Abelson      | 0.10  |
| 4 March 2023 | Correspond with advisor group re: March 2, 2023 meeting (0.6); review materials re: same (0.6).  | G Pesce        | 1.20  |
| 4 March 2023 | Call with W&C team re: wallet address issue and strategy (1.0); call with L. Lundy re: same (0.3).   | A Parra Criste | 1.30  |
| 5 March 2023 | Correspond with advisor group re: follow-up from in person meeting (0.6); review materials re: same (0.6).   | G Pesce        | 1.20  |
| 6 March 2023 | Conference with HL and BRG re: strategy (0.7); conference with D. Cumming (HL) re: strategy (0.1); conference with M. Meises re: update (0.1); conference with A. Parra Criste re: strategy and open issues (0.6). | P Abelson      | 1.50  |
| 6 March 2023 | Confer with HL and W&C teams re: strategy re: rebalancing issues and other topics (0.6); confer with Cleary and W&C teams re: open issues (0.6).   | G Pesce        | 1.20  |
| 6 March 2023 | Call with P. Abelson re: preparation of bid procedures motion strategy (0.2); correspondence with L. Lundy re: strategy and timing of redaction motion (0.3).  | A Parra Criste | 0.50  |
| 7 March 2023 | Meeting with Weil re: next steps (0.5); calls with W&C team re: open items (0.4); call with Cleary re: next steps (0.3); review memorandum re: recovery analyses (1.0).  | J Shore        | 2.20  |
| 7 March 2023 | Conference with Debtors' advisors re: case status update (0.5); conference with G. Pesce re: same (0.2).   | P Abelson      | 0.70  |
| 7 March 2023 | Confer with P. Abelson re: next steps.   | G Pesce        | 0.20  |
| 7 March 2023 | Call with Cleary re: case status (0.5); email G. Pesce re: follow-up (0.1).  | M Meises       | 0.60  |
| 7 March 2023 | Call with Debtors' advisors re: case strategic issues.   | A Parra Criste | 0.50  |
| 7 March 2023 | Call with Committee advisors re: bidding procedures and case timeline.   | B Lingle       | 0.50  |
| 8 March 2023 | Conference with E. Daucher (Norton Rose), G. Pesce, and C. Shore re: strategy (0.8); conference with G. Pesce re: strategy (0.2); conference with B. Geer (HL) re: strategy (0.3).                                 | P Abelson      | 1.30  |
| 8 March 2023 | Confer with E. Daucher, C. Shore and P. Abelson re: next steps and open case items.  | G Pesce        | 0.60  |
| 8 March 2023 | Call with C. Shore and W&C team re: litigation strategy.   | A Parra Criste | 0.20  |
| 9 March 2023 | Conference with BRG and HL re: strategy call (1.3); conference with Bitvavo and G. Pesce re: strategy update (0.4); conference with A. Parra Criste re: strategy (0.4).  | P Abelson      | 2.10  |

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| DATE          | DESCRIPTION   | TIMEKEEPER     | HOURS |
|---------------|---|----------------|-------|
| 9 March 2023  | Call with HL and BRG re: strategy (0.5); follow up call with HL and BRG re: same (0.7).   | M Meises       | 1.20  |
| 9 March 2023  | Attend Committee advisor call re: strategy.   | A Parra Criste | 1.00  |
| 10 March 2023 | Conference with S. O'Neal (Cleary) re: case status update (0.5); conference with A. Parra Criste re: same (0.5).  | P Abelson      | 1.00  |
| 13 March 2023 | Conference with BRG and HL re: update (0.3); conference with G. Pesce re: strategy (0.2); conference with A. Parra Criste re: update (0.1); conference with A. Parra-Criste and G. Pesce re: update (0.3); conference with G. Pesce and A. Parra Criste re: update (0.3). | P Abelson      | 1.20  |
| 13 March 2023 | Confer and correspond with W&C, HL, and BRG teams re: open issues re: rebalancing, bidding protections, and other key considerations (0.9); confer with Gemini counsel re: litigation next steps (0.4); review materials and correspondence re: same (0.3).               | G Pesce        | 1.60  |
| 14 March 2023 | Conference with Debtors' advisors re: status update (0.4); conference with G. Pesce re: update (0.3).   | P Abelson      | 0.70  |
| 14 March 2023 | Call with Cleary re: case status (0.4); call with P. Abelson, BRG, and HL re: strategy (0.7).   | M Meises       | 1.10  |
| 14 March 2023 | Attend weekly status call with Debtors' professionals (0.5); correspondence with P. Abelson and HL team re: same (0.5).   | A Parra Criste | 1.00  |
| 15 March 2023 | Conference with BRG and HL re: update (0.3); conference with G. Pesce re: strategy (0.2); conference with A. Parra Criste re: update (0.1); conference with A. Parra Criste and G. Pesce re: update (0.3).  | P Abelson      | 0.90  |
| 15 March 2023 | Confer with G. Pesce and P. Abelson re: strategy.   | M Meises       | 0.20  |
| 16 March 2023 | Conference with HL and BRG re: status update (0.8); conference with J. VanLare (Cleary) re: status update (0.4); conference with G. Pesce re: same (0.3).   | P Abelson      | 1.50  |
| 16 March 2023 | Review and revise materials re: draft protective order proposed by Debtors.   | C West         | 1.00  |
| 16 March 2023 | Call with HL and BRG re: strategy.  | M Meises       | 0.70  |
| 16 March 2023 | Attend call re: Committee advisor catch-up (0.6); call with P. Abelson (W&C) re: key filings (0.5); prepare email to Cleary re: filings and reservation of rights (0.1).  | A Parra Criste | 1.20  |
| 16 March 2023 | Telephone conference with A. Parra Criste, L. Lundy, and B. Lingle re: work in process.   | T Smith        | 0.60  |
| 17 March 2023 | Attend call with HL and BRG re: preparation of priority work streams and Committee deck.  | A Parra Criste | 1.10  |
| 18 March 2023 | Conference with G. Pesce re: strategy.  | P Abelson      | 0.40  |

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| DATE          | DESCRIPTION   | TIMEKEEPER     | HOURS |
|---------------|---|----------------|-------|
| 19 March 2023 | Call with W&C team re: next steps.  | J Shore        | 0.30  |
| 19 March 2023 | Conference with G. Pesce re: strategy.  | P Abelson      | 0.10  |
| 20 March 2023 | Conference with G. Pesce re: update (0.2); conference with G. Pesce, B. Rosen, and J. Sazant re: case status update and coordination (0.6); review email correspondence re: open issues and strategy (0.4). | P Abelson      | 1.20  |
| 20 March 2023 | Confer and correspond with BRG and HL teams re: next steps.   | G Pesce        | 1.20  |
| 21 March 2023 | Review email correspondence re: status and issues (0.2); conference with Debtors' advisors re: status call (0.3); conference with Willkie re: status (0.4).   | P Abelson      | 0.90  |
| 21 March 2023 | Weekly call with Cleary re: case status.  | M Meises       | 0.20  |
| 21 March 2023 | Call with Committee and debtors' advisor (0.3); prepare short list of topics for Committee advisor call (0.1).  | A Parra Criste | 0.40  |
| 22 March 2023 | Review email correspondence re: status and update.  | P Abelson      | 0.50  |
| 23 March 2023 | Review email correspondence re: status and issues (0.8); conference with G. Pesce re: same (0.2); conference with Committee advisors re: status update (0.4).   | P Abelson      | 1.40  |
| 23 March 2023 | Correspond with B. Rosen re: next steps.  | G Pesce        | 0.40  |
| 23 March 2023 | Call with HL and BRG re: strategy.  | M Meises       | 0.40  |
| 24 March 2023 | Review email correspondence re: update and strategy (0.5); conference with Proskauer re: strategy (0.4).  | P Abelson      | 0.90  |
| 25 March 2023 | Review email correspondence re: status and update.  | P Abelson      | 0.40  |
| 26 March 2023 | Correspond with P. Abelson re: various strategic and tactical matters.  | G Pesce        | 0.60  |
| 27 March 2023 | Conference with Committee advisors re: strategy and update (1.4); conference with B. Rosen and J. Sazant re: update (0.3); conference with A. Parra Criste re: update (0.2).                                | P Abelson      | 1.90  |
| 27 March 2023 | Call with HL and BRG re: strategy (0.6); call with HL and BRG re: follow up strategy (0.7).   | M Meises       | 1.30  |
| 27 March 2023 | Call with Committee advisors re: updates and open items (0.5); call with Committee advisors re: strategy (0.7).   | A Parra Criste | 1.20  |
| 28 March 2023 | Conference with Debtors' advisors re: update (0.5); conference with G. Pesce re: update (0.1); conference with Committee advisors re: strategy (1.0).   | P Abelson      | 1.60  |
| 28 March 2023 | Conferences with HL and P. Abelson re: next steps (0.6); correspond with same re: same (0.6).   | G Pesce        | 1.20  |

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| DATE                           | DESCRIPTION   | TIMEKEEPER     | HOURS        |
|--------------------------------|---|----------------|--------------|
| 28 March 2023                  | Call with Debtors' advisors re: case status (0.5); call with HL and BRG re: strategy (0.9).   | M Meises       | 1.40         |
| 28 March 2023                  | Call with Cleary re: next steps (1.0); call with Committee advisors re: same (1.0).   | A Parra Criste | 2.00         |
| 29 March 2023                  | Call with Committee advisors re: strategy.  | P Abelson      | 0.70         |
| 29 March 2023                  | Conferences with Committee advisors (W&C, Houlihan and BRG) re: next steps (0.6); prepare for Cleary conference (0.4); conference with B. Rosen re: Steering Committee (0.4).   | G Pesce        | 1.40         |
| 29 March 2023                  | Emails re: calls with HL and BRG teams (0.1); call with HL and BRG (0.5).   | A Parra Criste | 0.60         |
| 29 March 2023                  | Attend portion of Committee advisor meeting.  | A Parra Criste | 0.50         |
| 30 March 2023                  | Conference with Committee advisors re: strategy and update (0.6); conference with B. Rosen re: strategy (0.2); conference with B. Geer re: strategy (0.2); conference with Debtors' advisors and Proskauer Rose re: strategy (1.4); conference with B. Geer (HL) and C. Shore (W&C) re: strategy (0.4); conference with M. Meises re: update (0.1); conference with A. Parra Criste re: update (0.2). | P Abelson      | 3.10         |
| 30 March 2023                  | Call with Committee advisors (0.7); attend strategy call with Cleary and Hughes Hubbard (1.0); call with L. Mann (W&C) re: call with Cleary and Hughes Hubbard (0.1).   | A Parra Criste | 1.80         |
| 31 March 2023                  | Conference with HL team and W&C team re: strategy and update (0.5); conference with S. O'Neal (Cleary) re: update (0.4).  | P Abelson      | 0.90         |
| 31 March 2023                  | Conference with P. Abelson and B. Geer re: next steps (0.6); conference with P. Abelson re: strategic next steps (0.4); correspond with W&C team re: further engagement with Cleary (0.6).  | G Pesce        | 1.60         |
| <b>SUBTOTAL: Case Strategy</b> |   |                | <b>77.90</b> |

## Cash Management & Intercompany Issues

|              |   |                |      |
|--------------|---|----------------|------|
| 2 March 2023 | Review materials re: cash update.   | J Shore        | 0.20 |
| 3 March 2023 | Develop strategy re: treatment of intercompany claims in final cash management order (0.6); correspond with BRG re: same (0.6). | G Pesce        | 1.20 |
| 3 March 2023 | Call with BRG re: cash and intercompany issues.   | A Parra Criste | 0.30 |
| 3 March 2023 | Correspond with BRG team re: cash management issues (0.2); prepare cash management limited objection (0.5).                     | L Lundy        | 0.70 |
| 4 March 2023 | Review email correspondence re: cash and cash report.   | P Abelson      | 0.10 |
| 4 March 2023 | Telephone conference with W&C team re: cash management (0.6); call with A. Parra Criste re: same (0.1).                         | L Lundy        | 0.70 |

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| DATE          | DESCRIPTION  | TIMEKEEPER     | HOURS |
|---------------|--|----------------|-------|
| 5 March 2023  | Review email correspondence re: intercompany claims.   | P Abelson      | 0.10  |
| 5 March 2023  | Prepare letter re: cash management issues (0.7); prepare objection re: final cash management order (0.7).  | L Lundy        | 1.40  |
| 6 March 2023  | Draft cash management objection.   | L Lundy        | 3.70  |
| 7 March 2023  | Review email correspondence re: cash management.   | P Abelson      | 0.10  |
| 7 March 2023  | Review email re: cash management order (0.1); research re: loan agreement (0.1); confer with M. Perez re: same (0.2).  | M Meises       | 0.40  |
| 7 March 2023  | Review email update re: cash management.   | A Parra Criste | 0.10  |
| 7 March 2023  | Revise cash management objection (1.1); revise final cash management order (1.8); correspond with W&C and BRG team re: cash management issues (0.7).   | L Lundy        | 3.60  |
| 8 March 2023  | Review email correspondence re: cash management.   | P Abelson      | 0.10  |
| 8 March 2023  | Confer with M. Perez re: research re: loan agreement (0.1); review and comment on final cash management order (1.2); conferences with L. Lundy re: same (0.2); confer with G. Pesce re: same (0.1).  | M Meises       | 1.60  |
| 8 March 2023  | Review and revise final cash management order (0.6); correspondence with BRG re: changes to same (0.2); revise same re: correspondence with G. Pesce and M. Meises (0.5).  | A Parra Criste | 1.30  |
| 8 March 2023  | Review and revise cash management order (3.1); correspond with W&C team re: same (1.0).  | L Lundy        | 4.10  |
| 9 March 2023  | Confer with G. Pesce re: loan issues.  | M Meises       | 0.20  |
| 10 March 2023 | Review revised cash management order (0.2); conference with G. Pesce re: cash management (0.1); conference with A. Parra Criste re: cash management (0.3); review email correspondence re: cash management.  | P Abelson      | 0.60  |
| 10 March 2023 | Confer with L. Lundy re: cash management (0.1); review cash management order (0.1); call with Cleary re: cash management (0.7).  | M Meises       | 0.90  |
| 10 March 2023 | Review Cleary correspondence re: cash management order (0.2); call with Cleary re: same (0.6); correspondence with P. Abelson re: same (0.2); call with E. Hengel re: same (0.2); correspondence with Cleary re: open cash management order points (0.2).  | A Parra Criste | 1.40  |
| 10 March 2023 | Correspond with Cleary team re: cash management (0.7); telephone conference with W&C and Cleary team re: same (0.6); review and prepare issues list re: cash management order proposal (0.5); correspond with W&C team re: cash management order issues (0.8); telephone call with A. Parra-Criste re: same (0.3). | L Lundy        | 2.90  |
| 10 March 2023 | Review case management order re: motion to shorten notice  | D Hirshorn     | 0.30  |



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|--|--|----------------|--------------|
|  | (0.1); email correspondence with W&C team re: motion to shorten notice (0.2).  |                |              |
| 12 March 2023  | Review email correspondence re: cash management order (0.2); Conference with G. Pesce re: cash management (0.3).   | P Abelson      | 0.50         |
| 12 March 2023  | Review emails re: cash management order (0.2); revise cash management order (0.5); correspondence with E. Hengel and G. Pesce re: same (0.3).                                | A Parra Criste | 1.00         |
| 13 March 2023  | Review email correspondence re: cash management issues (0.1); Conference with M. Renzi (BRG) re: cash management issues (0.2); Conference with G. Pesce re: same (0.1).      | P Abelson      | 0.40         |
| 13 March 2023  | Emails with Cleary and G. Pesce re: cash management order (0.2); review re: cash management motion (0.2).  | A Parra Criste | 0.40         |
| 14 March 2023  | Confer with Cleary and W&C teams re: cash management (0.6); revise materials re: cash management order (0.6); confer with BRG re: cash management (0.6).                     | G Pesce        | 1.80         |
| 14 March 2023  | Call with G. Pesce and Cleary re: revised order re: cash management (1.0); correspondence with E. Hengel and Cleary re: same (0.3); call with A. Cowie (BRG) re: same (0.2). | A Parra Criste | 1.50         |
| 14 March 2023  | Telephone conference with Cleary and W&C teams re: cash management order.  | L Lundy        | 0.50         |
| 21 March 2023  | Review orders re: cash management and information sharing.   | A Parra Criste | 0.10         |
| 23 March 2023  | Email with W&C team re: cash compliance (0.1); email to Cleary re: same (0.1).   | A Parra Criste | 0.20         |
| 29 March 2023  | Review reply re: 345 issues (0.1); review email correspondence re: cash management (0.1).  | P Abelson      | 0.20         |
| 29 March 2023  | Analyze cash management and crypto protection policies.  | G Pesce        | 0.60         |
| 29 March 2023  | Review Debtors' reply re: 345 issue (0.2); confer with G. Pesce and P. Abelson re: same (0.1); confer with BRG re: 345 order (0.1).  | M Meises       | 0.40         |
| 31 March 2023  | Conference with A. Parra Criste re: 345 order.   | P Abelson      | 0.20         |
| 31 March 2023  | Review emails re: cash management issues (0.2); review order re: same (0.1).   | M Meises       | 0.30         |
| <b>SUBTOTAL: Cash Management &amp; Intercompany Issues</b> |  |                | <b>34.10</b> |

**Claims Administration & Objections**

|              |   |          |      |
|--------------|---|----------|------|
| 1 March 2023 | Confer with P. Strom re: research re: claims.   | M Meises | 0.10 |
| 1 March 2023 | Update legal research re: claim priority issues (0.6); correspond with G. Pesce re: same (0.3). | P Strom  | 0.90 |



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|---------------|---|----------------|-------|
| 2 March 2023  | Confer with C. West re: class actions (0.2); research re: claims (0.3); confer with R. Rogan re: same (0.1).  | M Meises       | 0.60  |
| 2 March 2023  | Review memorandum re: claims treatment.   | A Parra Criste | 0.60  |
| 2 March 2023  | Draft revised summary of research re: claim priority issues.  | P Strom        | 1.10  |
| 3 March 2023  | Confer with C. West re: class action claims (0.1); confer with R. Rogan re: same (0.1).   | M Meises       | 0.20  |
| 3 March 2023  | Call with P. Strom re: SEC claim legal research items.  | A Parra Criste | 0.20  |
| 3 March 2023  | Call with A. Parra Criste re: claim priority research (0.2); review research summary re: claim priority issues and share same with W&C team (0.2).                                    | P Strom        | 0.40  |
| 6 March 2023  | Confer with G. Pesce re: bar date motion (0.3); email to Cleary re: same (0.1).   | M Meises       | 0.40  |
| 6 March 2023  | Legal research re: bar date guidelines (0.2); emails with G. Pesce re: same (0.3).  | A Parra Criste | 0.50  |
| 10 March 2023 | Confer with G. Pesce re: bar date motion (0.1); confer with K. Broutzas re: same (0.1).   | M Meises       | 0.20  |
| 11 March 2023 | Confer with K. Broutzas re: bar date motion.  | M Meises       | 0.10  |
| 13 March 2023 | Review memoranda re: bar date.  | J Shore        | 0.20  |
| 13 March 2023 | Review Debtors' bar date motion (3.6); confer with L. Lundy re: same (0.5); confer with A. Parra Criste re: same (0.2).   | M Meises       | 4.30  |
| 13 March 2023 | Call with M. Meises re: bar date motion.  | A Parra Criste | 0.20  |
| 13 March 2023 | Review and comment on proposed bar date motion.   | L Lundy        | 3.10  |
| 14 March 2023 | Review email correspondence re: bar date issues (0.1); review and revise bar date motion (1.2).   | P Abelson      | 1.30  |
| 14 March 2023 | Comment on bar date motion and proof of claim form (2.3); confer with B. Geer (HL) re: same (0.2); confer with A. Parra Criste re: same (0.2); confer with P. Abelson re: same (0.1). | M Meises       | 2.80  |
| 14 March 2023 | Review and revise materials re: bar date motion (1.9); review edits from P. Abelson re: same (0.1); correspondence with L. Lundy re: same (0.2).                                      | A Parra Criste | 2.20  |
| 15 March 2023 | Review and revise bar date motion.  | P Abelson      | 0.50  |
| 15 March 2023 | Provide detailed comments to Debtors' bar date motion (2.1) and exhibits (1.5).   | M Meises       | 3.60  |
| 16 March 2023 | Emails with W&C team re: bar date.  | J Shore        | 0.40  |

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| DATE          | DESCRIPTION   | TIMEKEEPER     | HOURS |
|---------------|---|----------------|-------|
| 16 March 2023 | Review revised Proof of Claim form.   | P Abelson      | 0.10  |
| 16 March 2023 | Comment on bar date motion (0.4); confer with L. Lundy re: same (0.1).  | M Meises       | 0.50  |
| 16 March 2023 | Review and comment on bar date pleadings.   | L Lundy        | 0.80  |
| 17 March 2023 | Conference with BRG re: claims issues (0.4); conference with A. Parra Criste re: set off issues (0.4); conference with BRG team and HL team re: claims issues (1.2).  | P Abelson      | 2.00  |
| 17 March 2023 | Review motions re: bar date.  | B Lingle       | 0.40  |
| 19 March 2023 | Review email correspondence re: claims issues.  | P Abelson      | 0.10  |
| 19 March 2023 | Prepare issues list re: bar date motion.  | M Meises       | 1.90  |
| 20 March 2023 | Conference with Committee and Ad Hoc Group re: claims analysis.   | P Abelson      | 1.30  |
| 20 March 2023 | Review materials re: Mirana collateral.   | G Pesce        | 0.40  |
| 20 March 2023 | Prepare issues list re: bar date motion (0.9); prepare email to Cleary re: same (0.5).  | M Meises       | 1.40  |
| 21 March 2023 | Conference with A. Parra Criste, L. Lundy, and G. Pesce re: claims issues (0.5); conference with HL team and BRG team re: claims issues (0.8).  | P Abelson      | 1.30  |
| 22 March 2023 | Review research re: set-off (0.2); review email correspondence re: bar date (0.1).  | P Abelson      | 0.30  |
| 22 March 2023 | Review bar date and proof of claim issues (0.5); call with R. Minot re: bar date issues list (0.8); confer with A. Parra Criste re: same (0.1); email to G. Pesce summarizing call with Cleary re: bar date issues (0.5); confer with L. Lundy re: reservation of rights re: bar date motion (0.1). | M Meises       | 2.00  |
| 22 March 2023 | Call with W&C team re: bar date.  | A Parra Criste | 0.70  |
| 22 March 2023 | Draft reservation of rights re: bar date motion.  | L Lundy        | 1.80  |
| 23 March 2023 | Revise and finalize for filing reservation of rights re: bar date motion (1.5); confer with G. Pesce re: same (0.1).  | M Meises       | 1.60  |
| 23 March 2023 | Finalize and file reservation of rights re: Bar Date Motion.  | D Hirshorn     | 0.20  |
| 24 March 2023 | Draft email to Cleary re: bar date issues.  | M Meises       | 0.10  |
| 25 March 2023 | Prepare response to Cleary re: bar date issues.   | M Meises       | 1.40  |
| 25 March 2023 | Legal research re: bar date orders and proof of claim issues.   | G Sutherland   | 2.50  |
| 26 March 2023 | Review email correspondence re: bar date (0.2); review research   | P Abelson      | 0.60  |

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

| DATE  | DESCRIPTION   | TIMEKEEPER     | HOURS        |
|---|---|----------------|--------------|
|   | re: set off (0.4).  |                |              |
| 26 March 2023   | Confer with G. Pesce and P. Abelson re: bar date issues (0.2); research re: same (0.1); confer with BRG re: same (0.1).   | M Meises       | 0.40         |
| 26 March 2023   | Legal research re: bar date orders and proof of claim issues.   | G Sutherland   | 0.80         |
| 27 March 2023   | Review proposed revisions to bar date order (0.1); review email correspondence re: bar date order (0.2).  | P Abelson      | 0.30         |
| 27 March 2023   | Conference with SOF counsel re: claims (0.8); follow-up conference with J. Drew re: same (0.3); correspond re: SOF and Gemini issues (0.6); conference with W&C and HL teams re: Three Arrows claim (0.6); prepare for same (0.3).            | G Pesce        | 2.60         |
| 27 March 2023   | Respond to Cleary re: bar date issues.  | M Meises       | 0.70         |
| 28 March 2023   | Review Blankenship objection to bar date motion (0.2); review research re: setoff issues (0.4).   | P Abelson      | 0.60         |
| 28 March 2023   | Conference with SOF counsel re: claims (0.8); follow-up conference with J. Drew re: same (0.3); correspond re: SOF and Gemini issues (0.6).   | G Pesce        | 1.70         |
| 28 March 2023   | Call with Cleary and Hughes Hubbard re: bar date issues (0.4); review and analyze objection to bar date motion (0.2); confer with P. Abelson re: same (0.1).  | M Meises       | 0.70         |
| 28 March 2023   | Call with S. Kaul (W&C) re: summary of claims (1.0); meet with Z. Shabir (W&C) re: claims outline memorandum (0.6); legal research re: outstanding claims and claims memorandum (0.8); draft memorandum re: outstanding claims outline (2.2). | E Smith        | 4.60         |
| 28 March 2023   | Review Blankenship objection re: bar date motion.   | A Parra Criste | 0.20         |
| 29 March 2023   | Conference with M. Meises re: bar date (0.1); conference with J. Drew (Otterbourg) and SOF re: bar date (0.8); conference with D. Smith re: bar date (0.6).   | P Abelson      | 1.50         |
| 29 March 2023   | Analyze proposed bar date order and issues re: same.  | G Pesce        | 0.60         |
| 29 March 2023   | Call with Otterbourg re: bar date motion (0.3); provide comments on revised bar date order (0.8), proof of claim (0.7), and notices to Cleary (0.9).  | M Meises       | 2.70         |
| 30 March 2023   | Review revised bar date order.  | P Abelson      | 0.20         |
| 30 March 2023   | Review and revise bar date order and notices.   | M Meises       | 0.50         |
| 31 March 2023   | Review bar date order and notices (1.1); confer with Cleary re: same (0.1).   | M Meises       | 1.20         |
| <b>SUBTOTAL: Claims Administration &amp; Objections</b> |   |                | <b>64.60</b> |

**Committee Meetings & Communications**

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

| DATE         | DESCRIPTION   | TIMEKEEPER     | HOURS |
|--------------|---|----------------|-------|
| 1 March 2023 | Call with Committee re: next steps (1.0); call with W&C team re: Committee next steps (0.5); email to W&C team re: Rule 2019 (0.2).   | J Shore        | 1.70  |
| 1 March 2023 | Conference with G. Pesce and C. Shore re: Committee meeting (0.2); attend Committee meeting (2.2); conference with G. Pesce re: Committee meeting (0.2).  | P Abelson      | 2.60  |
| 1 March 2023 | Confer with Committee members for weekly meeting (1.7); prepare for weekly Committee meeting (0.6); confer with Committee communications subcommittee (0.9); prepare for communications subcommittee meeting (0.4). | G Pesce        | 3.60  |
| 1 March 2023 | Attend weekly Committee call.   | C West         | 2.20  |
| 1 March 2023 | Attend weekly Committee meeting.  | M Meises       | 2.20  |
| 1 March 2023 | Attend Committee meeting (2.0); prepare for meeting with Committee advisor (0.2).   | A Parra Criste | 2.20  |
| 1 March 2023 | Prepare materials re: second production volume for Committee meeting.   | G Ramirez      | 0.40  |
| 1 March 2023 | Draft meeting minutes for Committee meeting re: weekly updates to Committee members.  | A Mitra        | 1.70  |
| 2 March 2023 | Call with Committee re: next steps.   | J Shore        | 1.00  |
| 2 March 2023 | Prepare for Committee call (0.8); call with Committee re: investigation (1.0).  | C West         | 1.80  |
| 2 March 2023 | Attend Committee advisors meeting (3.0); attend Committee advisor catch-up call (0.5); attend Committee investigation update call (1.0).  | A Parra Criste | 4.50  |
| 2 March 2023 | Review and prepare materials for Committee meeting re: pertinent loans.   | G Ramirez      | 0.50  |
| 2 March 2023 | Draft presentation slide for Committee meeting re: information sharing with creditors.  | P Strom        | 0.80  |
| 2 March 2023 | Prepare meeting minutes re: Committee meeting on March 1, 2023 (0.3); draft meeting minutes re: same (1.7); email correspondence with A. Parra Criste re: same (0.1).   | A Mitra        | 2.10  |
| 3 March 2023 | Prepare materials re: weekly Committee meeting (0.9); correspond with Committee advisors re: materials re: same (0.3).  | G Pesce        | 1.20  |
| 3 March 2023 | Confer with G. Pesce re: deck for Committee meeting.  | M Meises       | 0.10  |
| 3 March 2023 | Prepare materials for investigation update to Committee (2.3); draft email to C. West re: same (0.2).   | S Kaul         | 2.50  |
| 3 March 2023 | Draft Committee deck.   | B Lingle       | 1.00  |

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

| DATE         | DESCRIPTION   | TIMEKEEPER     | HOURS |
|--------------|---|----------------|-------|
| 4 March 2023 | Review and respond to email correspondence re: communications.  | P Abelson      | 0.10  |
| 5 March 2023 | Prepare Committee deck with W&C team (0.5); revise Committee deck with B. Lingle and T. Smith (0.4).  | A Parra Criste | 0.90  |
| 5 March 2023 | Draft Committee presentation slide on information sharing and investigation and review related materials re: same (2.1); correspond with A. Parra Criste re: Committee presentation (0.1).  | T Smith        | 2.20  |
| 6 March 2023 | Call with Committee advisors re: next steps.  | J Shore        | 0.40  |
| 6 March 2023 | Conference with Committee re: all-hands meeting (1.3); review and revise Committee meeting presentation (0.5).  | P Abelson      | 1.80  |
| 6 March 2023 | Prepare materials for Committee re: same (0.6); correspondence with Committee members re: status of investigation (0.3).  | G Pesce        | 0.90  |
| 6 March 2023 | Attend Committee meeting.   | C West         | 1.00  |
| 6 March 2023 | Call with Committee re: strategy (1.3); email to Committee re: schedules (0.1); email to Committee re: Grayscale litigation (0.4) revise deck for weekly Committee meeting (2.5); confer with A. Parra Criste re: same (0.2).   | M Meises       | 4.50  |
| 6 March 2023 | Review and revise Committee deck (1.5); emails with G. Pesce re: same (0.3); review Committee deck comments from G. Pesce and M. Meises (0.7); call with Committee re: advisor meeting (1.1); review BRG slides to Committee deck (0.2); review and revise Committee meeting minutes (0.3); correspondence with G. Pesce re: Committee deck open items (0.2); transmittal of Committee deck to Committee (0.1); call with P. Abelson re: Committee debrief call (0.4); call with Committee advisors to discuss work in progress tracker and strategy (0.5). | A Parra Criste | 5.30  |
| 6 March 2023 | Revise Committee presentation and correspond with W&C team re: same.  | T Smith        | 0.90  |
| 6 March 2023 | Draft Committee deck.   | B Lingle       | 3.40  |
| 7 March 2023 | Review materials re: Committee deck (0.5); review materials re: Rule 2019 (0.3).  | J Shore        | 0.80  |
| 7 March 2023 | Review Committee meeting minutes (0.1); conference with J. Drew (Otterbourg) re: Gemini (0.3); conference with A. Parra-Criste re: SOF (0.1).   | P Abelson      | 0.50  |
| 7 March 2023 | Correspond with Committee members and advisor group re: case strategy issues.   | G Pesce        | 0.70  |
| 7 March 2023 | Revise materials for Committee re: bidding procedures.  | G Pesce        | 0.60  |
| 7 March 2023 | Review minutes of Committee meeting (0.3); call with BRG and HL to prepare for Committee weekly meeting (0.5).  | M Meises       | 0.80  |
| 7 March 2023 | Email Committee re: FTX litigation (0.1); prepare materials for   | A Parra Criste | 2.10  |

Official Committee of Unsecured Creditors of Genesis Holding  
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| DATE          | DESCRIPTION  | TIMEKEEPER     | HOURS |
|---------------|--|----------------|-------|
|               | Committee meeting (1.0); prepare updated materials for Committee re: same (1.0).   |                |       |
| 7 March 2023  | Prepare meeting minutes re: last weekly Committee meeting (0.4); review and revise minutes re: weekly Committee meeting on March 1, 2023 (0.7); email correspondence with G. Pesce and A. Parra Criste re: same (0.5). | A Mitra        | 1.60  |
| 8 March 2023  | Attend Committee meeting (1.0); emails to W&C team re: Committee meeting (0.2).  | J Shore        | 1.20  |
| 8 March 2023  | Attend Committee meeting (1.7); conference with G. Pesce re: Committee meeting (0.2).  | P Abelson      | 1.90  |
| 8 March 2023  | Confer with Committee re: weekly meeting (1.4); prepare materials re: same (0.4); meet with Committee members and Moelis re: sale process (0.6).   | G Pesce        | 2.40  |
| 8 March 2023  | Attend Committee call (1.1); call with W&C team re: preparation for Committee call re: investigation (0.9); review and prepare materials for Committee call (2.0).   | C West         | 4.00  |
| 8 March 2023  | Attend call with Committee (1.1); email to Committee members re: Committee website FAQs (0.2).   | A Parra Criste | 1.30  |
| 8 March 2023  | Draft meeting minutes for Committee meeting re: weekly updates to Committee members.   | A Mitra        | 1.60  |
| 8 March 2023  | Draft final Committee meeting minutes (0.6); confer with A. Parra Criste re: same (0.2).   | A Mitra        | 0.80  |
| 9 March 2023  | Attend Committee meeting.  | P Abelson      | 1.30  |
| 9 March 2023  | Confer with Committee members and advisor group re: confidential investigation issues (1.1); prepare materials re: same (0.4).   | G Pesce        | 1.50  |
| 9 March 2023  | Call with Committee re: investigation (1.2); call with Otterbourg re: Plan and Gemini issues (1.0).  | A Parra Criste | 2.20  |
| 9 March 2023  | Prepare materials for Committee call.  | J Yoo          | 0.30  |
| 9 March 2023  | Review and revise slides re: Committee update.   | G Ramirez      | 0.20  |
| 9 March 2023  | Prepare meeting minutes re: weekly Committee meeting (1.2); draft minutes re: weekly Committee meeting on March 8, 2023 (2.6).   | A Mitra        | 3.80  |
| 10 March 2023 | Conference with E. Daucher (Norton Rose) and G. Pesce re: status update.   | P Abelson      | 0.50  |
| 13 March 2023 | Review materials re: Committee meeting (0.5); revise materials re: Committee deck (0.7).   | J Shore        | 1.20  |
| 13 March 2023 | Conference with A. Parra Criste re: Committee meeting (0.4); review email correspondence re: draft Committee presentation  | P Abelson      | 1.10  |

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

| DATE          | DESCRIPTION  | TIMEKEEPER     | HOURS |
|---------------|--|----------------|-------|
|               | (0.1); review and revise draft meeting minutes (0.1); review and revise Committee presentation (0.5).  |                |       |
| 13 March 2023 | Confer with Committee members re: rebalancing issues.  | G Pesce        | 0.90  |
| 13 March 2023 | Call with Committee, HL and BRG re: Plan issues.   | M Meises       | 1.40  |
| 13 March 2023 | Revise deck for weekly Committee meeting.  | M Meises       | 1.10  |
| 13 March 2023 | Review and revise Committee meeting minutes (0.8); revise Committee deck (3.0); correspondence with HL and BRG re: Committee deck (0.3); prepare materials re: Committee (0.2); revise Committee deck re: W&C team comments (2.0); call with Committee re: rebalancing issues (1.2); call with Committee advisors re: case update (0.3). | A Parra Criste | 7.80  |
| 14 March 2023 | Review and revise materials re: Committee deck (0.6); call with Committee advisor re: open items (0.4); review materials re: Committee call (0.6).   | J Shore        | 1.60  |
| 14 March 2023 | Conference with I. Casseres (Bitvavo) and N. Popat re: term sheet.   | P Abelson      | 0.60  |
| 14 March 2023 | Prepare for meeting with Committee re: weekly updates (0.7); confer with P. Abelson (W&C) re: same (0.6).  | G Pesce        | 1.30  |
| 14 March 2023 | Review and revise materials re: Committee presentation.  | C West         | 1.20  |
| 14 March 2023 | Review correspondence re: Committee communications (0.2); draft deck re: Committee update (1.4).   | G Ramirez      | 1.60  |
| 15 March 2023 | Call with Committee re: retention and updates.   | J Shore        | 1.10  |
| 15 March 2023 | Conference with C. Shore re: Committee meeting (0.2); conference with G. Pesce re: Committee meeting (0.3); conference with B. Geer (HL) re: Committee meeting (0.2); attend Committee meeting (2.2).  | P Abelson      | 2.90  |
| 15 March 2023 | Confer with C. Shore and P. Abelson re: preparation re: Committee meeting and hearing.   | G Pesce        | 0.40  |
| 15 March 2023 | Attend weekly meeting with Committee members and advisor group.  | G Pesce        | 2.10  |
| 15 March 2023 | Attend call with Committee.  | C West         | 2.20  |
| 15 March 2023 | Prepare for Committee meeting (0.1); attend and take minutes at Committee weekly meeting (2.2).  | M Meises       | 2.30  |
| 15 March 2023 | Attend Committee weekly meeting (2.2); prepare materials re: signatures (0.1).   | A Parra Criste | 2.30  |
| 16 March 2023 | Attend Committee meeting re: investigation update.   | P Abelson      | 1.40  |
| 16 March 2023 | Confer with Committee members re: investigation status (1.1);  | G Pesce        | 1.40  |

Official Committee of Unsecured Creditors of Genesis Holding  
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| DATE          | DESCRIPTION  | TIMEKEEPER     | HOURS |
|---------------|--|----------------|-------|
|               | revise materials re: same (0.3).   |                |       |
| 16 March 2023 | Prepare materials re: Committee call (1.8); call with Committee re: investigation (1.4).   | C West         | 3.20  |
| 16 March 2023 | Attend Committee investigation update call.  | A Parra Criste | 1.20  |
| 16 March 2023 | Revise email to Committee re: updates.   | A Parra Criste | 0.20  |
| 16 March 2023 | Draft materials re: Committee update meeting.  | G Ramirez      | 1.10  |
| 17 March 2023 | Revise email to Committee re: recent pleadings filed (0.8); prepare minutes of Committee weekly meeting (1.3).   | M Meises       | 2.10  |
| 17 March 2023 | Review summary of recent filings (0.2); transmittal of same to Committee (0.1).  | A Parra Criste | 0.30  |
| 18 March 2023 | Prepare outline of Committee deck for W&C team.  | A Parra Criste | 0.20  |
| 19 March 2023 | Draft materials re: Committee deck.  | B Lingle       | 0.30  |
| 20 March 2023 | Review materials re: Committee deck.   | J Shore        | 0.40  |
| 20 March 2023 | Review draft Committee presentation.   | P Abelson      | 0.50  |
| 20 March 2023 | Revise materials re: weekly Committee meeting (0.8); confer with A. Parra Criste (W&C) re: same (0.4).   | G Pesce        | 1.20  |
| 20 March 2023 | Prepare slides for Committee meeting presentation (2.2); revise presentation (0.6); confer with A. Parra Criste re: same (0.4); revise minutes re: Committee meeting (0.4).  | M Meises       | 3.60  |
| 20 March 2023 | Prepare Committee deck and determine inputs for W&C team (0.7); review and revise Committee deck (0.7); coordinate fee update for Committee deck (0.3); incorporate G. Pesce (W&C) comments re: Committee deck (0.5); review and revise March 15th Committee meeting minutes (0.5); confer with A. Mitra (W&C) re: further edits to meeting minutes (0.2). | A Parra Criste | 2.90  |
| 20 March 2023 | Draft Committee meeting slide re: communication.   | T Smith        | 0.80  |
| 20 March 2023 | Draft materials re: Committee deck.  | B Lingle       | 2.30  |
| 20 March 2023 | Review and revise draft minutes from March 15 Committee meeting (0.3); email correspondence with G. Pesce (W&C) and A. Parra Criste (W&C) re: same (0.2).  | A Mitra        | 0.50  |
| 21 March 2023 | Review materials re: Committee meeting (1.4); call with Committee advisor re: open issues (0.5).   | J Shore        | 1.90  |
| 21 March 2023 | Confer with T. Smith re: minutes of investigation call (0.1); review minutes (0.1).  | M Meises       | 0.20  |
| 21 March 2023 | Prepare revised slides for Committee meeting.  | A Parra Criste | 1.50  |



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| DATE          | DESCRIPTION  | TIMEKEEPER     | HOURS |
|---------------|--|----------------|-------|
| 22 March 2023 | Review materials re: Committee meeting (0.5); Attend Committee meeting (1.5); calls with W&C team re: Committee meeting next steps (0.5).  | J Shore        | 2.50  |
| 22 March 2023 | Review weekly Committee presentation (0.2); attend weekly Committee meeting (2.4).   | P Abelson      | 2.60  |
| 22 March 2023 | Confer with Committee members re: weekly update (2.1); preparation for meeting with Committee re: same (0.4); confer with P. Abelson (W&C) re: same (0.2); correspond with Committee members re: various issues (0.6). | G Pesce        | 3.30  |
| 22 March 2023 | Attend Committee call re: weekly updates (2.3); prepare presentation for Committee re: Digital Currency Group and Debtors' productions (1.0).  | C West         | 3.30  |
| 22 March 2023 | Draft email to Committee re: 341 meeting (0.3); confer with G. Pesce re: same (0.1).   | M Meises       | 0.40  |
| 22 March 2023 | Revise materials re: Committee deck.   | E Smith        | 1.10  |
| 22 March 2023 | Attend weekly Committee meeting.   | A Parra Criste | 2.40  |
| 22 March 2023 | Attend subcommittee communications meeting.  | A Parra Criste | 1.00  |
| 22 March 2023 | Revise presentation to Committee (2.2); finalize same per comments from C. West re: same (0.4); draft email to C. Shore, P. Abelson, G. Pesce, C. West and others re: final presentation deck (0.1).                   | S Kaul         | 2.70  |
| 22 March 2023 | Correspondence with Committee members re: edits to FAQs.   | P Strom        | 0.20  |
| 22 March 2023 | Draft meeting minutes re: Committee meeting re: weekly updates to Committee members.   | A Mitra        | 2.40  |
| 23 March 2023 | Confer with Committee members re: potential claims.  | G Pesce        | 0.60  |
| 23 March 2023 | Review materials re: Committee investigation call (0.5); call with Committee re: investigation issues (0.9).   | C West         | 1.40  |
| 23 March 2023 | Meet with Committee re: investigation status updates.  | E Smith        | 1.00  |
| 23 March 2023 | Attend Committee advisor catch-up call.  | A Parra Criste | 0.50  |
| 23 March 2023 | Revise presentation to Committee (0.3); show presentation slides on conference call with Committee (1.0).  | S Kaul         | 1.30  |
| 23 March 2023 | Prepare minutes re: Committee meeting (1.0); draft minutes re: Committee meeting on March 22 (1.3); email to A. Parra Criste (W&C) re: same (0.1).   | A Mitra        | 2.40  |
| 24 March 2023 | Conference with Committee re: recoveries.  | P Abelson      | 0.70  |
| 24 March 2023 | Conferences with Committee members re: claim issues (0.8); correspond with same re: same (0.6).  | G Pesce        | 1.40  |

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| DATE          | DESCRIPTION   | TIMEKEEPER     | HOURS |
|---------------|---|----------------|-------|
| 24 March 2023 | Emails with Committee advisors re: same.  | C West         | 0.40  |
| 24 March 2023 | Coordinate with R. Rogan (W&C) re: Committee update (0.1); review and revise Committee weekly update deck (0.7); prepare email to subcommittee re: various workstreams (0.3); emails with Committee re: FAQs (0.4). | A Parra Criste | 1.50  |
| 24 March 2023 | Attend meeting with Committee, BRG, and HL re: Genesis recovery analysis.   | A Parra Criste | 0.90  |
| 24 March 2023 | Draft Committee update (2.2); confer with A. Parra Criste and G. Pesce re: Committee update (1.1).  | R Rogan        | 3.30  |
| 26 March 2023 | Prepare slides re: Committee deck.  | A Parra Criste | 1.50  |
| 26 March 2023 | Revise meeting minutes re: investigation subcommittee meeting (0.4); draft meeting minutes for investigation subcommittee (0.4); correspond with A. Parra Criste re: meeting minutes (0.1).                         | T Smith        | 0.90  |
| 27 March 2023 | Review and revise weekly Committee deck (0.5); review and revise Committee meeting minutes (0.1).   | P Abelson      | 0.60  |
| 27 March 2023 | Revise presentation for Committee meeting (0.5); email to Committee re: recent pleadings (0.1).   | M Meises       | 0.60  |
| 27 March 2023 | Revise slides re: Committee deck (0.8); review BRG and HL inserts re: Committee deck (0.7); transmittal to W&C team re: Committee deck and minutes (0.2).   | A Parra Criste | 1.70  |
| 27 March 2023 | Coordinate Committee update deck with R. Rogan (W&C) (0.1); review and revise Committee update deck (0.3).  | A Parra Criste | 0.40  |
| 27 March 2023 | Draft Committee update (0.9); confer with A. Parra Criste and G. Pesce re: Committee update (0.2).  | R Rogan        | 1.10  |
| 27 March 2023 | Review and revise draft minutes re: March 22 Committee meeting (0.1); email correspondence with A. Parra Criste (W&C) re: same (0.1).   | A Mitra        | 0.20  |
| 28 March 2023 | Confer with Committee re: bidding procedures and open items.  | A Parra Criste | 0.20  |
| 29 March 2023 | Review draft and Committee presentation re: investigation (0.2); conference with G. Pesce re: Committee meeting (0.3); attend Committee meeting (2.6); conference with T. Culver (DFG) re: Committee issues (0.1).  | P Abelson      | 3.20  |
| 29 March 2023 | Conference with Committee members and advisor group during weekly update call (2.1); prepare for sale (0.4); correspond with Committee members re: various next steps (0.4).  | G Pesce        | 2.90  |
| 29 March 2023 | Attend weekly Committee call (2.6); call with Committee advisors re: meeting with Debtors (0.7); preparation for Committee call tomorrow re: investigation status (1.7).  | C West         | 5.00  |
| 29 March 2023 | Weekly call with Committee (2.6); email to Committee re: recent pleadings filed (0.3).  | M Meises       | 2.90  |

Official Committee of Unsecured Creditors of Genesis Holding  
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| DATE   | DESCRIPTION  | TIMEKEEPER     | HOURS         |
|--|--|----------------|---------------|
| 29 March 2023  | Prepare deck for Committee meeting re: investigation status update.  | E Smith        | 2.20          |
| 29 March 2023  | Attend subcommittee meeting (1.0); revise materials re: Committee update deck (0.3).   | A Parra Criste | 1.30          |
| 29 March 2023  | Telephone conference with Committee communication subgroup, HL, Kroll, BRG, A. Parra Criste, and P. Strom re: communication. | T Smith        | 0.80          |
| 29 March 2023  | Draft Committee update (2.2); confer with A. Parra Criste and G. Pesce re: Committee Update (0.3).                           | R Rogan        | 2.50          |
| 30 March 2023  | Attend Committee meeting re: investigation.  | P Abelson      | 0.80          |
| 30 March 2023  | Review and revise email correspondence to Committee re: meeting.   | P Abelson      | 0.40          |
| 30 March 2023  | Review materials re: upcoming Committee meeting (1.3); meet with Committee re: investigation (0.7).                          | C West         | 2.00          |
| 30 March 2023  | Meet with Committee re: investigation status update.   | E Smith        | 1.00          |
| 30 March 2023  | Call with P. Abelson (W&C) re: Committee updates.  | A Parra Criste | 0.30          |
| 30 March 2023  | Attend telephone conference with investigation subcommittee and Committee advisors re: investigation.                        | T Smith        | 0.80          |
| 31 March 2023  | Conference with G. Pesce re: Committee issues.   | P Abelson      | 0.10          |
| 31 March 2023  | Correspond with Committee members re: follow-up to redaction hearing.  | G Pesce        | 0.60          |
| 31 March 2023  | Review and revise materials re: weekly Committee update.   | A Parra Criste | 0.50          |
| 31 March 2023  | Draft Committee update (1.3); confer with A. Parra Criste and G. Pesce re: Committee update (0.3).                           | R Rogan        | 1.60          |
| <b>SUBTOTAL: Committee Meetings &amp; Communications</b> |  |                | <b>217.30</b> |

### Corporate, Securities & Regulatory issues

|              |   |           |      |
|--------------|---|-----------|------|
| 1 March 2023 | Prepare memorandum re: summary of key securities law issues for all-hands W&C team meeting (1.8); calls with HL and W&C tax counsel to consider structure of preferred stock (1.0); call with S. White (HL) to discuss true-up formula (0.8).           | C Diamond | 3.60 |
| 1 March 2023 | Prepare and revise summary re: securities law issues for working group meeting (1.1); call with S. White (HL) re: true up formula (0.8); call with R. Hawkes (HL) and S. Fryman, P. Abelson and C. Diamond (W&C) re: preferred stock structuring (1.0). | L Mann    | 2.90 |
| 2 March 2023 | Prepare for call with all parties to review term sheet re: capital markets issues (0.8); participate in all-hands call re: securities law aspects of term sheet (2.7).  | C Diamond | 3.50 |

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| DATE   | DESCRIPTION   | TIMEKEEPER  | HOURS        |
|--|---|-------------|--------------|
| 2 March 2023   | Participate in all-hands meeting re: issues list and structuring matters.   | L Mann      | 2.10         |
| 3 March 2023   | Finalize memo for W&C team re: regulatory issues.   | C Eliazadeh | 0.40         |
| 25 March 2023  | Correspond with C. Diamond re: Grayscale securities issues.   | B Lingle    | 0.40         |
| 27 March 2023  | Review Grayscale documents re: analysis (3.1); draft summary responses to HL questions re: open securities issues (0.5).  | C Diamond   | 3.60         |
| 27 March 2023  | Analyze Grayscale Bitcoin Trust documents.  | L Mann      | 2.10         |
| 29 March 2023  | Review materials re: deal structures and proposed monetization structures (3.0); legal research re: redemption (1.0); call with HL to review approaches (1.2).                            | C Diamond   | 5.20         |
| 29 March 2023  | Call with B. Geer (HL), C. Diamond (W&C), P. Abelson (W&C) and others re: Grayscale Bitcoin Trust (1.0); analyze Grayscale Bitcoin Trust documents (2.4).                                 | L Mann      | 3.40         |
| 30 March 2023  | Meet with Cleary re: Bitcoin Trust structure and securities law implications of proposed term sheet.  | C Diamond   | 1.00         |
| 30 March 2023  | Review Grayscale Trust Agreement (0.5); call with L. Mann (W&C) re: same (0.2).   | C Diamond   | 0.70         |
| 30 March 2023  | Call with C. Diamond (W&C) re: Grayscale Bitcoin Trust (0.4); analyze Grayscale Bitcoin Trust agreement (2.1); call with Cleary, Hughes Hubbard, HL, W&C and others re: term sheet (1.5). | L Mann      | 4.00         |
| 31 March 2023  | Call with HL re: redemption structure for Grayscale interests (0.6); review materials re: governing documents (0.3); draft summary of securities law issues re: same (0.1).               | C Diamond   | 1.00         |
| 31 March 2023  | Call with B. Geer (HL), C. Diamond (W&C) and P. Abelson (W&C) re: Grayscale Bitcoin Trust and related preparation (1.1); call with C. West (W&C) re: Grayscale Bitcoin Trust (0.2).       | L Mann      | 1.30         |
| <b>SUBTOTAL: Corporate, Securities &amp; Regulatory issues</b> |   |             | <b>35.20</b> |

**Crypto Matters, Business Operations, & Utilities**

|              |  |                |      |
|--------------|--|----------------|------|
| 3 March 2023 | Review reports re: crypto issues.  | P Abelson      | 0.50 |
| 3 March 2023 | Analysis re: Debtors' corporate performance issues.  | G Pesce        | 0.60 |
| 4 March 2023 | Conference with G. Pesce re: wallets (0.1); review email correspondence re: same (0.2); conference with W&C team re: same (0.8). | P Abelson      | 1.10 |
| 4 March 2023 | Draft letter re: wallet address.   | A Parra Criste | 1.00 |
| 5 March 2023 | Review email correspondence re: wallets.   | P Abelson      | 0.10 |

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| DATE  | DESCRIPTION   | TIMEKEEPER     | HOURS        |
|---|---|----------------|--------------|
| 5 March 2023  | Review and revise letter re: wallets.   | A Parra Criste | 0.60         |
| 6 March 2023  | Review report re: Grayscale argument.   | P Abelson      | 0.40         |
| 7 March 2023  | Conference with HL and W&C re: coins.   | P Abelson      | 1.50         |
| 10 March 2023   | Conference with A. Parra Criste re: crypto issues (0.2); conference with G. Pesce re: crypto issues (0.4); conference with B. Geer (HL) re: crypto issues (0.5).                                    | P Abelson      | 1.10         |
| 12 March 2023   | Conference with HL and BRG re: coin analysis.   | P Abelson      | 1.40         |
| 13 March 2023   | Attend Committee call re: crypto issues.  | P Abelson      | 1.40         |
| 17 March 2023   | Review customer master loan agreements.   | P Abelson      | 0.20         |
| 21 March 2023   | Review analysis re: stablecoin.   | P Abelson      | 0.20         |
| 21 March 2023   | Review cash and coin report (0.1); conference with M. Renzi (BRG) re: coin issues (0.2).  | P Abelson      | 0.30         |
| 22 March 2023   | Review analysis re: stablecoins.  | P Abelson      | 0.20         |
| 26 March 2023   | Research re: crypto issues.   | P Abelson      | 0.20         |
| 27 March 2023   | Review email correspondence re: crypto issues.  | P Abelson      | 0.10         |
| 27 March 2023   | Review proposed stipulation re: coin security.  | L Lundy        | 0.90         |
| 28 March 2023   | Confer with securities team re: open issues (0.1); emails with HL re: updates re: same (0.1).   | A Parra Criste | 0.20         |
| 31 March 2023   | Conference with E. Hengel (BRG) re: financial presentation (0.1); review email correspondence re: crypto (0.2); Conference with E. Hengel (BRG) and C. West (W&C) re: financial presentation (0.1). | P Abelson      | 0.40         |
| 31 March 2023   | Review email re: Coin Security (0.1); review Celsius protocol re: same (0.2); call with M. Canale re: coin security issues (0.2).   | A Parra Criste | 0.50         |
| <b>SUBTOTAL: Crypto Matters, Business Operations, &amp; Utilities</b> |   |                | <b>12.90</b> |

## Creditor Communications

|              |   |            |      |
|--------------|---|------------|------|
| 1 March 2023 | Revise website re: FAQs (0.6); review materials re: creditor inquiries (0.7).   | G Pesce    | 1.30 |
| 1 March 2023 | Revise and finalize information sharing motion for filing (1.5); conferences with A. Mitra re: same (0.2); confer with G. Pesce re: same (0.1); comment on FAQs for Committee's website (0.5); confer with T. Smith and A. Parra Criste re: same (0.2). | M Meises   | 2.50 |
| 1 March 2023 | Comment on information protocol motion.   | S Ludovici | 0.10 |

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| DATE         | DESCRIPTION   | TIMEKEEPER     | HOURS |
|--------------|---|----------------|-------|
| 1 March 2023 | Attend creditor communications call (1.0); correspondence with Kroll re: website (0.4); review and revise Committee website FAQs (1.0); review information sharing protocol (0.2).  | A Parra Criste | 2.60  |
| 1 March 2023 | Correspond with A. Parra Criste and P. Strom re: FAQs (0.3); draft additional FAQs and revise same (2.3); correspond with W&C re: comments to FAQs (0.3); correspond with A. Parra Criste re: Committee communication meetings and correspond with Committee members re: FAQs (0.1).  | T Smith        | 3.00  |
| 1 March 2023 | Further draft additions to FAQ document for Committee website.  | P Strom        | 0.80  |
| 1 March 2023 | Review and revise motion re: information sharing and communications protocol (0.7); email correspondence with M. Meises re: same (0.2).   | A Mitra        | 0.90  |
| 2 March 2023 | Call with P. Strom and T. Smith re: creditor communications items (0.5); call with O. Bitman (Kroll) re: edits to website (0.3); review and revise materials re: Committee website FAQs (1.0); prepare materials re: term sheet for creditor update (1.0).  | A Parra Criste | 2.80  |
| 2 March 2023 | Telephone conference with P. Strom and A. Parra Criste re: communication workstream (0.3); correspond with A. Parra Criste re: revised FAQs (0.2).  | T Smith        | 0.50  |
| 2 March 2023 | Confer with M. Meises and A. Parra Criste re: Genesis FAQs assignment (0.3); edit Genesis FAQs document (2.1).  | R Rogan        | 2.40  |
| 2 March 2023 | Call with A. Parra Criste and T. Smith re: creditor communications (0.4); revise FAQ document and review comments from Committee member and HL (1.1); correspond with HL re: FAQ draft (0.2); further revise FAQ draft document to be shared with creditors (0.4).  | P Strom        | 2.10  |
| 3 March 2023 | Confer with P. Strom re: communications update (0.1); confer with C. Eliasadeh re: same (0.1).  | M Meises       | 0.20  |
| 3 March 2023 | Correspondence with T. Smith re: Committee comments to Committee website FAQs (0.5); review and revise Committee website FAQs (1.5); review emails re: Committee update and redaction issues (0.3); prepare draft email re: creditor inquiry (0.1); prepare email response to Committee members re: Committee website FAQs (0.2). | A Parra Criste | 2.60  |
| 3 March 2023 | Review and revise FAQs (1.3); correspond with A. Parra Criste re: same (0.2); correspond and telephone conference with P. Strom re: same (0.4).   | T Smith        | 1.90  |
| 3 March 2023 | Incorporate revisions to draft FAQ to be shared with creditors (0.5); review correspondence with Committee members and incorporate further revisions to draft FAQ document (0.7); call with T. Smith re: draft FAQs for creditor website (0.1).   | P Strom        | 1.30  |
| 4 March 2023 | Revise Committee website FAQs (0.5); Emails with P. Abelson re: same (0.2); transmittal of Committee website FAQs to Kroll (0.1).   | A Parra Criste | 0.80  |
| 4 March 2023 | Correspond with A. Parra Criste re: FAQs and coordinate   | T Smith        | 0.40  |

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|---------------|---|----------------|-------|
|               | finalizing revised version for posting on Committee website.  |                |       |
| 6 March 2023  | Call with C. Eliazadeh re: creditor communications.   | P Strom        | 0.50  |
| 7 March 2023  | Review and revise Committee website FAQs (0.2); review information sharing motion comments from US Trustee with A. Mitra (0.6).   | A Parra Criste | 0.80  |
| 7 March 2023  | Correspond with P. Strom and A. Parra Criste re: FAQs and review internal communication on case developments re: same (0.3); review Greyscale appeal argument summary (0.3); correspond with Committee and its advisors re: same (0.1).             | T Smith        | 0.70  |
| 7 March 2023  | Review and update FAQs with recent case developments (0.7); correspond with A. Parra Criste, T. Smith and Kroll team re: FAQ update (0.1).  | P Strom        | 0.80  |
| 7 March 2023  | Review proposed order re: information sharing protocol motion (0.3); email correspondence with A. Parra Criste re: same (0.1).  | A Mitra        | 0.40  |
| 8 March 2023  | Review of Committee website FAQ edits (0.1); call with A. Mitra re: information sharing order (0.2); review and revise materials re: information sharing order (0.5); prepare Kroll engagement letter with A. Mitra (0.1).                          | A Parra Criste | 0.90  |
| 8 March 2023  | Draft updated language for Committee website FAQs re: case developments (1.4); correspond with A. Parra Criste, G. Pesce and Committee members re: Committee FAQs (0.2).  | P Strom        | 1.60  |
| 8 March 2023  | Review proposed order re: information sharing protocol motion (0.5); call with A. Parra Criste re: revised order on information sharing protocol motion (0.2); review and revise re: same (0.3); email correspondence with G. Pesce re: same (0.2). | A Mitra        | 1.20  |
| 9 March 2023  | Attend creditor communications call (0.2); review Kroll emails re: creditor inquiries (0.2); review changes re: Committee website FAQs (0.4).   | A Parra Criste | 0.80  |
| 9 March 2023  | Attend communication meeting with Committee and its advisors (0.4); correspond with Committee member re: communication (0.1); review revised FAQs and correspond with P. Strom re: communication update slides (0.2).                               | T Smith        | 0.70  |
| 9 March 2023  | Draft updated language for Committee website FAQs re: case developments (1.2); correspond with A. Parra Criste, G. Pesce & Committee members re: Committee FAQs (0.2).  | P Strom        | 1.40  |
| 10 March 2023 | Review materials re: Genesis and customer communications (0.4); call with Willkie Farr & Gallagher team re: same (0.1).   | C West         | 0.50  |
| 10 March 2023 | Review and revise Committee website FAQs with P. Strom.   | A Parra Criste | 0.50  |
| 13 March 2023 | Review materials re: creditor communications.   | C Eliazadeh    | 1.10  |
| 14 March 2023 | Revise and finalize CNO re: information protocol motion.  | M Meises       | 0.20  |



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| DATE          | DESCRIPTION  | TIMEKEEPER     | HOURS |
|---------------|--|----------------|-------|
| 14 March 2023 | Prepare certificate of no objection for information sharing motion (0.6); review Committee website FAQs re: open items (0.3).  | A Parra Criste | 0.90  |
| 14 March 2023 | Review materials re: creditor communications.  | C Eliazadeh    | 0.90  |
| 15 March 2023 | Confer with R. Weston and A. Alvarez re: communications issues (1.1); correspond with advisor group re: same (0.4).  | G Pesce        | 1.50  |
| 15 March 2023 | Attend creditor communications call (1.0); call with P. Strom to discuss Committee website FAQs (0.3); correspondence with P. Strom re: creditor inquiries (0.1).  | A Parra Criste | 1.40  |
| 15 March 2023 | Telephone conference with W&C team, Committee, and Kroll team re: creditor communications.   | T Smith        | 1.10  |
| 15 March 2023 | Review materials re: creditor communications.  | C Eliazadeh    | 0.70  |
| 15 March 2023 | Call with A. Parra Criste re: creditor communications (0.3); draft new FAQs re: case developments to be shared with creditors generally (0.5); review and revise FAQs re: new case developments (2.4).   | P Strom        | 3.20  |
| 16 March 2023 | Call with P. Strom re: FAQs (0.2); revise materials re: draft FAQs (0.2).  | A Parra Criste | 0.40  |
| 16 March 2023 | Review materials re: creditor communications.  | C Eliazadeh    | 0.60  |
| 16 March 2023 | Call with creditor re: case update (0.4); call with A. Parra Criste re: call with creditor (0.2); correspond with G. Pesce re: call with creditor (0.2); call with T. Smith re: creditor communications (0.2); call with Kroll re: creditor website (0.1); review bid procedures and bar date motion re: creditor communications (1.8); further revisions to draft FAQs re: case developments (1.3). | P Strom        | 4.20  |
| 17 March 2023 | Review revised Committee website FAQs (0.2); emails with P. Strom re: creditor inquiry (0.1).  | A Parra Criste | 0.30  |
| 17 March 2023 | Telephone conference call with P. Strom and Kroll team re: inbound communication process.  | T Smith        | 0.30  |
| 17 March 2023 | Review with G. Pesce and P. Abelson re: response to creditor inquiry.  | C Eliazadeh    | 0.60  |
| 17 March 2023 | Review materials re: creditor communications.  | C Eliazadeh    | 0.90  |
| 17 March 2023 | Draft response to creditor inquiry re: case status (0.3); correspond with Committee members and W&C team re: updated FAQs (0.2).   | P Strom        | 0.50  |
| 17 March 2023 | Call with T. Smith and Kroll team re: creditor inquiry protocol.   | P Strom        | 0.30  |
| 18 March 2023 | Review materials re: creditor communications.  | C Eliazadeh    | 0.60  |
| 18 March 2023 | Correspond with Committee members, G. Pesce (W&C) and Kroll team re: updated FAQs.   | P Strom        | 0.90  |



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| DATE          | DESCRIPTION  | TIMEKEEPER     | HOURS |
|---------------|--|----------------|-------|
| 19 March 2023 | Correspond with Committee members, G. Pesce (W&C) and Kroll team re: updated FAQs (0.4); prepare redline of proposed changes to draft creditor FAQs (0.3).   | P Strom        | 0.70  |
| 20 March 2023 | Call with P. Strom re: FAQs (0.2); review and revise FAQs re: dollarization (0.1).   | A Parra Criste | 0.30  |
| 20 March 2023 | Review materials re: creditor communications.  | C Eliazadeh    | 0.70  |
| 20 March 2023 | Call with A. Parra Criste re: creditor FAQs (0.2); review and revise creditor FAQs for posting on Committee website (1.1); correspond with W&C and Kroll teams re: revising and posting edited FAQs (0.7).   | P Strom        | 2.00  |
| 21 March 2023 | Confer with Kroll re: schedules and statements and coin report (0.1).  | A Parra Criste | 0.10  |
| 21 March 2023 | Draft responses to creditor inquiries received through Committee website (3.4); correspond with A. Rudolph re: responding to creditor inquiries (0.2); draft revised language and correspond with G. Pesce re: Committee website FAQs (0.2).   | P Strom        | 3.80  |
| 22 March 2023 | Review emails re: website FAQs (0.2); revise stay motion FAQ (0.1).  | A Parra Criste | 0.30  |
| 22 March 2023 | Draft updated language for Committee website FAQs (1.0) and confer with A. Parra Criste and G. Pesce re: same (0.4); draft additional FAQs and revise language re: creditor communications (0.8).  | P Strom        | 2.20  |
| 23 March 2023 | Correspond with A. Alvarez (W&C) re: communications strategy (0.6); revise responses to creditor inquiries (0.6).  | G Pesce        | 1.20  |
| 23 March 2023 | Confer with P. Strom (W&C) re: updated FAQs (0.3); prepare materials re: 341 FAQ (0.2); review and revise further FAQs (0.5); attention to Committee emails re: FAQs (0.5).  | A Parra Criste | 1.50  |
| 23 March 2023 | Call with A. Parra Criste re: creditor communications (0.2); review status of open issues re: creditor communications (0.5) and draft email to G. Pesce re: creditor communications and FAQs (0.4); correspond with Kroll team re: Committee website (0.2); revise FAQs into new format (1.4).   | P Strom        | 2.70  |
| 24 March 2023 | Call with G. Pesce (W&C) re: creditor communications items (0.3); call with P. Strom (W&C) re: next steps and FAQs (0.3); review and revise FAQs updates (0.4); review and revise several FAQs (0.6) call with G. Pesce (W&C) re: same (0.1); confer with P. Strom (W&C) re: new FAQ site (0.1). | A Parra Criste | 1.80  |
| 24 March 2023 | Correspond with A. Parra Criste and W&C document services team re: edits to Committee website FAQs (0.6); review revised FAQs for accuracy and correspond with Kroll team re: posting on website (2.7); call with A. Parra Criste re: creditor communications (0.2).                             | P Strom        | 3.50  |
| 25 March 2023 | Emails with P. Strom (W&C) re: new FAQs (0.4); finalize weekly update deck and arrange posting re: same (0.3).   | A Parra Criste | 0.70  |

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|--|---|----------------|--------------|
| 25 March 2023                            | Correspond with G. Pesce (W&C), A. Parra Criste (W&C), Committee members and Kroll teams re: revisions to Committee website FAQs (0.4); draft revised language to Committee website FAQs (0.2); correspond with document services team re: edits to FAQs (0.1). | P Strom        | 0.70         |
| 27 March 2023                            | Confer with P. Strom (W&C) re: FAQ site updates.  | A Parra Criste | 0.10         |
| 27 March 2023                            | Review materials re: creditor communications.   | C Eliazadeh    | 0.90         |
| 27 March 2023                            | Prepare draft FAQs re: new case developments (1.6); review updated FAQs for accuracy and ensure that recent FAQs are highlighted on Committee website (1.4).  | P Strom        | 3.00         |
| 28 March 2023                            | Review website FAQs and revise same.  | A Parra Criste | 0.30         |
| 28 March 2023                            | Review materials re: creditor communications.   | C Eliazadeh    | 0.60         |
| 28 March 2023                            | Correspond with Committee members and Kroll team re: creditor communications.   | P Strom        | 0.20         |
| 29 March 2023                            | Confer with W&C team re: FAQs.  | A Parra Criste | 0.20         |
| 29 March 2023                            | Call with Committee, W&C, BRG and HL re: creditor communications.   | P Strom        | 0.90         |
| 30 March 2023                            | Review materials re: creditor communications.   | C Eliazadeh    | 0.60         |
| 31 March 2023                            | Review coin report by Debtors and confer with W&C team re: posting re: same.  | A Parra Criste | 0.30         |
| 31 March 2023                            | Review materials re: creditor communications.   | C Eliazadeh    | 0.70         |
| 31 March 2023                            | Correspond with M. Meises and C. West re: creditor communications.  | P Strom        | 0.30         |
| <b>SUBTOTAL: Creditor Communications</b> |   |                | <b>87.90</b> |

**Exclusivity, Plan & Disclosure Statement**

|              |   |                |      |
|--------------|---|----------------|------|
| 1 March 2023 | Conference with B. Geer (HL) re: term sheet (0.5); review and revise term sheet issues list (0.3).      | P Abelson      | 0.80 |
| 1 March 2023 | Review memo re: term sheet issues.  | M Meises       | 0.20 |
| 1 March 2023 | Call with P. Abelson re: term sheet (0.4); call with P. Abelson and G. Pesce re: Plan term sheet (0.3). | A Parra Criste | 0.70 |
| 1 March 2023 | Review and analyze term sheet.  | B Lingle       | 1.60 |
| 2 March 2023 | Attend meeting re: term sheet.  | D Dreier       | 3.00 |
| 2 March 2023 | Attend meeting with Committee and Debtors advisors re: term sheet and Plan issues.                      | P Abelson      | 3.10 |

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| DATE         | DESCRIPTION   | TIMEKEEPER     | HOURS |
|--------------|---|----------------|-------|
| 2 March 2023 | Meet with Debtors re: Plan term sheet structure and information requests.   | C West         | 2.50  |
| 2 March 2023 | Research loan modification issues re: term sheet.   | M Perez        | 3.60  |
| 3 March 2023 | Prepare notes re: all-hands meeting.  | P Abelson      | 0.40  |
| 3 March 2023 | Emails with R. Beil re: research re: Plan issues.   | M Meises       | 0.20  |
| 3 March 2023 | Call with P. Abelson, G. Pesce & HL team re: Committee advisor meeting (0.5); review memorandum re: claim classification (0.3).                     | A Parra Criste | 0.80  |
| 3 March 2023 | Research classification issues (3.0) summarize research re: same (0.4).   | R Beil         | 3.40  |
| 3 March 2023 | Research loan modification issues re: term sheet.   | M Perez        | 4.10  |
| 4 March 2023 | Emails re: memorandum re: claims classification (0.3); review memorandum re: cryptocurrency bankruptcy timeline (0.5).                              | A Parra Criste | 0.80  |
| 4 March 2023 | Research re: classification (2.8); summarize research re: same (0.5).   | R Beil         | 3.30  |
| 5 March 2023 | Research re: Plan issues.   | P Abelson      | 0.30  |
| 6 March 2023 | Review crypto issues re: term sheet (0.2); conference with Hughes Hubbard re: term sheet (0.8).   | P Abelson      | 1.00  |
| 6 March 2023 | Call with BRG and HL re: term sheet (0.8); review research memo re: Plan issue (0.7); confer with R. Beil re: same (0.2).                           | M Meises       | 1.70  |
| 6 March 2023 | Review memorandum re: Plan classification (0.3); call with R. Beil re: same (0.1).  | A Parra Criste | 0.40  |
| 6 March 2023 | Call with A. Parra Criste re: classification research (0.3); research re: same (0.7); correspondence re: same (0.2).                                | R Beil         | 1.20  |
| 6 March 2023 | Research loan extension issues (3.7); analyze term sheet and summarize findings for summary email to M. Meises and A. Parra Criste (1.7).           | M Perez        | 5.40  |
| 7 March 2023 | Conference with A. Parra Criste re: scheduling order.   | P Abelson      | 0.20  |
| 7 March 2023 | Confer with HL re: rebalancing issues (1.1); review materials re: cryptocurrency holdings rebalancing strategy (0.7).                               | G Pesce        | 1.80  |
| 7 March 2023 | Call with HL re: Plan issues (0.5); follow up call with HL re: same (1.1); confer with R. Beil re: Plan issue (0.1).                                | M Meises       | 1.70  |
| 7 March 2023 | Call with HL re: coin mismatch analysis, rebalancing materials, and other open items (1.5); review and revise Plan re: classification issues (0.2). | A Parra Criste | 1.70  |
| 7 March 2023 | Review and revise Plan classification research memorandum.  | B Lingle       | 1.20  |

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| DATE          | DESCRIPTION   | TIMEKEEPER     | HOURS |
|---------------|---|----------------|-------|
| 7 March 2023  | Telephone conference with W&C/BRG/HL teams re: term sheet, timeline, and related issues.  | L Lundy        | 0.50  |
| 7 March 2023  | Confer with M. Meises and A. Parra Criste re: loan issues and Plan term sheet (0.2); research loan issues re: Plan term sheet (2.7).  | M Perez        | 2.90  |
| 8 March 2023  | Conference with G. Pesce re: scheduling order (0.2); conference with Cleary and W&C re: same (0.7); conference with B. Geer (HL) re: same (0.2).                                | P Abelson      | 1.10  |
| 8 March 2023  | Call with Cleary re: bidding and confirmation schedule motion (0.7); research re: Plan issues (0.1); confer with P. Abelson re: same (0.1); confer with R. Beil re: same (0.1). | M Meises       | 1.00  |
| 8 March 2023  | Confer with M. Meises re: loan issues and Plan term sheet (0.3); research loan issues re: Plan term sheet (3.5).  | M Perez        | 3.80  |
| 9 March 2023  | Correspondence with W&C working group re: next steps and rebalancing issues (0.6); review materials re: rebalancing (0.8).  | G Pesce        | 1.40  |
| 9 March 2023  | Research re: loan issues re: Plan term sheet.   | M Perez        | 2.20  |
| 9 March 2023  | Draft informational slides re: disclosure statement approval process.   | P Strom        | 0.40  |
| 10 March 2023 | Conference with HL and BRG re: coin mismatch (1.5); review email correspondence re: term sheet (0.2).   | P Abelson      | 1.70  |
| 10 March 2023 | Correspondence with W&C working group re: next steps and rebalancing issues (0.6); review materials re: rebalancing (0.8); Confer with HL and W&C re: same (1.1).               | G Pesce        | 2.50  |
| 10 March 2023 | Call with HL and BRG re: Plan issues.   | M Meises       | 1.10  |
| 10 March 2023 | Call with HL re: rebalancing analysis.  | A Parra Criste | 1.00  |
| 10 March 2023 | Emails with A. Parra Criste re: loan issues and Plan term sheet (0.1); research and summarize findings re: loan issues re: Plan term sheet (3.1).                               | M Perez        | 3.20  |
| 10 March 2023 | Draft informational slides re: disclosure statement approval process (2.6); correspond with T. Smith re: draft disclosure statement slides (0.1).                               | P Strom        | 2.70  |
| 11 March 2023 | Review presentation re: coin mismatch.  | P Abelson      | 1.40  |
| 11 March 2023 | Correspond with W&C working group re: next steps and rebalancing (0.6); review materials re: rebalancing (1.1); confer with HL and W&C re: same (0.6).                          | G Pesce        | 2.30  |
| 12 March 2023 | Correspond with W&C working group re: next steps and rebalancing (0.6); review materials re: rebalancing (1.1); confer with HL and W&C re: same (0.6).                          | G Pesce        | 2.30  |
| 12 March 2023 | Call with HL and BRG re: Plan issues.   | M Meises       | 1.40  |

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| DATE          | DESCRIPTION   | TIMEKEEPER     | HOURS |
|---------------|---|----------------|-------|
| 12 March 2023 | Review and revise materials re: rebalancing analysis.   | A Parra Criste | 0.20  |
| 13 March 2023 | Review memoranda re: rebalancing.   | J Shore        | 0.30  |
| 13 March 2023 | Call with BRG and HL re: Plan issues.   | M Meises       | 0.30  |
| 14 March 2023 | Conference with B. Geer (HL) re: term sheet (0.3); conference with HL and BRG re: same (0.7).   | P Abelson      | 1.00  |
| 15 March 2023 | Conference with B. Geer (HL) re: term sheet (0.7); conference with G. Pesce and A. Parra Criste re: term sheet (0.2).   | P Abelson      | 0.90  |
| 15 March 2023 | Call with P. Abelson and G. Pesce re: Plan workstreams (0.3); correspond with T. Smith re: term sheet letter (0.1); review and revise term sheet letter (1.7).  | A Parra Criste | 2.10  |
| 15 March 2023 | Draft letter re: term sheet (2.0) and review and analyze related documents (1.9); correspond with A. Parra Criste re: same (0.2).   | T Smith        | 4.10  |
| 15 March 2023 | Draft materials re: transaction issues list.  | B Lingle       | 0.40  |
| 15 March 2023 | Research tax issues re: Plan term sheet (2.2); confer with B. Lingle re: Plan term sheet tax issues (0.3).  | M Perez        | 2.50  |
| 16 March 2023 | Review and revise letter re: term sheet (0.5); conference with B. Geer (HL) re: term sheet (0.1).   | P Abelson      | 0.60  |
| 16 March 2023 | Call with L. Lundy (W&C) re: collateral issues (0.5); call with P. Abelson re: same (0.2).  | A Parra Criste | 0.70  |
| 16 March 2023 | Review materials re: Gemini.  | L Lundy        | 0.80  |
| 17 March 2023 | Conference with B. Geer(HL) re: term sheet.   | P Abelson      | 0.20  |
| 17 March 2023 | Confer with HL and W&C teams re: coin deployments (1.1); review materials re: same (0.3).   | G Pesce        | 1.40  |
| 17 March 2023 | Call with P. Abelson re: key Plan issues and master loan agreements (0.7); incorporate C. Shore comments to term sheet letter (0.2); review setoff memo (0.1); correspondence with P. Abelson re: same (0.1). | A Parra Criste | 1.10  |
| 17 March 2023 | Review comments to letter re: term sheet.   | T Smith        | 0.10  |
| 17 March 2023 | Research re: term sheet Plan treatment.   | L Lundy        | 4.00  |
| 18 March 2023 | Review and revise draft letter re: term sheet.  | P Abelson      | 0.20  |
| 18 March 2023 | Provide comments to letter to Cleary re: term sheet.  | M Meises       | 0.70  |
| 18 March 2023 | Review Plan term sheet letter.  | A Parra Criste | 0.30  |
| 18 March 2023 | Review comments to term sheet letter and revise same (0.3); correspond with G. Pesce re: same (0.1).  | T Smith        | 0.40  |

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| DATE          | DESCRIPTION  | TIMEKEEPER     | HOURS |
|---------------|--|----------------|-------|
| 18 March 2023 | Research re: Plan treatment under term sheet.  | L Lundy        | 4.30  |
| 19 March 2023 | Calls with W&C team re: term sheet.  | J Shore        | 0.40  |
| 19 March 2023 | Review and comment re: term sheet letter.  | P Abelson      | 0.20  |
| 19 March 2023 | Revise Committee letter re: term sheet and correspond with W&C team re: same.  | T Smith        | 1.20  |
| 19 March 2023 | Research re: term sheet Plan treatment.  | L Lundy        | 2.20  |
| 20 March 2023 | Conference with G. Pesce and I. de Cassares(Bitvavo) re: term sheet (0.2); conference with B. Geer (HL) re: same (0.2).  | P Abelson      | 0.40  |
| 20 March 2023 | Confer with Willkie Farr & Gallagher re: restructuring issues (0.6); review materials re: same (0.3).  | G Pesce        | 0.90  |
| 20 March 2023 | Call with Ad Hoc Group re: rebalancing analysis (1.0); review and revise term sheet letter to Debtors (0.2); revise term sheet letter re: G. Pesce (W&C) comments (1.1); legal research re: collateral valuation and setoff issues (3.0); call with L. Lundy (W&C) re: Gemini collateral issues (0.3); review MBAs and summarize key setoff issues for G. Pesce and P. Abelson (1.0); review and revise HL term sheet re: proposal deck (0.7). | A Parra Criste | 7.30  |
| 20 March 2023 | Research re: Plan treatment and term sheet (2.4); prepare summary of research re: same (3.0); telephone call with A. Parra Criste re: same (0.3).  | L Lundy        | 5.70  |
| 21 March 2023 | Review analysis re: term sheet (0.1); conference with B. Geer (HL) re: restructuring issues (0.2); review proposal re: restructuring issues (0.1).   | P Abelson      | 0.40  |
| 21 March 2023 | Confer with HL re: collateral valuation (0.6); confer with W&C and HL re: next steps re: term sheet and letter (0.6).  | G Pesce        | 1.20  |
| 21 March 2023 | Review master loan agreement and email to G. Pesce (W&C) re: same (0.3); call with P. Abelson (W&C) and G. Pesce (W&C) re: collateral valuation (0.5); review RefCo pleadings (0.3); legal research re: setoff and valuation issues (1.3); finalize email memo re: same (0.4); confer with HL and BRG re: collateral valuation issues (0.7).   | A Parra Criste | 3.50  |
| 22 March 2023 | Conference with B. Geer (HL) re: term sheet.   | P Abelson      | 0.20  |
| 22 March 2023 | Confer with P. Abelson (W&C), A. Parra Criste (W&C), and L. Lundy (W&C) re: collateral valuation issues (0.6); review materials re: same (0.3); correspondence with W&C team re: same (0.3).   | G Pesce        | 1.20  |
| 23 March 2023 | Research re: Plan issues.  | P Abelson      | 0.40  |
| 24 March 2023 | Call with Committee and BRG re: Plan issues.   | M Meises       | 0.80  |
| 24 March 2023 | Call with Committee and Ad Hoc Group advisors, and Moelis, re: diligence and historical transactions.  | B Lingle       | 0.60  |

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| DATE  | DESCRIPTION  | TIMEKEEPER     | HOURS         |
|---|--|----------------|---------------|
| 27 March 2023   | Emails with W&C team re: security agreements.  | A Parra Criste | 0.10          |
| 27 March 2023   | Telephone conference with certain Committee members, BRG, HL, G. Pesce, and A. Parra Criste re: Gemini foreclosure collateral (0.9); telephone conference with A. Parra Criste re: same (0.2). | T Smith        | 1.10          |
| 28 March 2023   | Review information and analyses re: Grayscale.   | P Abelson      | 0.40          |
| 29 March 2023   | Conference with A. Parra Criste re: term sheet (0.3); conference with BRG team and HL team re: Grayscale (0.8); conference with W&C team re: Grayscale (0.1).                                  | P Abelson      | 1.20          |
| 29 March 2023   | Review of Grayscale Trust Agreement and Delaware trust law (2.1); research re: Grayscale trust (1.1).  | S Amrein       | 3.20          |
| 30 March 2023   | Call with Committee, advisors for Debtors, and ad hoc group re: term sheet (1.4); correspond with W&C team re: same (0.5).   | C West         | 1.90          |
| 30 March 2023   | Call with HL and BRG re: Plan issues (0.6); call with Debtors re: Plan issues (1.1).   | M Meises       | 1.70          |
| 31 March 2023   | Conference with W&C team and HL team re: Grayscale (0.6); review and respond to email correspondence re: term sheet (0.1); conference with B. Rosen re: term sheet (0.3).                      | P Abelson      | 1.00          |
| 31 March 2023   | Call with W&C team re: next steps re: plan term sheet discussion and issues (0.6); call with P. Abelson (W&C) and B. Geer re: Plan term sheet process (0.5).                                   | A Parra Criste | 1.10          |
| 31 March 2023   | Participate in telephone conference with Houlihan Lokey re: Grayscale trust (0.6); correspondence with W&C team re: alter ego (0.3).   | S Amrein       | 0.90          |
| <b>SUBTOTAL: Exclusivity, Plan &amp; Disclosure Statement</b> |  |                | <b>143.80</b> |

**GAP Issues**

|              |   |           |      |
|--------------|---|-----------|------|
| 2 March 2023 | Draft reservation of rights re: Three Arrows stipulation.   | L Lundy   | 3.20 |
| 3 March 2023 | Conference with Cleary re: Genesis Asia Pacific (0.8); review transactional documents re: Genesis Asia Pacific (0.2). | P Abelson | 1.00 |
| 3 March 2023 | Prepare reservation of rights re: Three Arrows stipulation; confer with L. Lundy re: same.                            | M Meises  | 0.20 |
| 3 March 2023 | Correspond with P. Abelson re: Genesis Asia Pacific workstream.   | L Femino  | 0.10 |
| 4 March 2023 | Correspond with P. Abelson re: Genesis Asia Pacific workstream.   | L Femino  | 0.10 |
| 5 March 2023 | Review Three Arrows assumption agreement (0.2); review issues and agreements re: Three Arrows transactions (0.7).     | P Abelson | 0.90 |
| 6 March 2023 | Review and revise draft Three Arrows stipulation reservation of rights.   | P Abelson | 0.20 |

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| DATE          | DESCRIPTION   | TIMEKEEPER | HOURS |
|---------------|---|------------|-------|
| 6 March 2023  | Review materials re: Genesis Asia Pacific (0.3); conference with E. Daucher (Norton Rose) and L. Femino re: Genesis Asia Pacific (0.8).   | P Abelson  | 1.10  |
| 6 March 2023  | Confer with P. Abelson re: Three Arrows stipulation (0.1); revise reservation of rights re: Three Arrows stipulation (1.5); confer with L. Lundy re: same (0.1).  | M Meises   | 1.70  |
| 6 March 2023  | Attend call with Norton Rose and P. Abelson re: Genesis Asia Pacific claims.  | L Femino   | 0.80  |
| 6 March 2023  | Review and revise reservation of rights re: Three Arrows stipulation.   | L Lundy    | 0.90  |
| 8 March 2023  | Revise reservation of rights re: Three Arrows stipulation.  | M Meises   | 0.10  |
| 10 March 2023 | Finalize reservation of rights re: Three Arrows stipulation.  | M Meises   | 0.30  |
| 13 March 2023 | Conference with E. Daucher (Norton Rose) and G. Pesce re: update.   | P Abelson  | 0.50  |
| 15 March 2023 | Conference with E. Daucher (Norton Rose) re: Genesis Asia Pacific.  | P Abelson  | 0.40  |
| 16 March 2023 | Review email correspondence re: Three Arrows.   | P Abelson  | 0.10  |
| 19 March 2023 | Review draft papers re: Genesis Asia Pacific.   | P Abelson  | 0.10  |
| 20 March 2023 | Conference with G. Pesce re: Genesis Asia Pacific (0.1); conference with F. Vasquez re: Genesis Asia Pacific (0.2); review draft Genesis Asia Pacific recognition papers (0.2).   | P Abelson  | 0.50  |
| 20 March 2023 | Review draft Singapore recognition papers from Cleary (1.2); review Singapore cross-border insolvency law (1.0); provide comments to Singapore recognition papers (1.0); discuss same with C. McConnell and G. Pesce (0.8). | L Femino   | 4.00  |
| 21 March 2023 | Review email correspondence re: Genesis Asia Pacific recognition.   | P Abelson  | 0.20  |
| 21 March 2023 | Prepare for and attend call with Cleary re: TRO and Singapore proceedings (0.8); confer with P. Abelson re: Singapore recognition proceedings (0.2).  | L Femino   | 1.00  |
| 22 March 2023 | Review email correspondence re: Genesis Asia Pacific recognition.   | P Abelson  | 0.10  |
| 22 March 2023 | Draft correspondence for Cleary re: Singapore recognition proceedings (0.5); revise same (0.2); confer with G. Pesce re: same (0.1).  | L Femino   | 0.80  |
| 23 March 2023 | Correspond with G. Pesce re: Singapore filings (0.1) and review Cleary correspondence re: same (0.1).   | L Femino   | 0.20  |
| 24 March 2023 | Review analysis re: Three Arrows.   | P Abelson  | 0.20  |



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| DATE                        | DESCRIPTION   | TIMEKEEPER     | HOURS        |
|-----------------------------|---|----------------|--------------|
| 24 March 2023               | Review email correspondence re: Genesis Asia Pacific recognition.   | P Abelson      | 0.10         |
| 24 March 2023               | Call with Cleary re: Three Arrows transactions.   | M Meises       | 0.60         |
| 24 March 2023               | Call with W&C team re: Genesis Asia Pacific issues.   | A Parra Criste | 0.20         |
| 24 March 2023               | Conference call with Debtors' counsel re: Three Arrows loans and Luno setoff issues (0.6); draft email to C. West and E. Smith with notes re: same (0.4).   | S Kaul         | 1.00         |
| 26 March 2023               | Review email correspondence re: Genesis Asia Pacific (0.1); review draft recognition Genesis Asia Pacific papers (0.4).   | P Abelson      | 0.50         |
| 26 March 2023               | Review email correspondence re: Three Arrows.   | P Abelson      | 0.10         |
| 26 March 2023               | Review emails and documents re: Three Arrows Capital loans.   | C West         | 0.80         |
| 26 March 2023               | Draft email to G. Pesce re: Three Arrows loan documentation.  | S Kaul         | 0.30         |
| 27 March 2023               | Conference with C. West, G. Pesce, and T. Smith re: Three Arrows (0.8); review revised document requests (0.2).   | P Abelson      | 1.00         |
| 27 March 2023               | Telephone conference with C. West, P. Abelson, and S. Kaul re: Three Arrows transaction (0.7); correspond with D. Hirshorn re: Three Arrows dockets (0.2); review docket sheets re: relevant pleadings (0.4). | T Smith        | 1.30         |
| 28 March 2023               | Review email correspondence and revised documents re: Genesis Asia Pacific recognition.   | P Abelson      | 0.20         |
| 28 March 2023               | Review revised Singapore recognition draft papers and correspondence from Cleary re: same (1.0); discuss same with P. Abelson and G. Pesce (0.3); follow-up correspondence with Cleary re: same (0.2).        | L Femino       | 1.50         |
| <b>SUBTOTAL: GAP Issues</b> |   |                | <b>26.30</b> |

## Hearings

|               |  |                |      |
|---------------|--|----------------|------|
| 14 March 2023 | Confer with A. Parra Criste to prepare for hearing.  | M Meises       | 0.30 |
| 14 March 2023 | Call with G. Pesce re: hearing (0.2); call with M. Meises re: March 15 hearing preparation (0.3); review case procedures and draft certificate of no objection for information sharing motion (1.1). | A Parra Criste | 1.60 |
| 15 March 2023 | Attend hearing re: cash management and Moelis retention.   | J Shore        | 0.80 |
| 15 March 2023 | Conference with A. Parra Criste re: March 15 hearing (0.5); prepare for March 15 hearing (0.3); attend March 15 hearing (0.8).   | P Abelson      | 1.60 |
| 15 March 2023 | Confer with A. Criste and P. Abelson re: next steps and preparation of materials re: hearing (0.8); confer with P. Abelson re: open items (0.8).   | G Pesce        | 1.60 |

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| DATE                      | DESCRIPTION   | TIMEKEEPER     | HOURS        |
|---------------------------|---|----------------|--------------|
| 15 March 2023             | Attend March 15 hearing.  | M Meises       | 0.70         |
| 15 March 2023             | Prepare for and attend hearing (2.5); correspondence with P. Abelson and G. Pesce re: same (0.7).   | A Parra Criste | 3.20         |
| 15 March 2023             | Review and draft notes for hearing presentation re: creditor information sharing protocol (0.7); email correspondence with A. Parra Criste (W&C) re: same (0.1).                    | A Mitra        | 0.80         |
| 28 March 2023             | Review agenda for March 30 hearing.   | M Meises       | 0.10         |
| 29 March 2023             | Conference with A. Parra Criste re: March 30 hearing.   | P Abelson      | 0.10         |
| 29 March 2023             | Confer with A. Parra Criste re: March 30 hearing preparations.  | M Meises       | 0.30         |
| 30 March 2023             | Conference with A. Parra Criste re: March 30 hearing (0.2); prepare for March 30 hearing (0.3); attend March 30 hearing (2.8); conference with G. Pesce re: March 30 hearing (0.2). | P Abelson      | 3.50         |
| 30 March 2023             | Participate in hearing re: retention applications and redaction issues.   | G Pesce        | 2.80         |
| 30 March 2023             | Prepare for redaction hearing (2.1); revise materials re: same (0.6).   | G Pesce        | 2.70         |
| 30 March 2023             | Prepare for omnibus hearing (0.5); attend virtual omnibus hearing (3.0).  | M Meises       | 3.50         |
| 30 March 2023             | Prepare outlines and review pleadings re: hearing (2.0); attend hearing (2.5).  | A Parra Criste | 4.50         |
| 30 March 2023             | Review materials re: Committee retention applications (0.4); draft script for presentation at March 30 hearing re: (0.6); emails with A. Parra Criste (W&C) re: same (0.1).         | A Mitra        | 1.10         |
| <b>SUBTOTAL: Hearings</b> |   |                | <b>29.20</b> |

## Investigations

|              |  |           |      |
|--------------|--|-----------|------|
| 1 March 2023 | Correspond with W&C team re: productions (0.4); review materials re: productions (1.5); email to Gemini re: next steps (0.3).  | J Shore   | 2.20 |
| 1 March 2023 | Conference with C. West re: investigation (1.3); review investigations issues list (0.5); conference with B. Geer (HL) re: transactions (0.4); conference with G. Pesce and C. West re: transactions (0.3); conference with G. Pesce re: transactions (0.2).   | P Abelson | 2.70 |
| 1 March 2023 | Review documents re: investigation production (0.6); confer with C. West and P. Abelson re: same (0.4); confer with P. Abelson re: investigation strategy (0.4); analysis re: potential claims and causes of action (1.1); correspond with Committee members re: potential claims and status of investigation (0.4). | G Pesce   | 2.90 |

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|--------------|---|----------------|-------|
| 1 March 2023 | Review materials re: Digital Currency Group loans (1.1); call with investigations team re: document production (0.3); meet with W&C team re: same (0.7); call with P. Abelson and G. Pesce to discuss investigation and Committee meeting (1.2); review documents re: investigation summary (2.0); review materials re: data room (1.1).  | C West         | 6.40  |
| 1 March 2023 | Review and prepare memorandum re: document production (2.9); meeting with W&C litigation team re: review process and findings (1.0); confer with C. West re: documents in production and work product (0.9).  | E Smith        | 4.80  |
| 1 March 2023 | Review Digital Currency Group data room (0.5); review Debtors' data room (0.5); review document production summary (0.2); provide comments to BRG re: diligence tracker (0.3).  | A Parra Criste | 1.50  |
| 1 March 2023 | Meeting with C. West, E. Smith, and others re: claims investigation and document productions (0.6); meeting with E. Smith re: document review protocol (0.4); review document production from Debtors (4.1).  | S Kaul         | 5.10  |
| 1 March 2023 | Attend W&C team call re: review of Debtors' document production (1.0); review documents re: Debtors' production (5.3).  | J Yoo          | 6.30  |
| 1 March 2023 | Confer with W&C team re: document review (1.5); review documents produced by Debtors for case issues (3.1).   | K Kuethman     | 4.60  |
| 1 March 2023 | Review and summarize documents re: document production (1.8); conference call with W&C team re: findings in second volume production (0.4); review memorandum re: emergent bankruptcy litigation (0.5); preparation and application of summary tags re: document review (2.5); call with W&C litigation team re: document review progress and next steps (0.2); confer with W&C team re: document review updates and investigation objectives (0.8); application of summary tags re: documents in second volume production (0.2); draft and transmittal to W&C litigation team of memorandum re: documents of interest (0.5). | G Ramirez      | 6.90  |
| 1 March 2023 | Factual research re: filings in cryptocurrency bankruptcy cases.  | A Skipper      | 1.80  |
| 2 March 2023 | Review materials re: investigation issues.  | J Shore        | 0.30  |
| 2 March 2023 | Conference with Committee re: investigation (1.8); conference with C. West and A. Parra Criste re: investigation (0.2); conference with HL and BRG re: transactions (0.8).  | P Abelson      | 2.80  |
| 2 March 2023 | Confer with Committee and advisors re: confidential investigation issues (1.1); prepare materials re: same (0.6).   | G Pesce        | 1.70  |
| 2 March 2023 | Call with BRG re: information requests (0.5); review materials re: Debtors' document production and investigation summary (2.2).  | C West         | 2.70  |
| 2 March 2023 | Confer with W&C litigation team re: core findings in review of documents (0.8); call with C. West re: investigation (0.5); call with W&C litigation team re: investigation updates (0.5).   | E Smith        | 1.80  |
| 2 March 2023 | Review Debtors' document production (3.5); draft email to C.  | S Kaul         | 4.80  |

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|--------------|---|----------------|-------|
|              | West re: outstanding loans to Digital Currency Group summarizing related documents (1.3).   |                |       |
| 2 March 2023 | Review documents from Debtors' production (3.5); confer with W&C team re: same (0.3).   | J Yoo          | 3.80  |
| 2 March 2023 | Conduct legal research re: investigation (2.0); confer with W&C team re: document review of documents from Debtors (0.4).   | K Kuethman     | 2.40  |
| 3 March 2023 | Conference with C. West, A. Parra Criste, and E. Smith re: investigation (0.5); conference with A. Parra Criste re: investigation (0.2); review email correspondence re: investigation (0.1); review email correspondence re: document requests (0.1).  | P Abelson      | 0.90  |
| 3 March 2023 | Analysis re: strategy re: disclosures acceleration.   | G Pesce        | 0.60  |
| 3 March 2023 | Call with investigation team re: investigation status and document review (0.9); review memorandum re: draft investigation (2); call with W&C team re: investigation (0.5); call with A. Cowie (BRG) re: investigation (0.2); call with Sean O'Neal (Cleary) re: investigation and discovery (0.2); correspondence with BRG and Cleary teams re: same (0.8); prepare information requests for Digital Currency Group (2.2). | C West         | 6.80  |
| 3 March 2023 | Calls with W&C litigation team re: chart and investigation status update (1.5); calls with A. Parra Criste and T. Smith re: investigation coordination and potential claims (0.8); calls with P. Abelson, C. West, and A. Parra Criste re: investigation coordination and next steps (1.0); draft and revise investigation status update (2.2); draft information requests (0.5).   | E Smith        | 6.00  |
| 3 March 2023 | Call with E. Smith and T. Smith re: litigation strategy (0.5); email to T. Smith re: Gemini litigation timeline and document review (0.2); review dataroom and production (0.3); review timeline of Gemini issues (0.1); call with C. West and P. Abelson re: status of productions and related strategy (0.5).   | A Parra Criste | 1.60  |
| 3 March 2023 | Telephone conference with A. Parra Criste and E. Smith re: investigation (0.6); correspond with same re: Gemini foreclosure timeline (0.3); review and analyze internal analysis re: same (0.5); review and analyze documents re: same (0.6); draft timeline re: same (1.1).  | T Smith        | 3.10  |
| 3 March 2023 | Conference with C. West and E. Smith re: Debtors' document production (0.4); review and analyze intercompany loan documents (1.2); draft email to C. West summarizing investigation re: outstanding loan balance issue (1.1); review and analyze additional class action complaint filed re: Gemini lenders (0.8); confer with C. West and K. Kuethman re: same (0.3); further update master investigation timeline (2.3).  | S Kaul         | 6.10  |
| 3 March 2023 | Draft materials for Committee re: document production summary (3.2); attend W&C team call re: investigation and document productions (0.7); attend call with W&C team call re: document summary (0.4).  | J Yoo          | 4.30  |
| 3 March 2023 | Confer with W&C team re: investigation update (0.7); review hot documents and summarize to prepare investigation status   | K Kuethman     | 5.00  |

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|--------------|--|------------|-------|
|              | memorandum (4.3).  |            |       |
| 3 March 2023 | Review and log documents (1.4); meeting with W&C team re: open items (0.8); correspond with W&C team re: investigative document review logistics (0.6).  | G Ramirez  | 2.80  |
| 3 March 2023 | Confer with M. Meises re: derivative class action claims research (0.1); research derivative class action claims filed in CT (0.8); research derivative and direct claims cases and related concepts (3.5).  | R Rogan    | 4.40  |
| 4 March 2023 | Emails with W&C team re: investigation production.   | J Shore    | 0.30  |
| 4 March 2023 | Review materials re: investigation findings to date.   | G Pesce    | 0.40  |
| 4 March 2023 | Call with W&C team re: investigation and discovery (0.8); call with S. Kaul and J. Yoo re: same (0.2); review materials re: draft discovery requests (0.7); review memorandum re: investigation (0.8).   | C West     | 2.50  |
| 4 March 2023 | Research re: discovery pleadings (0.7); call with C. West re: discovery issues (0.7).  | M Meises   | 1.40  |
| 4 March 2023 | Call with C. West, S. Kaul, and J. Yoo re: information requests and drafting 2004 motion.  | E Smith    | 0.90  |
| 4 March 2023 | Conference with C. West re: discovery (0.4); prepare draft declaration in support of discovery motion (0.9); revise Rule 2004 motion and supporting documents (1.1); draft formal document requests (2.6); confer with C. West re: digital asset monitoring (0.3); build out master investigations timeline with Debtors' productions (2.1). | S Kaul     | 7.40  |
| 4 March 2023 | Attend W&C team call re: investigation status update.  | J Yoo      | 0.40  |
| 4 March 2023 | Review and draft memorandum re: Genesis-related complaints (2.1); review documents re: first day declarations and restructuring term sheet (0.5).  | G Ramirez  | 2.60  |
| 5 March 2023 | Review and analyze investigation issues list.  | P Abelson  | 0.30  |
| 5 March 2023 | Review documents and memoranda re: investigation (3.3); review document requests re: wallet addresses (1.1).   | C West     | 4.40  |
| 5 March 2023 | Draft email to C. West re: wallet information requests (0.3); review and revise investigation status items for Committee update (0.4); draft email to K. Kuethman and J. Yoo re: updates to master claims monetization timeline (0.2); review summary analysis of complaints filed against Digital Currency Group entities (0.4).            | S Kaul     | 1.30  |
| 5 March 2023 | Identify all hot documents and compile for review (1.0); confer with W&C team re: investigation status memorandum and revisions (0.5).   | K Kuethman | 1.50  |
| 5 March 2023 | Revise documents re: investigation update (0.6); revise draft correspondence re: general investigation update to Committee   | G Ramirez  | 0.80  |

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|--------------|---|----------------|-------|
|              | (0.2).  |                |       |
| 6 March 2023 | Revise materials re: document requests (1.1); call with W&C team re: Grayscale issues (0.3); review memorandum re: Grayscale issues and complaint (1.8).  | J Shore        | 3.20  |
| 6 March 2023 | Review and revise document requests (0.2); review and revise email correspondence re: investigation (0.3); review chart re: investigation status (0.5); conference with B. Geer (HL) re: investigation (0.3); conference with W&C team re: outstanding requests for information (0.5).                            | P Abelson      | 1.80  |
| 6 March 2023 | Analysis re: status of investigation of Digital Currency Group and other parties (0.6); review materials re: same (0.6); confer with Cleary re: investigation (0.3).  | G Pesce        | 1.50  |
| 6 March 2023 | Call with W&C re: investigation status (0.5); prepare information requests (1.8); review materials re: potential causes of action (1.5).  | C West         | 3.80  |
| 6 March 2023 | Confer with G. Pesce re: Grayscale litigation (0.1); confer with G. Sutherland re: same (0.2); review summary of same (0.1).  | M Meises       | 0.40  |
| 6 March 2023 | Revise and summarize document re: investigation update for Committee (2.3); draft slide re: investigation update for Committee deck (0.5); call with P. Abelson, A. Parra Criste, and C. West re: investigation and next steps (0.6); calls and correspondence with W&C litigation team re: new production (0.5). | E Smith        | 3.90  |
| 6 March 2023 | Review and revise Digital Currency Group document request list (0.3); transmittal of same to BRG and HL (0.1); call with C. West and E. Smith re: investigation items (0.5); review memorandum re: production summary (0.2).  | A Parra Criste | 1.10  |
| 6 March 2023 | Review and analyze investigation update documents.  | T Smith        | 0.60  |
| 6 March 2023 | Revise materials re: document production summary (4.4); revise timeline document re: investigation assistance (1.3); confer with E. Smith re: document production summary (0.4).  | J Yoo          | 6.10  |
| 6 March 2023 | Confer with W&C team re: revisions to investigation update memorandum (0.2); coordinate collection of documents (1.0); review documents to draft master timeline of key factual events (1.0).   | K Kuethman     | 2.20  |
| 6 March 2023 | Review materials re: master case timeline (0.5); review materials re: Genesis' corporate organization (0.3); review documents re: investigation (0.5); review emergent cryptocurrency bankruptcy filings (0.6).   | G Ramirez      | 1.90  |
| 6 March 2023 | Research derivative class action claims filed in CT (1.1); research derivative and direct claims cases and related concepts (2.8).  | R Rogan        | 3.90  |
| 7 March 2023 | Emails with W&C team re: investigation issues (0.3); review materials re: new productions (1.1).  | J Shore        | 1.40  |
| 7 March 2023 | Conference with Weil re: investigation (0.3); review and draft  | P Abelson      | 3.50  |

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|--------------|---|----------------|-------|
|              | email correspondence re: investigation (0.4); conference with C. West re: investigation (0.5); conference with W&C team re: investigation (0.3); conference with Cleary and W&C re: investigation (1.2); conference with A. Parra Criste re: investigation (0.2); conference with C. West and A. Parra Criste re: investigation (0.4); conference with G. Pesce re: investigation (0.2).  |                |       |
| 7 March 2023 | Confer with Weil and W&C teams re: investigation (0.4); prepare materials re: same (0.4); revise materials for Committee re: status of investigation (0.7).   | G Pesce        | 1.50  |
| 7 March 2023 | Review materials re: produced documents and correspond with W&C team re: same (1.1); call with P. Abelson re: Debtors' document production and correspondence with Cleary (0.3); review documents re: room (0.8).   | C West         | 2.20  |
| 7 March 2023 | Prepare materials for call with Debtors re: information requests (0.8); call with W&C team re: same (0.3); call with Debtors' counsel re: same (1.1); call with C. Shore re: same (0.1); prepare materials re: call with Digital Currency Group's counsel (0.8); call Digital Currency Group's counsel re: information requests and correspond with W&C team re: same (0.4); correspondence with Digital Currency Group's counsel re: information requests and correspond with W&C team re: same (0.5). | C West         | 4.00  |
| 7 March 2023 | Prepare summary of Grayscale litigation (0.1); conferences with T. Smith re: Grayscale litigation (0.2); confer with G. Pesce re: same (0.1); revise email re: same (0.1).  | M Meises       | 0.50  |
| 7 March 2023 | Review and summarize documents from production (1.0); call with C. West re: same (0.3); call with Debtors re: same (0.3); call with Cleary team to discuss production issues (1.0); call with S. Kaul, J. Yoo, K. Kuethman, and G. Ramirez re: W&C litigation team next steps (0.5); draft documents re: protective order and confidentiality agreement (1.2); call with Weil team re: investigation (0.7).   | E Smith        | 5.00  |
| 7 March 2023 | Review hot production documents and W&C memorandum re: same (0.3); call with Weil to discuss document production (0.5).   | A Parra Criste | 0.80  |
| 7 March 2023 | Draft email to E. Smith outlining contents of fourth production of documents (0.2); review document productions (2.3); prepare summary of fourth production (1.3); confer with E. Smith re: same (0.2); review and suggest revisions to outstanding information request list from C. West (0.1); review and approve edits to master claims monetization timeline from K. Kuethman (0.5).  | S Kaul         | 4.60  |
| 7 March 2023 | Attend W&C team meeting re: investigation (0.5); draft agreements re: confidentiality and protective order (2.1); confer with W&C team re: protective order (0.3); review and draft memorandum re: Debtors' document production and key events (1.4).   | J Yoo          | 4.30  |
| 7 March 2023 | Draft summary of key factual events utilizing documents produced by Debtors (2.4); attend W&C team meeting re: next steps for document review and fact analysis (0.7).  | K Kuethman     | 3.10  |
| 7 March 2023 | Meet with W&C litigation team re: protective order and common   | G Ramirez      | 1.80  |



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|--------------|---|----------------|-------|
|              | interest agreement (0.5); review documents re: protective order (0.5); review documents re: Debtors' fourth document production (0.8).  |                |       |
| 7 March 2023 | Research derivative and direct claims cases and related concepts re: pending class actions.   | R Rogan        | 0.80  |
| 8 March 2023 | Email to Weil re: document production (0.2); review materials re: productions (0.8); emails to W&C team re: open Grayscale issues (0.1).  | J Shore        | 1.10  |
| 8 March 2023 | Conference with W&C team re: investigation.   | P Abelson      | 0.90  |
| 8 March 2023 | Confer with C. Shore, P. Abelson and C. West re: preparation of materials re: investigation call (0.4); confer with P. Abelson and C. West re: same (0.4); prepare materials re: same (0.6).  | G Pesce        | 1.40  |
| 8 March 2023 | Review and prepare materials re: potential causes of action (1.0); call with W&C team re: same (0.7); review materials re: produced documents (0.8).  | C West         | 2.50  |
| 8 March 2023 | Call with C. West, P. Abelson, and G. Pesce re: Committee presentation (0.8); call with C. Shore re: Committee presentation re: investigation and monetization (0.6); draft presentation re: investigation and hot documents (4.1); review and revise documents re: protective order and confidentiality agreement (0.7); revise chart re: investigation summary (1.1). | E Smith        | 7.30  |
| 8 March 2023 | Call with C. West, E. Smith, P. Abelson and G. Pesce re: litigation strategy and investigation update call.   | A Parra Criste | 0.50  |
| 8 March 2023 | Review and analyze summary of Alameda complaint against Grayscale (0.6); review and analyze summary of Grayscale petition re: spot ETF (0.5); correspond with G. Sutherland re: Grayscale litigations (0.1); correspond with D. Hirshorn re: same (0.1).  | T Smith        | 1.30  |
| 8 March 2023 | Prepare presentation for Committee update.  | S Kaul         | 0.70  |
| 8 March 2023 | Confer with E. Smith re: discovery issues (0.3); review and update master claims monetization timeline (1.1); draft email to A. Parra Criste re: same (0.1); review hot documents from Debtors' productions (0.8); review and edit draft common interest agreement and confidentiality stipulation (1.4).   | S Kaul         | 3.70  |
| 8 March 2023 | Revise agreements re: confidentiality and protective order (1.1); call with W&C team re: investigations (0.7).  | J Yoo          | 1.80  |
| 8 March 2023 | Attend W&C litigation team meeting re: legal research projects (0.7); draft common interest agreement (0.9).  | K Kuethman     | 1.60  |
| 8 March 2023 | Meet with W&C litigation team re: open items and investigation strategy (0.7); legal research re: litigation issues (2.1); review and revise stipulation re: confidentiality (1.3); draft memorandum re: Debtor's fourth document production (0.5); prepare slides re: Committee update (1.3).  | G Ramirez      | 5.90  |



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|---------------|--|----------------|-------|
| 8 March 2023  | Research derivative and direct claims cases and related concepts (3.3); draft memorandum explaining findings re: class actions against third-party affiliates of Debtors (1.4).  | R Rogan        | 4.70  |
| 9 March 2023  | Call with W&C team re: investigation issues (1.3); call with Weil re: same (1.3).  | J Shore        | 2.60  |
| 9 March 2023  | Review and revise presentation re: investigation update (0.5); conference with SOF re: claims (1.0); conference with C. Shore re: update (0.1); conference with Weil re: document production (0.4); conference with G. Pesce re: update (0.1).   | P Abelson      | 2.10  |
| 9 March 2023  | Correspondence with W&C team re: status of investigations (0.6); review documents re: discovery production (0.7).  | G Pesce        | 1.30  |
| 9 March 2023  | Call with W&C team re: research into potential claims (1.0); review memorandum re: estate claims (1.4); prepare materials for call with Digital Currency Group's counsel (0.5); call with Digital Currency Group's counsel re: information requests (0.5); prepare materials re: Committee call (0.8); call with Committee re: investigation (1.3).    | C West         | 5.50  |
| 9 March 2023  | Call with Committee re: investigation update.  | M Meises       | 1.30  |
| 9 March 2023  | Call with Committee re: investigation (1.0); confer with C. West and W&C litigation team re: document issues (1.3); review materials re: incorporation in investigation work product (0.8).  | E Smith        | 3.10  |
| 9 March 2023  | Review investigation deck (0.2); call with G. Pesce and P. Abelson re: same (0.2).   | A Parra Criste | 0.40  |
| 9 March 2023  | Attend investigation meeting with Committee and its advisors.  | T Smith        | 1.30  |
| 9 March 2023  | Draft email to C. West re: May loans (0.3); discuss potential claims and supporting documents on call with C. West and E. Smith (0.8); review intercompany loan and operating documents (0.7); review legal research re: alter ego and fraudulent transfer claims from J. Yoo and K. Kuethman (1.1); revise master claims monetization timeline (0.4). | S Kaul         | 3.30  |
| 9 March 2023  | Attend W&C team call re: litigation issues (1.0); draft memorandum re: litigation claims (5.7).  | J Yoo          | 6.70  |
| 9 March 2023  | Attend W&C litigation team meeting re: next steps for analysis of claims (0.5); conduct legal research re: same (1.7).   | K Kuethman     | 2.20  |
| 9 March 2023  | Edit memorandum re: derivative and direct claims cases and related concepts.   | R Rogan        | 0.30  |
| 10 March 2023 | Emails with W&C team re: investigation.  | J Shore        | 0.20  |
| 10 March 2023 | Conference with C. West re: status.  | P Abelson      | 0.30  |
| 10 March 2023 | Correspond with W&C team re: status of investigations (0.6); review documents re: discovery production (0.7).  | G Pesce        | 1.30  |

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|---------------|---|----------------|-------|
| 10 March 2023 | Call with P. Abelson re: investigation (0.2); review memorandum re: potential claims (1.4).   | C West         | 1.60  |
| 10 March 2023 | Draft memorandum re: potential claims.  | J Yoo          | 0.60  |
| 10 March 2023 | Conduct legal research re: potential causes of action (1.0); summarize research re: same (0.5).   | K Kuethman     | 1.50  |
| 10 March 2023 | Review W&C team correspondence re: open legal research items.   | G Ramirez      | 0.50  |
| 11 March 2023 | Call with E. Smith re: document production (0.4); review materials and memoranda re: same (1.6).  | C West         | 2.00  |
| 11 March 2023 | Review documents re: recent Debtors production.   | E Smith        | 4.30  |
| 11 March 2023 | Call with E. Smith and J. Yoo to discuss document review strategy (0.6); review and analyze fifth production of documents by Debtors (9.2); draft memorandum summarizing overall production and key documents (3.8).  | S Kaul         | 13.60 |
| 11 March 2023 | Review documents re: Debtors' production (8.8); attend W&C team meeting re: same (0.4).   | J Yoo          | 9.20  |
| 12 March 2023 | Review and revise email correspondence re: production.  | P Abelson      | 0.40  |
| 12 March 2023 | Review and revise materials re: Debtors' production of documents and summary memoranda re: same.  | C West         | 5.30  |
| 12 March 2023 | Review and prepare summary document re: recent Debtors production.  | E Smith        | 4.70  |
| 12 March 2023 | Review memorandum re: document review summary.  | A Parra Criste | 0.20  |
| 12 March 2023 | Call with E. Smith to discuss fifth production of documents and Committee update (0.4); review and analyze documents produced by Debtors (4.7); prepare detailed summary of fifth document production (2.6); draft email to C. West re: same (0.4); review comments from C. West and revise summary of fifth production (0.3); confer with E. Smith re: documents for Committee update (0.2). | S Kaul         | 8.60  |
| 12 March 2023 | Review documents re: Debtors' production (5.3); attend W&C meeting re: same (0.4).  | J Yoo          | 5.70  |
| 12 March 2023 | Review and apply summary tags re: documents in Debtors' fifth document production.  | G Ramirez      | 5.00  |
| 13 March 2023 | Calls and emails with W&C team re: Digital Currency Group production (0.8); calls with Cleary re: same (0.3).   | J Shore        | 1.10  |
| 13 March 2023 | Conference with Cleary re: November transactions (1.3); conference with C. West re: investigation (0.2); review email correspondence to Debtors re: document production (0.1).  | P Abelson      | 1.60  |
| 13 March 2023 | Attend call with Committee (1.1); review and revise materials re: Committee presentation (1.0).   | C West         | 2.10  |

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|---------------|---|----------------|-------|
| 13 March 2023 | Call with Debtors' counsel re: investigation (1.2); correspond with Debtors' counsel re: same (0.6); call with P. Abelson re: same (0.2); review memoranda re: produced documents (2.2); review BRG's and HL's information request lists (0.7).   | C West         | 4.90  |
| 13 March 2023 | Review documents re: Debtors' production (1.8); meet with W&C team re: relevant documents in Debtors' production (0.5); review notes re: call with Debtors and next steps (0.6).  | E Smith        | 2.90  |
| 13 March 2023 | Call with Cleary re: November transactions and other strategic topics.  | A Parra Criste | 1.10  |
| 13 March 2023 | Telephone conference with Cleary and W&C team re: November transactions (1.3); review and analyze transaction information (0.9).  | T Smith        | 2.20  |
| 13 March 2023 | Confer with W&C team re: summary of Debtors' document production (0.5); confer with C. West (W&C) re: summary of Debtors' document production (0.2); review re: Debtors' document production (5.7).   | J Yoo          | 6.40  |
| 13 March 2023 | Review Debtors' production of documents to identify documents and relevant issues.  | K Kuethman     | 3.70  |
| 13 March 2023 | Review and extract key documents from Debtors' fifth production (5.7); review correspondence re: Committee communications (0.5).  | G Ramirez      | 6.20  |
| 14 March 2023 | Emails re: discovery issues (0.3); call with W&C team re: protective order (0.2).   | J Shore        | 0.50  |
| 14 March 2023 | Review draft document requests.   | P Abelson      | 0.20  |
| 14 March 2023 | Call with A. Cowie (BRG) re: investigation (0.4); call with Debtors' counsel re: case updates (0.5); call with W&C team re: case updates (0.5); review materials re: Ducera document request list (0.8); email correspondence with HL re: documents produced by Debtors (0.2); review materials re: same (0.6). | C West         | 3.00  |
| 14 March 2023 | Meet with W&C litigation team re: investigation summary (0.6); revise materials re: protective order and discuss same with J. Yoo (W&C) (0.3); draft and revise materials re: investigation deck (2.7).   | E Smith        | 3.60  |
| 14 March 2023 | Revise time line re: Gemini transaction and review and analyze underlying documents (1.9); correspond with G. Pesce and P. Abelson re: same (0.2); review and analyze data room documents and revise tracker re: same (1.5).  | T Smith        | 3.60  |
| 14 March 2023 | Review and revise draft protective order and confer with E. Smith (W&C) re: same (1.0); legal research re: open issues re: same (0.7).  | J Yoo          | 1.70  |
| 14 March 2023 | Prepare summary for presentation to Committee re: Debtors' document production.   | J Yoo          | 1.20  |
| 14 March 2023 | Draft slides for presentation to Committee re: update on  | K Kuethman     | 0.60  |

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|---------------|---|----------------|-------|
|               | investigation.  |                |       |
| 14 March 2023 | Attend W&C litigation team meeting re: document review of latest production of documents from Debtors (0.7); review hot documents identified by W&C team (0.5).   | K Kuethman     | 1.20  |
| 14 March 2023 | Update HL document request list re: W&C requests.   | G Ramirez      | 1.40  |
| 15 March 2023 | Correspondence with W&C team re: investigation open issues and next steps.  | J Shore        | 2.90  |
| 15 March 2023 | Conference with C. West re: investigation update.   | P Abelson      | 0.50  |
| 15 March 2023 | Call with E. Smith re: document review (0.2); call with P. Abelson re: investigation issues (0.4); review memoranda re: potential claims (1.2); review materials re: documents produced by Debtors (1.5).   | C West         | 3.30  |
| 15 March 2023 | Review materials and draft memorandum re: note and decision making processes (2.5); confer with W&C litigation team re: document review findings (0.8).   | E Smith        | 3.30  |
| 15 March 2023 | Call with L. Lundy re: Gemini collateral issues.  | A Parra Criste | 0.30  |
| 15 March 2023 | Correspond with W&C team re: timeline.  | T Smith        | 0.20  |
| 15 March 2023 | Confer with E. Smith (W&C) re: draft protective order (0.7); revise draft protective order (1.6); attend W&C team meeting re: promissory note details (0.5); confer with W&C team re: review re: Debtors' document production (1.1); legal research for W&C litigation team re: protective orders and promissory note issues (0.9). | J Yoo          | 4.80  |
| 15 March 2023 | Search for documents requested by Committee re: intercompany issues (0.3); confer with W&C team re: same (0.5); identify document re: intercompany issues (0.2).  | K Kuethman     | 1.00  |
| 15 March 2023 | Review key documents re: Debtors' fifth production (0.5); draft timeline memorandum re: key documents in Debtors' fifth production (2.1).   | G Ramirez      | 2.60  |
| 16 March 2023 | Call with W&C team re: investigation issues.  | J Shore        | 0.70  |
| 16 March 2023 | Correspond with C. West (W&C) and P. Abelson (W&C) re: investigation open issues.   | G Pesce        | 0.30  |
| 16 March 2023 | Review materials re: documents produced by Digital Currency Group.  | C West         | 0.80  |
| 16 March 2023 | Review materials and draft memorandum re: accounting treatment of note and key players (3.0); revise materials re: protective order (0.6).  | E Smith        | 3.60  |
| 16 March 2023 | Confer with W&C team re: promissory note details (1.1); confer with C. West (W&C) and E. Smith (W&C) re: protective order (0.2); revise draft re: same (0.7).   | J Yoo          | 2.00  |

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| 16 March 2023 | Review materials and draft summary re: promissory note decision-making process (2.6); review master timeline re: key documents from Debtors' production (0.5); draft timeline memorandum re: key promissory note documents in Debtors' productions (1.4). | G Ramirez      | 4.50  |
| 17 March 2023 | Review correspondence with Debtors re: next steps (0.6); review materials re: protective order (0.9); review correspondence re: discovery open items (1.0).   | J Shore        | 2.50  |
| 17 March 2023 | Review materials re: documents produced by Digital Currency Group (0.8); review and revise Debtors-proposed draft protective order (1.6); email correspondence with W&C team re: open Gemini issues (0.4).  | C West         | 2.80  |
| 17 March 2023 | Review Digital Currency Group documents for tagging designation (0.1); review Digital Currency Group non-disclosure agreement and send to W&C team (0.1); transmittal of documents re: investigation to BRG and HL (0.1).                                 | A Parra Criste | 0.30  |
| 17 March 2023 | Telephone conference and emails with M. Haqqani re: litigation updates (0.2); review revised document (0.3).  | T Smith        | 0.50  |
| 17 March 2023 | Revise draft re: protective order.  | J Yoo          | 1.60  |
| 17 March 2023 | Revise timeline memorandum re: promissory notes (0.7); review materials re: Debtors' accounting documents (0.8).  | G Ramirez      | 1.50  |
| 18 March 2023 | Review and revise draft re: common interest agreement (1.4); review memorandum re: potential estate claims (1.0).   | C West         | 2.40  |
| 18 March 2023 | Review Debtors' productions (0.8); review production loading re: document review (0.6).   | E Smith        | 1.40  |
| 18 March 2023 | Correspond with W&C litigation team re: production logistics.   | G Ramirez      | 0.20  |
| 19 March 2023 | Review emails re: production.   | J Shore        | 0.70  |
| 19 March 2023 | Confer with S. Kaul (W&C) re: production (0.5); call with C. West (W&C) re: production (0.5); review documents and memoranda re: preparation for meeting with advisors group (1.0).   | E Smith        | 2.00  |
| 19 March 2023 | Confer with C. West and W&C litigation team re: next steps for review of production of documents from Digital Currency Group (0.5); review production of documents from Digital Currency Group (2.4); summarize Digital Currency Group documents (0.9).   | K Kuethman     | 3.80  |
| 19 March 2023 | Review documents re: production.  | G Ramirez      | 4.70  |
| 20 March 2023 | Call with C. West (W&C) re: draft protective order.   | J Shore        | 0.10  |
| 20 March 2023 | Conference with C. West re: investigation.  | P Abelson      | 0.20  |
| 20 March 2023 | Review and respond to issues re: common interest agreement.   | P Abelson      | 0.10  |
| 20 March 2023 | Correspond with W&C team re: materials re: investigation  | G Pesce        | 0.40  |

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| DATE          | DESCRIPTION  | TIMEKEEPER | HOURS |
|---------------|--|------------|-------|
|               | meeting.   |            |       |
| 20 March 2023 | Call with P. Abelson (W&C) re: investigation open items (0.2); call with Debtors re: draft protective order (0.3); call with (W&C) C. Shore re: same (0.1); call with Proskauer re: common interest agreement (0.3); review draft re: common-interest agreement (1.7); call with A. Cowie (BRG) re: investigation (0.3); review and revise letter to Debtors re: term sheet issues and summary (0.7); review documents re: Debtors' production (1.5); review memorandum re: potential claims (0.9).  | C West     | 6.00  |
| 20 March 2023 | Review documents re: production (3.0); meet with W&C litigation team re: document review findings and next steps (0.5).  | E Smith    | 3.50  |
| 20 March 2023 | Call with E. Smith re: document review status (0.5); review document production (7.2); prepare summary analysis of relevant documents (1.9); draft email to E. Smith re: same (0.2).   | S Kaul     | 9.80  |
| 20 March 2023 | Attend W&C team meeting re: document production (0.5); review documents re: same (7.5).  | J Yoo      | 8.00  |
| 20 March 2023 | Attend call with W&C team re: status of document review (0.5); review documents for issue designations (1.2).  | K Kuethman | 1.70  |
| 20 March 2023 | Meet with W&C team re: document review updates (0.5); review documents re: Debtors' production (4.6); correspond with W&C litigation team re: tagging and associated document review issues (0.7).   | G Ramirez  | 5.80  |
| 21 March 2023 | Call with W&C team re: open items.   | J Shore    | 0.40  |
| 21 March 2023 | Conference with HL team and BRG team re: investigation.  | P Abelson  | 0.90  |
| 21 March 2023 | Meeting with E. Smith (W&C) re: investigation status (1.0); call with Debtors' counsel re: investigation status (0.2); review and revise proposed protective order and correspond with Debtors re: same (0.9); review documents produced re: preparation for Committee meetings (2.0); review memorandum re: potential claims (0.8).   | C West     | 4.90  |
| 21 March 2023 | Meet with C. West (W&C) re: request letters and document review (1.0); meet with S. Kaul (W&C) re: deficiencies in production (0.6); draft letter to Digital Currency Group (1.5); revise materials re: protective order (0.5); second-level review re: Debtors' document production (6.0); prepare presentation for Committee re: investigation (2.0).  | E Smith    | 11.60 |
| 21 March 2023 | Review additional relevant documents from production (0.8); revise relevant document summaries (3.1); draft email to J. Yoo, K. Kuethman, and G. Ramirez re: relevant document summary format (0.3); prepare memorandum summarizing production, detailing relevant documents, and discussing outstanding items (2.8); draft email to C. West and E. Smith re: same and providing further analysis of documents (0.5); prepare materials for Z. Shabit (0.3); conduct preliminary review of Debtors' production volume 6 (2.3); prepare summary overview of same (1.1); draft email to E. Smith and C. West re: same (0.2). | S Kaul     | 11.40 |

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|---------------|---|------------|-------|
| 21 March 2023 | Confer with W&C team re: document production (0.4); review documents re: same (6.3).  | J Yoo      | 6.70  |
| 21 March 2023 | Review documents issue tagging (3.5); summarize relevant documents (0.5).   | K Kuethman | 4.00  |
| 21 March 2023 | Review documents re: Debtors' productions (4.6); compile summary for W&C litigation team re: key Debtors' production documents (0.5); confer with W&C litigation team re: document review (0.2).  | G Ramirez  | 5.30  |
| 22 March 2023 | Conference with C. West re: transactions.   | P Abelson  | 0.20  |
| 22 March 2023 | Call with Debtors' counsel re: protective order and review re: same (0.5); review materials re: Digital Currency Group and Debtors' productions (1.5) call with P. Abelson (W&C) re: investigation open issues (0.2); meet with E. Smith (W&C) re: investigation open issues (0.5); review and revise draft re: Renzi declaration (0.7).  | C West     | 3.40  |
| 22 March 2023 | Second-level review re: Debtors' document production.   | E Smith    | 2.30  |
| 22 March 2023 | Prepare materials for Z. Khalil (0.3); draft email to C. West summarizing produced documents re: dividends information (0.5); call with E. Smith re: team meeting and planning document review strategy (0.3); meeting with W&C team members on conference call with E. Smith (0.7); finalize summary of document production (1.6); manage document review of Debtors' production volume 6 (2.1); run target searches for relevant documents (1.8); prepare additional relevant documents for Committee update (0.9). | S Kaul     | 8.20  |
| 22 March 2023 | Attend meeting with W&C team re: Debtors' document production (1.0); confer with W&C team re: same (0.8); review documents re: same (6.6).  | J Yoo      | 8.40  |
| 22 March 2023 | Attend meeting with W&C team re: status of document review (0.5); begin review of documents produced by Debtors for legal issue tagging (1.8).  | K Kuethman | 2.30  |
| 22 March 2023 | Call with W&C team re: document review open items (1.1); review documents re: Debtors' production (3.1).  | G Ramirez  | 4.20  |
| 22 March 2023 | First-level review of documents produced by parent company.   | Z Shabir   | 4.10  |
| 23 March 2023 | Review presentation to Committee re: investigation (0.2); review background re: Grayscale (0.5); conference with C. West re: investigation (0.1); attend Committee meeting re: investigation (0.9); review email correspondence re: investigation (0.1).  | P Abelson  | 1.80  |
| 23 March 2023 | Meet with W&C team re: investigation open issues (0.5); review and revise memorandum re: potential claims (1.2); review and revise draft re: protective order (0.5); review and comment re: draft requests (0.7); review productions and correspond with W&C team re: same (1.4).   | C West     | 4.30  |
| 23 March 2023 | Meet with C. West (W&C) and W&C team re: document review next steps (1.2); second-level review re: Debtors' document  | E Smith    | 4.00  |



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|---------------|---|----------------|-------|
|               | production (2.2); review work product re: next steps (0.6).   |                |       |
| 23 March 2023 | Attend investigation update call.   | A Parra Criste | 1.20  |
| 23 March 2023 | Attend telephone conference with Investigation Subcommittee, W&C, BRG and HL re: investigation update.  | T Smith        | 0.80  |
| 23 March 2023 | Draft email to B. Geer (HL) re: relevant documents (0.3); meet with C. West, E. Smith, A. Chase, and others re: evidence in support of claims (0.8); draft email to A. Chase re: case background (0.3); manage first level review of Debtors' document production volume 6 (2.7); review escalated documents (1.3); search document production for outstanding materials (1.8); prepare list of Debtors' current employees for E. Smith (0.5); prepare document package for HL team and BRG team (1.1). | S Kaul         | 8.80  |
| 23 March 2023 | Attend meeting with W&C team re: Debtors' document production (1.0); confer with W&C team re: same (0.5); review documents re: same (6.7).  | J Yoo          | 8.20  |
| 23 March 2023 | Review documents produced by Debtors for legal issues (2.2); attend meeting with W&C team re: status of investigation (0.5).  | K Kuethman     | 2.70  |
| 23 March 2023 | Correspond with W&C litigation team re: document review (0.5); review documents re: Debtors' productions (3.6); meet with W&C litigation team re: investigation strategy (0.6).   | G Ramirez      | 4.70  |
| 23 March 2023 | Review batches and tagged documents as part of document review.   | Z Khalil       | 6.20  |
| 23 March 2023 | First-level review of documents produced.   | Z Shabir       | 7.40  |
| 24 March 2023 | Emails with W&C team re: FirTree litigation and Grayscale Bitcoin Trust governing documents (1.1); review and revise materials re: proposed protective order (0.7); review documents re: Gemini Earn program and associated flow of funds (1.8); review and revise draft re: Gemini information requests (2.0); call with Debtors' counsel re: transaction details (0.8).   | C West         | 6.40  |
| 24 March 2023 | Meet with S. Kaul (W&C) re: investigation open issues (0.8); draft memorandum for C. West (W&C) re: open investigation issues (2.9); second-level review re: Debtors' document production (1.0); prepare production re: document loading (0.3); call with Cleary and advisors re: investigation diligence (1.2).  | E Smith        | 6.20  |
| 24 March 2023 | Attend portion of diligence call re: open investigations.   | A Parra Criste | 0.40  |
| 24 March 2023 | Review Grayscale trust documents and correspond with W&C team re: same.   | T Smith        | 0.30  |
| 24 March 2023 | Prepare summary of outstanding questions and information (1.3); draft email to E. Smith re: same (0.2); call with E. Smith to discuss additional outstanding questions (0.3); review Debtors' document production volume 6 (3.4); update investigations master timeline (1.1); search all document production re: outstanding issues (1.6); draft email to E. Smith with edits to information requests (0.3).   | S Kaul         | 8.20  |



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| DATE          | DESCRIPTION   | TIMEKEEPER     | HOURS |
|---------------|---|----------------|-------|
| 24 March 2023 | Confer with W&C team re: documents in Debtors' production (0.3); review documents re: Debtors' production (4.1).  | J Yoo          | 4.40  |
| 24 March 2023 | Review documents produced by Debtors for issue tagging.   | K Kuethman     | 0.50  |
| 24 March 2023 | Review documents re: Debtors' productions (2.5); correspond with W&C litigation team re: document review status (0.6).  | G Ramirez      | 3.10  |
| 24 March 2023 | Review batches and tagged documents as part of document review.   | Z Khalil       | 5.70  |
| 24 March 2023 | First-level review of documents produced.   | Z Shabir       | 6.20  |
| 25 March 2023 | Review summary materials re: call with Debtors and recent document productions.   | C West         | 0.30  |
| 25 March 2023 | Review Debtors' production volume 7 (1.3); draft email to C. West re: same (0.2); review and edit summaries of relevant documents from Debtors' production volume 6 (2.6).  | S Kaul         | 4.10  |
| 25 March 2023 | Review correspondence re: Debtors' document production.   | J Yoo          | 0.10  |
| 26 March 2023 | Review comments to document requests (0.1); review analysis re: GUSD (0.2).   | P Abelson      | 0.30  |
| 26 March 2023 | Review summary materials re: investigation.   | C West         | 1.00  |
| 26 March 2023 | Review overlay production from Debtors (1.3); review Debtors' production volume 7 (0.3); draft email to HL team and BRG team re: Debtors' production volume 7 (0.2); review and analyze relevant documents from Debtors' production volume 6 (1.7); prepare memorandum summarizing Debtors' production and relevant documents (2.4); draft email to C. West re: same (0.1). | S Kaul         | 6.00  |
| 26 March 2023 | Review correspondence re: Debtors' document production.   | J Yoo          | 0.10  |
| 27 March 2023 | Call with W&C team re: investigation next steps (0.8); call with P. Abelson (W&C) re: investigation open issues (0.5); revise memoranda re: intercompany loans (1.2); call with A. Cowie (BRG) re: investigation (0.2); review and revise draft re: information requests (0.8).   | C West         | 3.50  |
| 27 March 2023 | Call with SOF International counsel case issues (1.0); debrief with T. Smith (W&C) re: same (0.1).  | A Parra Criste | 1.10  |
| 27 March 2023 | Review litigation committee minutes.  | A Parra Criste | 0.30  |
| 27 March 2023 | Conduct legal research re: fraudulent transfer claims.  | K Kuethman     | 1.30  |
| 28 March 2023 | Review analysis re: GGCI (0.3); review discovery re: GGCI (0.2).  | P Abelson      | 0.50  |
| 28 March 2023 | Call with Debtors re: weekly advisory update (0.5); call with Committee advisors re: potential claims (1.0); call with P. Abelson (W&C) re: same (0.2); call with BRG re: document production and follow-up emails re: same (0.5); review and correspond with W&C team re: protective order (0.6); correspond with S. Kaul (W&C) re:  | C West         | 5.40  |

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|---------------|--|----------------|-------|
|               | document production (0.4); review and revise discovery requests re: various parties (2.2).   |                |       |
| 28 March 2023 | Confer with C. West (W&C) and Weil re: additional document requests.   | E Smith        | 1.10  |
| 28 March 2023 | Review memo re: Grayscale.   | A Parra Criste | 0.20  |
| 28 March 2023 | Conduct legal research re: fraudulent transfer claims (1.2); draft summary of research for W&C team (0.5).   | K Kuethman     | 1.70  |
| 29 March 2023 | Review email correspondence re: investigation (0.1); review and revise presentation re: investigation (0.2).   | P Abelson      | 0.30  |
| 29 March 2023 | Prepare draft re: outstanding issues list for meeting with Debtors' counsel on March 30 (1.6); review emails with Debtors' counsel re: document production (0.4); correspond with Debtors' counsel and E. Smith (W&C) re: same (0.5); review materials re: search parameters (1.0); correspond with W&C team re: same (0.2). | C West         | 3.70  |
| 29 March 2023 | Review documents re: Debtors' productions (2.4); draft outline re: outstanding claims and Debtors' document production (3.5).  | E Smith        | 5.90  |
| 29 March 2023 | Emails with K. Mann (W&C) and C. Diamond (W&C) re: Grayscale analysis.   | A Parra Criste | 0.10  |
| 29 March 2023 | Review document productions to identify relevant documents in support of potential claims.   | K Kuethman     | 2.10  |
| 29 March 2023 | Review charts re: Debtors' productions (3.1); confer with E. Smith (W&C) and S. Kaul (W&C) re: key production documents (0.1).   | G Ramirez      | 3.20  |
| 29 March 2023 | Research re: constructive fraudulent transfer (1.0); research re: true loan between parent and subsidiary (1.7); research re: examples of actual fraudulent transfers between parent company and subsidiary (2.5).   | Z Shabir       | 5.20  |
| 30 March 2023 | Review draft presentation re: investigation (0.2); conference with C. Shore re: investigation (0.4); conference with C. West re: intercompany claims (0.1).  | P Abelson      | 0.70  |
| 30 March 2023 | Review memoranda re: potential claims (3.2); review drafts re: information requests (1.0).   | C West         | 4.20  |
| 30 March 2023 | Review and revise loading and document reviewing logistics re: incoming Debtor document production.  | E Smith        | 1.40  |
| 30 March 2023 | Correspond with litigation team re: incoming production review.  | G Ramirez      | 0.20  |
| 30 March 2023 | Research re: fraudulent transfer (3.5); draft summary of findings and forward to E. Smith for review (1.0).  | Z Shabir       | 4.50  |
| 31 March 2023 | Conference with C. West re: investigation (0.2); conference with Cleary re: investigation update (1.1).  | P Abelson      | 1.30  |
| 31 March 2023 | Correspond with C. West and P. Abelson re: investigation.  | G Pesce        | 0.40  |

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| DATE                            | DESCRIPTION  | TIMEKEEPER     | HOURS         |
|---------------------------------|--|----------------|---------------|
| 31 March 2023                   | Review materials re: issues with document productions and document review (2.1); correspond with W&C team re: same (0.2); call with Debtors' counsel re: potential claims and document productions (1.4); correspond with L. Mann (W&C) re: open issues (0.3); call with E. Smith (W&C) re: document review and productions (0.2). | C West         | 4.20          |
| 31 March 2023                   | Call with Cleary re: investigations and claims (1.0); call with S. Kaul (W&C) re: document production and review status (0.5); call with C. West (W&C) re: document production and review (0.5).   | E Smith        | 2.00          |
| 31 March 2023                   | Call with W&C securities team re: Grayscale open issues.   | A Parra Criste | 1.00          |
| 31 March 2023                   | Correspond with W&C team re: Grayscale matters.  | B Lingle       | 0.30          |
| 31 March 2023                   | Attend W&C team meeting re: status of document review and strategy going forward.  | K Kuethman     | 0.50          |
| 31 March 2023                   | Meet with W&C litigation team re: document review strategy (0.5); correspond with W&C litigation team re: document review logistics (0.5).   | G Ramirez      | 1.00          |
| 31 March 2023                   | Meet with W&C Genesis document review team to discuss new production of documents.   | Z Khalil       | 1.00          |
| 31 March 2023                   | Attend W&C team meeting re: review of documents produced by Debtors.   | Z Shabir       | 0.60          |
| <b>SUBTOTAL: Investigations</b> |  |                | <b>704.30</b> |

**Professional Retention & Fees – Other**

|              |   |            |      |
|--------------|---|------------|------|
| 1 March 2023 | Confer with A. Mitra re: Kroll retention (0.2); confer with A. Parra Criste re: same (0.1).   | M Meises   | 0.30 |
| 1 March 2023 | Revise Kroll retention application (0.1); email with A. Mitra re: Kroll retention (0.1).  | S Ludovici | 0.20 |
| 1 March 2023 | Review and revise draft application re: retention of Kroll as noticing and information agent to Committee (0.6); call with S. Ludovici re: same (0.1); email correspondence with S. Ludovici re: same (0.2); email correspondence with P. Abelson, G. Pesce, M. Meises, and A. Parra Criste re: same (0.3); email correspondence with Kroll re: same (0.1). | A Mitra    | 1.30 |
| 2 March 2023 | Review Kroll comments to Kroll retention application.   | S Ludovici | 0.20 |
| 2 March 2023 | Review and revise application re: retention of Kroll as noticing and information agent to Committee (0.4); email correspondence with S. Ludovici and G. Brunswick (Kroll) re: same (0.1).   | A Mitra    | 0.50 |
| 6 March 2023 | Analysis re: status of HL and BRG applications (0.4); correspondence with W&C team re: same (0.4).  | G Pesce    | 0.80 |
| 6 March 2023 | Email correspondence with S. Ludovici re: Kroll retention application status update.  | A Mitra    | 0.20 |

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|---------------|--|------------|-------|
| 7 March 2023  | Review Kroll retention application (0.5); correspond with A. Parra Criste and A. Mitra re: same (0.2); revise Kroll retention application (0.2); call with A. Mitra re: same (0.2); correspond with HL re: retention application (0.1).  | S Ludovici | 1.20  |
| 7 March 2023  | Review and revise application re: Kroll retention (0.3); call with S. Ludovici re: same (0.2).   | A Mitra    | 0.50  |
| 8 March 2023  | Confer with S. Ludovici, and BRG and HL teams re: drafted retention applications.  | R Rogan    | 0.50  |
| 8 March 2023  | Revise application re: Kroll retention (0.1); email correspondence with S. Ludovici and A. Parra Criste re: same (0.1).  | A Mitra    | 0.20  |
| 10 March 2023 | Conference with B. Geer re: HL retention.  | P Abelson  | 0.10  |
| 10 March 2023 | Prepare for (0.1) and attend (0.3) call with HL re: HL retention app; research re: retention application formalities (0.1); call with A. Mitra re: same (0.1); further research re: retention application (0.3); confer with A. Mitra re: same (0.1); correspond with A. Mitra, M. Perez, and R. Rogan re: retention applications (0.1).   | S Ludovici | 1.10  |
| 10 March 2023 | Meeting with HL group (0.3); confer with M. Perez, A. Mitra and S. Ludovici re: professionals retention applications (0.2); research requirements for signatories to retention applications (0.4).   | R Rogan    | 0.90  |
| 10 March 2023 | Legal research re: requirements for retention applications under local rules (1.5); call with S. Ludovici re: same (0.1); confer with M. Perez and R. Rogan re: same (0.1); email correspondence with G. Pesce and S. Ludovici re: same (0.2); review and revise application re: Kroll retention (0.3); email correspondence with G. Pesce re: same (0.2); email correspondence with S. Ludovici re: status of retention applications (0.2); email to G. Pesce, P. Abelson, S. Ludovici, and others re: drafts of retention applications (0.2); prepare application re: BRG retention (0.3); review and revise application re: BRG retention (0.6); email correspondence with G. Pesce re: same (0.2); confer with M. Perez and R. Rogan re: same (0.1). | A Mitra    | 5.40  |
| 12 March 2023 | Confer with S. Ludovici, M. Perez, and A. Mitra re: retention application drafts for BRG and HL.   | R Rogan    | 0.50  |
| 12 March 2023 | Prepare application re: HL retention (0.6); review and revise application re: HL retention (0.5); email correspondence with G. Pesce re: same (0.3); email correspondence with M. Perez re: same (0.2); confer with R. Rogan re: preparation of BRG retention application (0.2); review and revise application re: Kroll retention (0.6); email correspondence with G. Pesce re: same (0.4); confer with M. Perez re: same (0.2).  | A Mitra    | 3.00  |
| 13 March 2023 | Revise materials re: HL and BRG retention applications (0.6); correspond with W&C team re: implementation of edits re: same (0.3).   | G Pesce    | 0.90  |
| 13 March 2023 | Comment on BRG retention application (0.1); call with M. Perez re: HL retention app (0.3); email with R. Rogan re: BRG retention app (0.1).  | S Ludovici | 0.50  |

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|---------------|--|------------|-------|
| 13 March 2023 | Confer with G. Pesce, S. Ludovici, and A. Mitra re: BRG retention application (0.5); draft BRG Retention application and incorporate edits (2.3); confer with S. Ludovici and G. Pesce re: BRG retention application (0.1); email updated retention application to BRG (0.2).  | R Rogan    | 3.10  |
| 13 March 2023 | Review and revise application re: HL retention (0.3); email correspondence with G. Pesce, S. Ludovici, and R. Rogan re: same (0.6); review email correspondence with W&C team re: Committee retention applications (0.5); confer with R. Rogan (W&C) re: preparation of BRG retention application (0.2).   | A Mitra    | 1.60  |
| 14 March 2023 | Review Gottlieb supplemental declaration.  | S Ludovici | 0.10  |
| 14 March 2023 | Call with A. Mitra, M Perez, and R. Rogan re: retention applications (0.2); email with same re: same (0.1); email with R. Rogan, M. Perez and A. Mitra re: retention apps (0.1).   | S Ludovici | 0.40  |
| 14 March 2023 | Confer with A. Mitra and M. Haverkamp re: retention applications (0.1); revise BRG retention application and email same to BRG (0.4).  | R Rogan    | 0.50  |
| 14 March 2023 | Draft BRG retention application and incorporate edits from W&C core team.  | R Rogan    | 0.30  |
| 14 March 2023 | Call with W&C retention team re: requirements for upcoming retention applications filings (0.3); draft email to W&C retention team re: same (0.5); email correspondence with D. Hirshorn re: preparations for filings of retention applications and drafting notices of hearings (0.2); review local rules re: filing requirements (0.3); review notices of hearings re: retention applications (0.2). | A Mitra    | 1.50  |
| 14 March 2023 | Review and revise application re: BRG retention (0.3); email correspondence with G. Pesce, S. Ludovici, and R. Rogan re: same (0.2).   | A Mitra    | 0.50  |
| 14 March 2023 | Prepare notices of hearing re: HL and BRG retention applications.  | D Hirshorn | 0.40  |
| 15 March 2023 | Call with R. Rogan re: retention applications.   | S Ludovici | 0.30  |
| 15 March 2023 | Revise HL retention application (0.3); revise BRG retention application (0.3); revise Kroll retention application (0.1).   | S Ludovici | 0.70  |
| 15 March 2023 | Confer with S. Ludovici and A. Mitra re: W&C, HL, Kroll, and BRG retention applications (0.9); confer with W&C, HL, Kroll and BRG representatives re: edits to retention applications (2.4); incorporate edits from G. Pesce, A. Parra Criste, and team to W&C, HL, Kroll, and BRG retention applications (1.5).   | R Rogan    | 4.80  |
| 15 March 2023 | Review email correspondence with W&C retention team and G. Pesce re: Committee's retention applications (0.6); email correspondence with D. Hirshorn re: preparation of signatures for retention applications (0.3).   | A Mitra    | 0.90  |
| 16 March 2023 | Emails to W&C team re: retention applications.   | J Shore    | 0.20  |
| 16 March 2023 | Revise BRG, HL and Kroll retention applications (0.3); call with R.  | S Ludovici | 2.20  |

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|---------------|--|----------------|-------|
|               | Rogan re: retention applications (0.2); correspondence with G. Pesce and HL re: HL disclosures (0.9); emails with A. Mitra re: retention applications (0.3); emails with BRG re: retention applications (0.3); call with M. Haverkamp (BRG) re: same (0.2).  |                |       |
| 16 March 2023 | Emails with R. Rogan re: retention applications (0.3); email with S. White (HL) re: retention applications (0.1).  | S Ludovici     | 0.40  |
| 16 March 2023 | Confer with S. Ludovici re: W&C, HL, Kroll, and BRG retention applications (0.8); confer with G. Pesce and team re: revisions to retention applications (1.5); incorporate edits from G. Pesce. A. Parra Criste, and team to W&C, HL, Kroll, and BRG retention applications (3.0).   | R Rogan        | 5.30  |
| 16 March 2023 | Review email correspondence with W&C retention team, G. Pesce, A. Parra Criste, and D. Hirshorn re: Committee's BRG, Kroll, and HL retention applications filings.   | A Mitra        | 0.80  |
| 16 March 2023 | Review proposed order re: service (0.2); confer with S. Ludovici re: same (0.1); prepare service UPS labels (0.2); redact parties in interest list (0.2); revise and file W&C retention application (0.6); telephone calls with R. Rogan re: upcoming filings (0.2).   | D Hirshorn     | 1.50  |
| 16 March 2023 | Draft document re: HL retention application (0.5); draft document re: BRG retention application (0.5); draft document re: Kroll retention application (0.5); email correspondence with R. Rogan re: same (0.3); call with R. Rogan re: upcoming filings (0.3); review, revise, and file HL, BRG, and Kroll retention applications (1.4). | D Hirshorn     | 3.50  |
| 17 March 2023 | Confer with S. Ludovici re: retention applications (0.1); organize retention application filings in iManage (0.4); confer with Kroll, BRG, and HL re: retention applications and submit filed copies of retention applications and unredacted copies (0.5).  | R Rogan        | 1.00  |
| 26 March 2023 | Review supplemental Leto declaration re: Alvarez & Marsal.   | P Abelson      | 0.10  |
| 27 March 2023 | Confer with S. Ludovici re: retention applications.  | M Meises       | 0.10  |
| 27 March 2023 | Review materials re: fee updates.  | A Parra Criste | 0.50  |
| 28 March 2023 | Confer with S. Ludovici re: CNO for retention applications.  | M Meises       | 0.10  |
| 28 March 2023 | Emails with M. Meises, G. Pesce, A. Mitra, and M. Perez re: CNOs for retention application (0.7); emails to Committee co-advisors re: same (0.2).  | S Ludovici     | 0.90  |
| 28 March 2023 | Email correspondence with Kroll and A. Mitra (W&C) re: affidavits of service re: retention applications.   | D Hirshorn     | 0.10  |
| 29 March 2023 | Review CNO for retention applications (0.1); confer with A. Mitra re: same (0.1).  | M Meises       | 0.20  |
| 29 March 2023 | Review and revise certificate of no objection re: retention applications.  | A Parra Criste | 0.20  |

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

| DATE   | DESCRIPTION  | TIMEKEEPER | HOURS        |
|--|--|------------|--------------|
| 29 March 2023  | Revise certificates of no objection re: BRG retention application, HL retention application, and Kroll retention application (0.4); confer with S. Ludovici and M. Perez re: same (0.3); emails with G. Pesce, A. Parra Criste, and M. Meises re: same (0.3); emails with D. Hirshorn re: filing, service, and submission to Chambers of certificates of no objection (0.2). | A Mitra    | 1.20         |
| 29 March 2023  | Finalize and file certificate of no objection re: HL retention application (0.2); finalize and file certificate of no objection re: BRG retention application (0.2); finalize and file certificate of no objection re: Kroll (0.2).  | D Hirshorn | 0.60         |
| 30 March 2023  | Correspond with M. Meises (W&C), S. Ludovici (W&C), and A. Parra Criste (W&C) re: proposed retention orders sent to Chambers.  | D Hirshorn | 0.10         |
| <b>SUBTOTAL: Professional Retention &amp; Fees – Other</b> |  |            | <b>52.40</b> |

**Professional Retention & Fees – W&C**

|              |  |            |      |
|--------------|--|------------|------|
| 1 March 2023 | Revise W&C retention application (0.4); begin preparing connections disclosure (0.2).  | S Ludovici | 0.60 |
| 1 March 2023 | Review and revise W&C retention application (0.8); email re: same to W&C team (0.2).   | M Perez    | 1.00 |
| 2 March 2023 | Review materials re: W&C budget (0.2); prepare budget and staffing plan (1.0); prepare connections disclosure (2.3).   | S Ludovici | 3.50 |
| 3 March 2023 | Confer with S. Ludovici re: task codes (0.2); revise memo re: timekeeping guidelines (0.2).  | M Meises   | 0.40 |
| 3 March 2023 | Prepare connections disclosure (0.7); call with J. Ostling re: connections disclosures (0.1); revise connections disclosures (0.4); revise timekeeping memo (0.2); email with M. Meises re: W&C fee applications (0.1); email with C. Bongalon and with P. Abelson re: W&C fee application issues (0.1). | S Ludovici | 1.60 |
| 6 March 2023 | Review draft timekeeper memo.  | P Abelson  | 0.10 |
| 6 March 2023 | Review and revise documents re: disclosures (0.6); correspondence with W&C team re: same (0.6).  | G Pesce    | 1.20 |
| 6 March 2023 | Prepare for (0.1) and attend (0.6) call with G. Sutherland and A. Mitra re: W&C fee applications; revise timekeeping memo and send to all Genesis W&C timekeepers (0.2); Revise W&C retention application (0.5).   | S Ludovici | 1.40 |
| 6 March 2023 | Review and revise W&C retention application (0.7); multiple emails re: same to S. Ludovici and G. Pesce (0.2); emails with R. Rogan and A. Mitra re: review and revisions for advisor retention applications (0.2).  | M Perez    | 1.10 |
| 6 March 2023 | Conference call with S. Ludovici and G. Sutherland re: review of February time entries.  | A Mitra    | 0.50 |



Official Committee of Unsecured Creditors of Genesis Holding  
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OUR REF: 1902175-0002

| DATE          | DESCRIPTION  | TIMEKEEPER   | HOURS |
|---------------|--|--------------|-------|
| 6 March 2023  | Call with S. Ludovici and A. Mitra re: review of time entries.   | G Sutherland | 0.60  |
| 7 March 2023  | Review budget (0.1); conferences with G. Pesce re: same (0.2); confer with S. Ludovici re: same (0.1).   | M Meises     | 0.40  |
| 7 March 2023  | Review W&C retention application (0.4); revise budget and staffing plan (0.2); email to W&C timekeepers re: time release (0.2); revise W&C budget (0.3).   | S Ludovici   | 1.10  |
| 7 March 2023  | Review comments from W&C team and revise W&C Retention Application.  | M Perez      | 0.40  |
| 8 March 2023  | Confer with S. Ludovici re: budget.  | M Meises     | 0.50  |
| 8 March 2023  | Revise budget and email to M. Meises re: same (0.3); review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.5); revise budget and confer with M. Meises re: same (0.5); further revise budget (0.1). | S Ludovici   | 1.40  |
| 8 March 2023  | Email correspondence email with S. Ludovici re: review of February time entries.   | A Mitra      | 0.20  |
| 8 March 2023  | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.   | G Sutherland | 0.50  |
| 9 March 2023  | Revise budget.   | S Ludovici   | 0.60  |
| 9 March 2023  | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.   | G Sutherland | 1.10  |
| 10 March 2023 | Several emails with W&C team re: revisions to retention application (0.3); review local rules and bankruptcy rules for conforming draft (0.3); confer with R. Rogan and A. Mitra re: same (0.2).   | M Perez      | 0.80  |
| 10 March 2023 | Confer with G. Sutherland re: review of February time entries (0.6); strategy call with G. Sutherland re: same (0.2); review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.4).   | A Mitra      | 1.20  |
| 10 March 2023 | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.   | G Sutherland | 3.40  |
| 11 March 2023 | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.   | A Mitra      | 2.30  |
| 11 March 2023 | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.   | G Sutherland | 0.70  |



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| DATE          | DESCRIPTION  | TIMEKEEPER     | HOURS |
|---------------|--|----------------|-------|
| 12 March 2023 | Prepare application re: W&C retention (0.5); review and revise application re: W&C retention (0.7); email correspondence with G. Pesce re: same (0.4); confer with M. Perez re: same (0.2).  | A Mitra        | 1.80  |
| 12 March 2023 | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.   | G Sutherland   | 2.30  |
| 13 March 2023 | Conference with G. Pesce and C. Shore re: retention issues.  | P Abelson      | 0.20  |
| 13 March 2023 | Revise materials re: W&C retention application.  | G Pesce        | 0.60  |
| 13 March 2023 | Revise budget/staffing plan (0.2); email to timekeepers re: March time (0.1).  | S Ludovici     | 0.30  |
| 13 March 2023 | Review and revise HL retention application (1.3); emails with R. Rogan, S. Ludovici, and G. Pesce re: same (0.2).  | M Perez        | 1.50  |
| 13 March 2023 | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.   | A Mitra        | 3.20  |
| 13 March 2023 | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.   | G Sutherland   | 0.80  |
| 14 March 2023 | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.   | A Mitra        | 3.40  |
| 15 March 2023 | Email with A. Parra Criste re: Committee signature (0.2); confer with A. Mitra re: same (0.2); revise W&C retention application (1.0); emails with G. Pesce re: same (0.1); review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.9). | S Ludovici     | 2.40  |
| 15 March 2023 | Review email correspondence with W&C retention team and G. Pesce re: Committee's retention application.  | A Mitra        | 0.30  |
| 16 March 2023 | Review email correspondence re: W&C retention application.   | P Abelson      | 0.10  |
| 16 March 2023 | Revise W&C retention application (0.5); coordinate retention applications (0.1); correspondence with W&C team to finalize retention applications (0.9).  | S Ludovici     | 1.50  |
| 16 March 2023 | Secure signatures re: retention apps (0.2); review and revise retention disclosures (0.4).   | A Parra Criste | 0.60  |
| 16 March 2023 | Review email correspondence with W&C retention team, G. Pesce, A. Parra Criste, and D. Hirshorn re: Committee's W&C retention application filing.  | A Mitra        | 0.70  |
| 16 March 2023 | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.   | G Sutherland   | 0.70  |

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| DATE          | DESCRIPTION   | TIMEKEEPER   | HOURS |
|---------------|---|--------------|-------|
| 17 March 2023 | Confer with G. Pesce re: retention applications.  | M Meises     | 0.10  |
| 17 March 2023 | Review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.6); email with R. Rogan and W&C team re: post filing matters re: retention applications (0.4); emails with R. Rogan re: retention applications (0.1); call with D. Hirshorn re: service issues re: retention applications (0.1). | S Ludovici   | 3.20  |
| 20 March 2023 | Email to Chambers re: extension of US Trustee objection deadline for retention applications.  | M Meises     | 0.10  |
| 20 March 2023 | Correspond with D. Turetsky and W&C team re: time entries (0.1); review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.1); email with A. Mitra and G. Sutherland re: March time (0.1).  | S Ludovici   | 1.30  |
| 21 March 2023 | Email with A. Parra Criste re: Genesis Committee fee issues.  | S Ludovici   | 0.10  |
| 21 March 2023 | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.  | A Mitra      | 1.00  |
| 22 March 2023 | Emails with C. Bongalon re: February monthly fee statement.   | S Ludovici   | 0.30  |
| 22 March 2023 | Confer with G. Sutherland (W&C) re: review of pro forma time entries.   | A Mitra      | 0.20  |
| 23 March 2023 | Review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.  | S Ludovici   | 1.00  |
| 24 March 2023 | Email with G. Pesce re: interested parties list.  | S Ludovici   | 0.10  |
| 24 March 2023 | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.  | A Mitra      | 1.00  |
| 24 March 2023 | Confer with G. Sutherland (W&C) re: review of pro forma time entries.   | A Mitra      | 0.20  |
| 24 March 2023 | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.  | G Sutherland | 2.60  |
| 25 March 2023 | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.  | G Sutherland | 0.40  |
| 25 March 2023 | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.  | G Sutherland | 2.10  |
| 26 March 2023 | Review pro forma time entries for fee application for compliance  | G Sutherland | 3.10  |

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

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| DATE   | DESCRIPTION   | TIMEKEEPER   | HOURS        |
|--|---|--------------|--------------|
|  | with US Trustee guidelines and other requirements, including privilege and confidentiality.   |              |              |
| 27 March 2023  | Review email correspondence re: February invoice.   | P Abelson    | 0.10         |
| 27 March 2023  | Draft email summary to G. Pesce and P. Abelson re: February fee statement.  | S Ludovici   | 0.60         |
| 27 March 2023  | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.  | A Mitra      | 0.60         |
| 27 March 2023  | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.  | G Sutherland | 0.80         |
| 28 March 2023  | Revise CNO for W&C retention application (0.2); correspond with A. Mitra and M. Perez re: issues re: same (0.1).  | S Ludovici   | 0.30         |
| 28 March 2023  | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.  | A Mitra      | 2.00         |
| 28 March 2023  | Draft certificate of no objection re: W&C retention application (0.6); revise certificate of no objection re: same (0.2); email correspondence with S. Ludovici (W&C), M. Perez (W&C), and D. Hirshorn (W&C) re: same (0.1); email to G. Pesce (W&C) re: same (0.1).  | A Mitra      | 1.00         |
| 29 March 2023  | Review and revise February invoice re: confidentiality and US Trustee guidelines.   | P Abelson    | 0.90         |
| 29 March 2023  | Review and revise CNOs to retention applications for filing (1.9); emails and confer with A. Mitra and S. Ludovici re: same (0.3).  | M Perez      | 2.20         |
| 29 March 2023  | Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.  | A Mitra      | 0.70         |
| 29 March 2023  | Revise certificate of no objection re: W&C retention application (0.2); confer with S. Ludovici (W&C) and M. Perez (W&C) re: same (0.2); emails with G. Pesce (W&C), A. Parra Criste (W&C), and M. Meises (W&C) re: same (0.1); emails with D. Hirshorn (W&C) re: filing, service, and submission to Chambers of certificate of no objection (0.1). | A Mitra      | 0.60         |
| 29 March 2023  | Finalize and file certificate of no objection re: W&C retention application.  | D Hirshorn   | 0.20         |
| <b>SUBTOTAL: Professional Retention &amp; Fees – W&amp;C</b> |   |              | <b>73.80</b> |

**Reports, Schedules & Statements**

|              |  |          |      |
|--------------|--|----------|------|
| 1 March 2023 | Confer with T. Smith re: redaction issues.     | M Meises | 0.20 |
| 1 March 2023 | Correspond with M. Meises re: redaction issue. | T Smith  | 0.10 |

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

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| DATE         | DESCRIPTION  | TIMEKEEPER     | HOURS |
|--------------|--|----------------|-------|
| 2 March 2023 | Confer with Cleary re: redaction motions.  | M Meises       | 0.10  |
| 2 March 2023 | Correspond with L. Lundy re: redaction issue and compile related documents.  | T Smith        | 0.30  |
| 3 March 2023 | Confer with J. VanLare re: redacting schedules (0.1); conferences with G. Pesce re: same (0.2); review redaction motions (0.1); confer with A. Parra Criste re: same (0.1); review Ad Hoc Group's joinder to creditor matrix motion (0.1); confer with G. Pesce re: same (0.1); review Ad Hoc Group's 2019 statement (0.1); confer with P. Abelson re: same (0.1); confer with G. Pesce re: same (0.1); confer with BRG and HL re: same (0.3); emails with G. Pesce re: vendor report (0.1); emails with G. Pesce re: cash and coin report (0.1); confer with BRG re: coin report (0.1). | M Meises       | 1.60  |
| 3 March 2023 | Review materials in connection with redaction motion (1.3); conduct research in furtherance of same (3.6).   | L Lundy        | 4.90  |
| 3 March 2023 | Analyze FTX customer redaction motions, objections, replies in support, joinders in support, and Court Orders (0.6); summarize re: same (0.4).   | R Beil         | 1.00  |
| 4 March 2023 | Review analysis re: financial results.   | P Abelson      | 0.20  |
| 4 March 2023 | Correspondence with W&C team re: filing status re: schedules (0.4); analysis re: next steps re: same (0.3).  | G Pesce        | 0.70  |
| 4 March 2023 | Conferences with BRG re: coin report.  | M Meises       | 0.10  |
| 4 March 2023 | Email to R. Beil re: motion to redact.   | A Parra Criste | 0.20  |
| 5 March 2023 | Review Ad Hoc Group joinder to privacy motion.   | P Abelson      | 0.20  |
| 6 March 2023 | Emails to W&C team re: schedules.  | J Shore        | 0.20  |
| 6 March 2023 | Review email correspondence re: privacy issues.  | P Abelson      | 0.10  |
| 6 March 2023 | Confer with J. VanLare re: redaction motions.  | M Meises       | 0.10  |
| 6 March 2023 | Draft and revise motion for redactions (4.3); research re: same (0.8).   | R Beil         | 5.10  |
| 7 March 2023 | Review materials re: redaction proposal (0.6); confer with Cleary and W&C teams re: same (0.4).  | G Pesce        | 1.00  |
| 7 March 2023 | Confer with G. Pesce re: schedules (0.1); call with Cleary re: redacting issues (0.3); confer with G. Pesce re: 2019 report (0.1).   | M Meises       | 0.50  |
| 7 March 2023 | Correspond with W&C and Cleary team re: redaction issues (0.1); review and analyze redaction issues (4.2); telephone conference with Cleary team re: same (0.3).   | L Lundy        | 4.60  |
| 7 March 2023 | Draft and revise Committee motion to redact (3.8); analyze Genesis, Celsius, FTX, and Voyager pleadings re: same (0.6); research 2d Cir. law re: same (0.4).   | R Beil         | 4.80  |

Official Committee of Unsecured Creditors of Genesis Holding  
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| DATE          | DESCRIPTION  | TIMEKEEPER | HOURS |
|---------------|--|------------|-------|
| 8 March 2023  | Confer with L. Lundy re: motion to redact schedules (0.1); confer with G. Pesce re: 2019 report (0.1); confer with BRG and HL re: 2019 report (0.1).   | M Meises   | 0.30  |
| 8 March 2023  | Draft and revise redaction motion (3.2) and ancillary pleadings (2.0).   | L Lundy    | 5.20  |
| 8 March 2023  | Revise creditor redaction motion (0.7); draft notice of motion re: creditor redaction motion (0.3); draft proposed order re: same (1.0); draft motion to shorten re: same (2.5); revise motion to shorten re: same (0.2); draft proposed order granting motion to shorten re: same (0.8).      | R Beil     | 5.50  |
| 9 March 2023  | Revise materials re: redaction needs.  | G Pesce    | 0.60  |
| 9 March 2023  | Confer with L. Lundy re: motion to redact schedules (0.5); revise motion to redact schedules (5.7); confer with L. Lundy and R. Beil re: same (0.3).   | M Meises   | 6.50  |
| 9 March 2023  | Revise redaction motion and related motion to shorten (3.6); prepare summaries of redaction research (1.2).  | L Lundy    | 4.80  |
| 9 March 2023  | Draft and revise preliminary statement section re: redaction motion (0.9), draft and revise relief requested section re: same (0.2); draft and revise section re: same (1.4); draft and revise section 107(b) rider re: same (0.8); correspondence with L. Lundy and M. Meises re: same (0.4). | R Beil     | 3.70  |
| 10 March 2023 | Revise materials re: redaction (0.6); analysis re: redaction next steps (0.7).   | G Pesce    | 1.30  |
| 10 March 2023 | Revise motion to redact schedules (1.9); conferences with G. Pesce re: same (0.3); revise motion to shorten notice for hearing re: same (1.5); confer with L. Lundy re: same (0.1); email to Cleary re: redaction motion (0.2); confer with J. VanLare re: shortening notice (0.1).            | M Meises   | 4.10  |
| 10 March 2023 | Revise redaction pleadings (1.4); conduct research in connection with same (1.9); correspond with M. Meises and R. Beil re: same (0.6); review materials in connection with stipulation re: same (0.3).  | L Lundy    | 4.20  |
| 10 March 2023 | Research re: reduction issues (3.8); review citations and docket references re: redaction motion (0.9); draft and revise re: same (0.8); draft Committee, Debtors, US Trustee Stipulation re: redaction (2.0).   | R Beil     | 7.50  |
| 11 March 2023 | Revise stipulation re: redacting schedules (0.4); confer with G. Pesce re: same (0.1).   | M Meises   | 0.50  |
| 12 March 2023 | Revise stipulation re: redacting schedules.  | M Meises   | 0.80  |
| 13 March 2023 | Emails with J. VanLare re: redaction stipulation.  | M Meises   | 0.10  |
| 13 March 2023 | Revise redaction motion (0.9); correspond with W&C team re: redaction (0.5).   | L Lundy    | 1.40  |

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| DATE          | DESCRIPTION  | TIMEKEEPER | HOURS |
|---------------|--|------------|-------|
| 13 March 2023 | Research SDNY local bankruptcy rules re: redaction stipulation (0.9); correspondence with M. Meises and L. Lundy re: same (0.2).   | R Beil     | 1.10  |
| 14 March 2023 | Revise materials re: redaction motion (1.2); correspond with M. Meises (W&C) re: same (0.6).   | G Pesce    | 1.80  |
| 14 March 2023 | Revise motion to redact schedules (3.1); conferences with L. Lundy re: same (0.2).   | M Meises   | 3.30  |
| 14 March 2023 | Revise redaction motion.   | L Lundy    | 2.10  |
| 16 March 2023 | Revise materials re: redaction pleading (3.6); correspond with M. Meises (W&C) and L. Lundy (W&C) re: same (1.1); confer with M. Renzi re: same (0.2).   | G Pesce    | 4.90  |
| 16 March 2023 | Revise and finalize motion to redact personal information (3.1); revise and finalize declaration of Renzi in support of same (3.2); conferences with G. Pesce re: same (1.0); conferences with L. Lundy and R. Beil re: same (1.0).  | M Meises   | 8.30  |
| 16 March 2023 | Revise redaction motion (1.6); conduct research in furtherance of same (5.2); correspond with W&C team re: same (0.7).   | L Lundy    | 7.50  |
| 16 March 2023 | Draft declaration in support of redaction motion (4.2); research BlockFi and Celsius pleadings re: same (0.8); review M. Meises and G. Pesce comments and revise draft re: same (2.0); draft exhibits re: same (0.4).  | R Beil     | 7.40  |
| 17 March 2023 | Confer with R. Beil re: Renzi declaration (0.1); revise Renzi declaration (0.5); confer with G. Pesce re: redaction order (0.1); confer with Texas regulatory agency re: same (0.1).   | M Meises   | 0.80  |
| 17 March 2023 | Call with P. Abelson (W&C), A. Parra Criste (W&C), BRG and HL teams re: coin analysis, schedules and statements.   | B Lingle   | 0.50  |
| 17 March 2023 | Draft and revise declaration re: redaction motion (0.6); call with S. Ludovici re: same (0.1).   | R Beil     | 0.70  |
| 19 March 2023 | Review analysis re: schedules/SOFAs.   | P Abelson  | 0.10  |
| 20 March 2023 | Emails re: schedules.  | J Shore    | 0.20  |
| 20 March 2023 | Review declaration re: redaction issues.   | G Pesce    | 0.40  |
| 20 March 2023 | Review Debtors' redaction motions (0.3); revise declaration of Renzi in support of redaction motion (0.4); confer with R. Beil re: same (0.2); confer with G. Pesce re: same (0.2); confer with M. Renzi re: same (0.1); review and revise comments to Debtors' redaction order (0.7); confer with G. Pesce re: same (0.1); confer with L. Lundy re: same (0.1). | M Meises   | 2.10  |
| 20 March 2023 | Review and comment on Debtors' redaction motion.   | L Lundy    | 2.50  |
| 20 March 2023 | Draft and revise Declaration re: Redaction Motion.   | R Beil     | 2.60  |

Official Committee of Unsecured Creditors of Genesis Holding  
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| DATE          | DESCRIPTION  | TIMEKEEPER     | HOURS |
|---------------|--|----------------|-------|
| 20 March 2023 | Call with BRG re: Debtors' banking information (0.1); review March 15 hearing transcript re: disclosures of Debtors' financial information (0.3).  | P Strom        | 0.40  |
| 21 March 2023 | Review materials re: non-disclosure agreement.   | J Shore        | 0.50  |
| 21 March 2023 | Review schedules.  | J Shore        | 0.30  |
| 21 March 2023 | Review schedules and SOFAs.  | P Abelson      | 0.20  |
| 21 March 2023 | Review materials re: redaction issues (0.6); revise declaration re: same (0.3).  | G Pesce        | 0.90  |
| 21 March 2023 | Review schedules (0.3); confer with A. Parra Criste re: same (0.1); revise order re: Committee's redaction motion (0.1); confer with L. Lundy re: same (0.1); confer with G. Pesce re: same (0.1); revise statement re: Debtors' redaction motions (0.2); confer with L. Lundy re: same (0.1); revise order re: Committee's redaction motion (0.1); confer with M. Renzi (BRG) re: Renzi declaration (0.1); confer with G. Pesce re: same (0.1). | M Meises       | 1.30  |
| 21 March 2023 | Scan schedules and statements re: redaction and other key issues.  | A Parra Criste | 0.30  |
| 22 March 2023 | Review schedules.  | J Shore        | 0.30  |
| 22 March 2023 | Review declaration of M. Renzi re: filing.   | G Pesce        | 0.40  |
| 22 March 2023 | Confer with Bitvavo re: privacy issues.  | G Pesce        | 0.40  |
| 22 March 2023 | Revise Renzi declaration in support of redaction motion (1.1); confer with G. Pesce re: same (0.2); revise Debtors' order to redact documents (0.3); confer with L. Lundy and R. Beil re: same (0.3); revise statement re: Debtors' redaction motions (1.0); confer with G. Pesce re: redaction issues (0.2).  | M Meises       | 3.10  |
| 22 March 2023 | Draft statement in support of Debtors' redaction motion.   | L Lundy        | 0.50  |
| 22 March 2023 | Draft and revise Declaration re: Redaction Motion (0.3); review Exhibits re: same (0.3).   | R Beil         | 0.60  |
| 23 March 2023 | Review schedules and SOFAs.  | P Abelson      | 0.20  |
| 23 March 2023 | Analysis re: correspondence re: filing of schedules (0.4); revise statement re: sealing of schedules (0.8).  | G Pesce        | 1.20  |
| 23 March 2023 | Revise redaction orders (0.5); email Cleary re: same (0.1); revise statement re: Debtors' redaction motions (0.3); confer with G. Pesce re: same (0.1); review US Trustee's objection to redaction motions (0.6); revise and finalize statement re: Debtors' redaction motions (0.9); confer with G. Pesce re: same (0.2).   | M Meises       | 2.70  |
| 23 March 2023 | Review Debtors' proposed consolidated creditors order (0.3); draft proposed Committee edits re: same (0.6).  | R Beil         | 0.90  |
| 24 March 2023 | Emails with W&C team re: proposed redaction motion.  | C West         | 0.60  |



Official Committee of Unsecured Creditors of Genesis Holding  
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| DATE          | DESCRIPTION   | TIMEKEEPER     | HOURS |
|---------------|---|----------------|-------|
| 24 March 2023 | Confer with G. Pesce re: redaction issues (0.2); confer with P. Strom re: same (0.2); confer with L. Lundy and R. Beil re: same (0.5); confer with C. West re: same (0.5); research re: response to US Trustee objection to redaction motions (1.5); confer with P. Strom re: same (0.1).   | M Meises       | 3.00  |
| 24 March 2023 | Correspond with L. Lundy and M. Meises re: redaction motion research (0.2); research re: motions to redact party information (1.7).   | P Strom        | 1.90  |
| 24 March 2023 | Correspond with M. Meises re: creditor privacy concerns.  | P Strom        | 0.30  |
| 25 March 2023 | Confer with G. Pesce re: redaction issues (0.1); confer with L. Lundy re: same (0.1).   | M Meises       | 0.20  |
| 25 March 2023 | Review BRG schedules summary.   | A Parra Criste | 0.60  |
| 25 March 2023 | Research re: government reports and bulletins re: financial and physical harm (1.9); conduct research re: physical attacks and extortion threats against crypto asset holders (1.9); conduct research re: Section 107(c) privacy standards and judicial recognition of increased need for redaction of personal information (2.1); conduct research and draft summary re: case law recognizing increased need for redaction of creditor personal information (1.8). | P Strom        | 7.70  |
| 26 March 2023 | Review schedules and SOFAs analysis.  | P Abelson      | 0.60  |
| 26 March 2023 | Confer with P. Strom re: redaction research (0.1); confer with L. Lundy re: same (0.1).   | M Meises       | 0.20  |
| 26 March 2023 | Draft supplemental Renzi declaration re: redaction (2.3); draft Alvarez declaration re: same (0.5).   | L Lundy        | 2.80  |
| 26 March 2023 | Draft supplemental declaration of M. Renzi (BRG) re: redaction of creditor information and related privacy issues.  | P Strom        | 1.20  |
| 27 March 2023 | Review email correspondence re: schedules (0.1); conference with G. Pesce, C. West, and B. Geer (HL) re: schedules (0.2); conference with E. Hengel (BRG) re: schedules (0.3); conference with G. Pesce re: schedules (0.1); conference with C. West and A. Parra Criste re: schedules (0.2).   | P Abelson      | 0.90  |
| 27 March 2023 | Conference with US Trustee and Cleary re: redaction issues (0.6); revise redaction reply and declaration (1.2).   | G Pesce        | 1.80  |
| 27 March 2023 | Review materials re: schedules/SOFAs and potential associated claims.   | C West         | 1.50  |
| 27 March 2023 | Revise supplemental Renzi declaration in support of redaction motion.   | M Meises       | 2.70  |
| 27 March 2023 | Draft Alvarez declaration re: redaction (1.6); draft reply re: same (0.9).  | L Lundy        | 2.50  |
| 27 March 2023 | Research re: creditor information redaction issues (1.5); prepare   | P Strom        | 2.70  |



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| DATE   | DESCRIPTION   | TIMEKEEPER     | HOURS         |
|--|---|----------------|---------------|
|  | exhibits for reply to US Trustee objection re: redaction motion (1.2).  |                |               |
| 27 March 2023  | Review Debtors' schedules and statements.   | P Strom        | 0.40          |
| 28 March 2023  | Conference with US Trustee and Cleary re: redaction issues (0.6); revise redaction reply and declaration (1.2); analyze issues re: same (0.7).  | G Pesce        | 2.50          |
| 28 March 2023  | Review materials re: schedules and capital table.   | E Smith        | 0.90          |
| 28 March 2023  | Draft redaction reply.  | L Lundy        | 3.90          |
| 28 March 2023  | Review local and Chambers rules re: redaction reply and declaration.  | P Strom        | 0.40          |
| 29 March 2023  | Finalize redaction reply for filing (1.4); prepare for hearing (1.4); revise orders (0.6).  | G Pesce        | 3.40          |
| 29 March 2023  | Confer with G. Pesce re: orders approving Debtors' redaction motions (0.2); review revised redaction orders (0.2); confer with Cleary re: same (0.2).   | M Meises       | 0.60          |
| 29 March 2023  | Review FTX transcripts for redaction discussions re: Committee Redaction Reply (0.6); summarize relevant FTX redaction discussions re: same (0.5).  | R Beil         | 1.10          |
| 29 March 2023  | Review redaction motion reply for accuracy (0.8); prepare exhibits for supplemental declaration to redaction reply (0.3); revise redaction motion and supplemental declaration (0.6).                                 | P Strom        | 1.70          |
| 29 March 2023  | Finalize exhibits re: declaration in support of Committee's motion to redact (0.6); file materials re: same (0.3).  | D Hirshorn     | 0.90          |
| 30 March 2023  | Confer with G. Pesce re: redaction orders (0.1); confer with J. VanLare (Cleary) re: same (0.1); revise redaction orders (0.2); revise notice of proposed redaction order (0.2); confer with L. Lundy re: same (0.2). | M Meises       | 0.80          |
| 30 March 2023  | Review materials re: redaction of information issues (0.2); call with E. Hengel re: same (0.1).   | A Parra Criste | 0.30          |
| 31 March 2023  | Review and comment on schedules and SOFAs presentation (0.9); conference with A. Parra Criste re: schedules and SOFAs (0.4).  | P Abelson      | 1.30          |
| 31 March 2023  | Confer with G. Pesce re: declaration in support of redaction.   | M Meises       | 0.20          |
| 31 March 2023  | Review and revise BRG summary of schedules (1.0); call with P. Abelson (W&C) re: same (0.3).  | A Parra Criste | 1.30          |
| <b>SUBTOTAL: Reports, Schedules &amp; Statements</b> |   |                | <b>183.90</b> |

**Taxes**

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

| DATE          | DESCRIPTION  | TIMEKEEPER | HOURS |
|---------------|--|------------|-------|
| 1 March 2023  | Call with Scott Fryman re: open tax items.   | D Dreier   | 1.10  |
| 1 March 2023  | Conference with W&C, BRG, and HL re: tax issues (0.2); conference with S. Fryman re: tax issues (0.2).   | P Abelson  | 0.40  |
| 1 March 2023  | Prepare for and attend conference call with W&C, HL, and BRG teams to discuss tax structuring considerations (0.6); review and analyze tax disclosure precedents for recent crypto bankruptcies (1.0); prepare for and attend conference call with W&C, Proskauer, and BRG tax teams re: tax structuring considerations (0.6). | N Clausen  | 2.20  |
| 1 March 2023  | Research tax issues re: Plan term sheet (1.8); confer with B. Lingle re: same (0.3).   | M Perez    | 2.10  |
| 2 March 2023  | Call with S. Fryman re: open tax items.  | D Dreier   | 0.70  |
| 2 March 2023  | All advisors meeting to discuss open issues with term sheet and relating meeting prep.   | S Fryman   | 4.00  |
| 3 March 2023  | Conference with S. Fryman re: taxes.   | P Abelson  | 0.30  |
| 6 March 2023  | Review and analyze tax disclosure precedents for recent crypto bankruptcies (0.4); research and analyze tax structuring considerations relating to preferred stock and second lien facility and taxation of related trust (1.7).   | N Clausen  | 2.10  |
| 6 March 2023  | Review tax sharing agreement re: allocation of tax items within consolidated group (0.5); legal research re: tax benefit allocation in consolidated Debtor groups (0.6).   | I Har-El   | 1.10  |
| 7 March 2023  | Research and analyze potential claims re: tax sharing agreement.   | N Clausen  | 2.30  |
| 7 March 2023  | Legal research re: tax benefit allocation in consolidated Debtor groups.   | I Har-El   | 1.80  |
| 8 March 2023  | Call with W&C team re: material tax issues in term sheet.  | D Dreier   | 1.10  |
| 8 March 2023  | Conference with tax lawyers re: tax issues (1.1); conference with S. Fryman re: tax issues (0.3).  | P Abelson  | 1.40  |
| 8 March 2023  | Call with tax lawyers of Ad Hoc Group, Debtors, Digital Currency Group and Gemini to discuss tax considerations of preferred stock.  | S Fryman   | 1.00  |
| 8 March 2023  | Prepare for and attend conference call with W&C, Cleary, Weil, Proskauer, EY, BRG, and Hughes Hubbard teams to discuss tax structuring considerations.   | N Clausen  | 1.20  |
| 9 March 2023  | Review memorandum re: open tax issues list.  | D Dreier   | 0.30  |
| 9 March 2023  | Review and analyze email correspondence re: tax structuring considerations (0.3); research and analyze potential claims re: tax sharing agreement (1.1).   | N Clausen  | 1.40  |
| 10 March 2023 | Review and analyze email correspondence re: tax structuring  | N Clausen  | 3.80  |

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| DATE                   | DESCRIPTION  | TIMEKEEPER | HOURS        |
|------------------------|--|------------|--------------|
|                        | considerations (0.3); research and analyze potential claims re: tax sharing agreement (3.5).   |            |              |
| 11 March 2023          | Legal research re: tax benefit allocation in consolidated Debtor groups.   | I Har-El   | 2.20         |
| 12 March 2023          | Legal research re: tax benefit allocation in consolidated Debtor groups (4.1); draft memorandum re: tax benefit allocation in consolidated Debtor groups (3.0).    | I Har-El   | 7.10         |
| 13 March 2023          | Research and analyze potential claims re: tax sharing agreement.   | N Clausen  | 2.40         |
| 13 March 2023          | Draft memorandum re: tax benefit allocation in consolidated Debtor groups.   | I Har-El   | 2.20         |
| 14 March 2023          | Research and analyze potential claims re: tax sharing agreement.   | N Clausen  | 0.40         |
| 14 March 2023          | Review revised memorandum re: tax benefit allocation in consolidated Debtor groups.  | I Har-El   | 0.50         |
| 15 March 2023          | Conference call with W&C team re: open tax issues.   | D Dreier   | 1.00         |
| 16 March 2023          | Prepare for and attend conference call with W&C, Cleary, Weil, Proskauer, EY, BRG, and Hughes Hubbard teams to discuss tax structuring considerations.             | N Clausen  | 0.80         |
| 21 March 2023          | Conference with S. Fryman re: taxes.   | P Abelson  | 0.50         |
| 21 March 2023          | Analysis re: tax considerations of preferred stock and second lien (0.5); call with P. Abelson re: same (0.2).   | S Fryman   | 0.70         |
| 21 March 2023          | Review and analyze tax disclosure precedents for recent crypto bankruptcies (0.3); review and analyze tax structuring considerations relating to term sheet (1.5). | N Clausen  | 1.80         |
| 22 March 2023          | Prepare for and attend conference call with W&C, Cleary, Weil, Proskauer, EY, BRG, and Hughes Hubbard teams to discuss tax structuring considerations.             | N Clausen  | 0.40         |
| 23 March 2023          | Conference with S. Fryman re: tax issues.  | P Abelson  | 0.10         |
| 29 March 2023          | Conference with S. Fryman re: tax issues.  | P Abelson  | 0.10         |
| 30 March 2023          | Tax analysis re: alternative restructuring proposals.  | S Fryman   | 2.30         |
| <b>SUBTOTAL: Taxes</b> |  |            | <b>50.80</b> |

**US Trustee Issues**

|               |  |                |      |
|---------------|--|----------------|------|
| 8 March 2023  | Prepare for call with US Trustee re: information sharing motion (0.2); attend call with US Trustee re: same (0.4). | A Parra Criste | 0.60 |
| 10 March 2023 | Confer with Cleary and US Trustee re: redaction issues (0.4); confer with US Trustee re: same (0.8).               | G Pesce        | 1.20 |

Official Committee of Unsecured Creditors of Genesis Holding  
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| DATE                               | DESCRIPTION  | TIMEKEEPER     | HOURS           |
|------------------------------------|--|----------------|-----------------|
| 10 March 2023                      | Confer with G. Zipes (US Trustee) re: redaction issues (0.7); confer with G. Pesce re: same (0.1); follow up conference with G. Zipes (US Trustee) re: same (0.3); draft stipulation with US Trustee and Debtors re: same (2.3). | M Meises       | 3.40            |
| 17 March 2023                      | Analysis re: correspondence re: US Trustee objection deadline.   | G Pesce        | 0.30            |
| 22 March 2023                      | Correspond with W&C team re: US Trustee engagement on sealing.   | G Pesce        | 0.40            |
| 23 March 2023                      | Review US Trustee objection to cash compliance.  | A Parra Criste | 0.20            |
| 23 March 2023                      | Review US Trustee cited cases in reply to Committee Redaction Motion and circulate.  | R Beil         | 0.40            |
| 24 March 2023                      | Call with G. Zipes (UST) re: issues with matters for March 30 hearing (0.5); confer with G. Pesce re: same (0.1).  | M Meises       | 0.60            |
| 24 March 2023                      | Emails with G. Pesce re: US Trustee comments to retention.   | S Ludovici     | 0.30            |
| 24 March 2023                      | Further emails with G. Pesce re: US Trustee comments to retention.   | S Ludovici     | 0.20            |
| 24 March 2023                      | Call with US Trustee re: open items re: March 30 hearing.  | A Parra Criste | 0.50            |
| 27 March 2023                      | Call with US Trustee re: redaction issues (0.4); confer with G. Pesce re: follow-up to same (0.2); follow-up email to G. Zipes (US Trustee) (1.1).   | M Meises       | 1.70            |
| 27 March 2023                      | Emails with M. Meises and G. Pesce re: US Trustee comments.  | S Ludovici     | 0.20            |
| 28 March 2023                      | Revise reply to US Trustee objection to redaction motion.  | M Meises       | 6.00            |
| 29 March 2023                      | Revise and finalize reply to US Trustee objection to redaction motion including Renzi declaration in support (5.0); confer with G. Pesce re: redaction reply (0.3).  | M Meises       | 5.30            |
| 29 March 2023                      | Revise and file materials re: reply to US Trustee's objection and in support of Committee's motion to redact (0.3); correspond with Kroll re: serving same (0.1).  | D Hirshorn     | 0.40            |
| <b>SUBTOTAL: US Trustee Issues</b> |  |                | <b>21.70</b>    |
| <b>TOTAL</b>                       |  |                | <b>1,956.50</b> |

**Exhibit D**

**Expense Summary & Detail**

| <b>Description</b>                 | <b>Amount</b>     |
|------------------------------------|-------------------|
| E-Discovery Data Hosting / Storage | \$526.08          |
| Deposition Transcripts             | \$56.40           |
| E-Discovery User Fees              | \$300.00          |
| Search Fee                         | \$183.36          |
| Express Mail                       | \$102.52          |
| Taxi - Business                    | \$581.43          |
| Airfare                            | \$248.90          |
| Hotel Expense                      | \$1,100.00        |
| <b>Grand Total</b>                 | <b>\$3,098.69</b> |

| Work Date | Timekeeper Name    | English Narrative   | Cost Description                   | WIP Amt  |
|-----------|--------------------|---|------------------------------------|----------|
| 3/14/2023 | Hirshorn, Deanna   | Delivery Services: 03/02/2023 - FROM Deanna Hirshorn W&C LLP 1221 Avenue of Americas New York NY 10020 TO Honorable Sean H. L US Bankruptcy Court 300 Quarropas Street, Room 147 White Plains NY US       | Express Mail                       | \$21.95  |
| 3/14/2023 | Hirshorn, Deanna   | Delivery Services: 03/02/2023 - FROM Deanna Hirshorn W&C LLP 1221 Avenue of Americas New York NY 10020 TO Derar Islm Genesis Global Holdco, LLC 250 Park Avenue South, 5th Floor New York NY US           | Express Mail                       | \$21.95  |
| 3/29/2023 | Hirshorn, Deanna   | Delivery Services: 03/16/2023 - FROM Deanna Hirshorn White & Case LLP Southeast Financial Center Miami FL 33131 TO Clerk of Court US Bankruptcy Court for SDNY 300 Quarropas Street White Plains NY US    | Express Mail                       | \$22.09  |
| 3/29/2023 | Hirshorn, Deanna   | Delivery Services: 03/16/2023 - FROM RAUL WHITE AND CASE BISCAYNE MIAMI FL 33131 TO Clerk of Court US Bankruptcy Court for SDNY 300 Quarropas Street White Plains NY US                                   | Express Mail                       | \$14.58  |
| 3/31/2023 | Hirshorn, Deanna   | Delivery Services: 03/23/2023 - FROM Deanna Hirshorn White & Case LLP 1221 Avenue of Americas New York NY 10020 TO Judge Sean H Lane US Bankruptcy Court for SDNY 300 Quarropas Street White Plains NY US | Express Mail                       | \$21.95  |
| 3/1/2023  | Sullivan, Janet    | E-Discovery Data Hosting / Storage  | E-Discovery Data Hosting / Storage | \$526.08 |
| 3/1/2023  | Sullivan, Janet    | E-Discovery User Fees   | E-Discovery User Fees              | \$300.00 |
| 3/21/2023 | Abelson, Philip    | Veritext, LLC. Invoice Date: 20 March 2023. Transcript Services - Certified Transcript: Job #: 5788866   Job Date: 3/15/2023  | Deposition Transcripts             | \$56.40  |
| 3/28/2023 | McConnell, Charles | Supreme Court. Invoice Date: 20 March 2023. eLitigation search - Purchase of Admiralty (Supreme Court)  | Search Fee                         | \$7.50   |
| 3/28/2023 | McConnell, Charles | Sub Court. Invoice Date: 20 March 2023. eLitigation Search - Appeal, Civil & Enforcement (State Courts)   | Search Fee                         | \$22.51  |
| 3/28/2023 | McConnell, Charles | Supreme Court. Invoice Date: 20 March 2023. Insolvency (Supreme Court)  | Search Fee                         | \$7.50   |
| 3/28/2023 | McConnell, Charles | Supreme Court. Invoice Date: 20 March 2023. eLitigation search - 202002164R - Appeal, Civil & Enforcement (Supreme Court)   | Search Fee                         | \$22.51  |
| 3/29/2023 | McConnell, Charles | Accounting And Corporate Regulatory Authority. Invoice Date: 20 March 2023. ACRA Business profile search - GENESIS ASIA PACIFIC PTE. LTD.   | Search Fee                         | \$3.82   |
| 3/15/2023 | Pesce, Gregory     | Taxi - Restaurant/Hotel - Taxi from restaurant - 01-Mar-2023  | Taxi - Business                    | \$21.16  |
| 3/15/2023 | Pesce, Gregory     | Round Trip, Economy airfare on United Airlines from Chicago to New York for Pesce, Gregory on 3/1/2023  | Airfare                            | \$248.90 |
| 3/15/2023 | Pesce, Gregory     | Taxi - Home/Airport - Taxi to airport - 01-Mar-2023   | Taxi - Business                    | \$96.76  |
| 3/29/2023 | Pesce, Gregory     | Car Services: 03/03/2023 - Gregory Pesce - FROM Chicago O'Hare International Airport CHICAGO IL - TO 1616 East 56th Street CHICAGO IL   | Taxi - Business                    | \$129.95 |

| <b>Work Date</b> | <b>Timekeeper Name</b> | <b>English Narrative</b>   | <b>Cost Description</b> | <b>WIP Amt</b>    |
|------------------|------------------------|--|-------------------------|-------------------|
| 3/29/2023        | Pesce, Gregory         | Car Services: 03/03/2023 - Gregory Pesce - FROM Two East 55th Street New York NY - TO Newark Airport Newark NJ                                     | Taxi - Business         | \$177.08          |
| 3/29/2023        | Pesce, Gregory         | Car Services: 03/01/2023 - Gregory Pesce - FROM Newark Airport Newark NJ - TO Two East 55th Street New York NY                                     | Taxi - Business         | \$156.48          |
| 3/15/2023        | Pesce, Gregory         | Hotel stay by Pesce, Gregory at The St. Regis New York in New York, New York for 2 nights while in NYC   | Hotel Expense           | \$1,100.00        |
| 2/23/2023        | McConnell, Charles     | Supreme Court. Invoice Date: 13 February 2023. eLitigation - Admiralty (High Court) Genesis Asia Pacific Pte. Ltd.                                 | Search Fee              | \$14.94           |
| 2/23/2023        | McConnell, Charles     | Supreme Court. Invoice Date: 13 February 2023. eLitigation - Insolvency (Including Judicial Management) (High Court) Genesis Asia Pacific Pte. Ltd | Search Fee              | \$14.94           |
| 2/23/2023        | McConnell, Charles     | Supreme Court. Invoice Date: 13 February 2023. eLitigation - Supreme Court - 202002164R  | Search Fee              | \$44.82           |
| 2/23/2023        | McConnell, Charles     | Sub Court. Invoice Date: 13 February 2023. eLitigation - Sub Court - 202002164R  | Search Fee              | \$44.82           |
|                  |                        |  |                         | <b>\$3,098.69</b> |